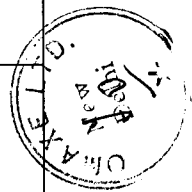


PART II

Particulars	Standalone						Consolidated					
	Quarter ended		Half Year ended		Year ended		Quarter ended		Half Year ended		Year ended	
	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A PARTICULARS OF SHAREHOLDING												
1 Public shareholding												
- Number of shares *	18,841,364*	18,841,364*	18,841,364*	18,841,364*	18,841,364*	18,841,364*	18,841,364*	18,841,364*	18,841,364*	18,841,364*	18,841,364*	18,841,364*
- Percentage of shareholding	10.86%	10.86%	10.86%	10.86%	10.86%	10.86%	10.86%	10.86%	10.86%	10.86%	10.86%	10.86%
* includes 38,883 shares held under beneficial ownership of promoter Company(s).												
2 Promoters and Promoter Group Shareholding												
a) Pledged / Encumbered												
- Number of shares	93,173,500	96,528,500	126,279,018	93,173,500	126,279,018	100,438,000	93,173,500	96,528,500	126,279,018	93,173,500	126,279,018	100,438,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	60.22%	62.39%	81.61%	60.22%	81.61%	64.91%	60.22%	62.39%	81.61%	60.22%	81.61%	64.91%
- Percentage of shares (as a % of the total share capital of the company)	53.68%	55.61%	72.76%	53.68%	72.76%	57.87%	53.68%	55.61%	72.76%	53.68%	72.76%	57.87%
b) Non-Encumbered												
- Number of shares	61,552,136	58,197,136	28,446,618	61,552,136	28,446,618	54,287,636	61,552,136	58,197,136	28,446,618	61,552,136	28,446,618	54,287,636
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	39.78%	37.61%	18.39%	39.78%	18.39%	35.09%	39.78%	37.61%	18.39%	39.78%	18.39%	35.09%
- Percentage of shares (as a % of the total share capital of the company)	35.46%	33.53%	16.39%	35.46%	16.39%	31.27%	35.46%	33.53%	16.39%	35.46%	16.39%	31.27%

Particulars	Quarter ended 30.09.2012
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	1
Received during the quarter	NII
Disposed of during the quarter	NII
Remaining unresolved at the end of quarter	1

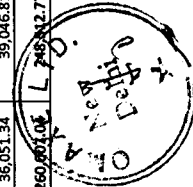


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Unaudited segment-wise revenue, results and capital employed for the quarter & half year ended September 30, 2012

(Rupees in lakhs)

Particulars	Standalone						Consolidated					
	Quarter ended		Half year ended		Year ended	Quarter ended		Half year ended		Year ended		
	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012	30.09.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012	
Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1												
Segment Revenue												
-Real estate projects	29,969.68	22,881.34	31,963.74	52,851.02	51,566.31	122,165.39	42,273.97	31,852.05	40,893.60	74,126.02	65,953.39	156,989.34
-Construction contracts	1,442.72	932.98	2,690.89	2,375.70	7,317.49	10,572.29	20,269.57	13,347.27	15,447.93	33,616.84	28,272.09	64,757.96
-Unallocated	182.69	1,005.92	67.43	1,188.61	104.25	528.65	210.52	1,018.60	69.54	1,229.12	106.36	658.04
Total	31,595.09	24,820.24	34,722.06	56,415.33	58,988.05	133,266.33	62,754.06	46,217.92	56,411.07	108,971.98	94,331.84	222,405.34
Less: Inter-segment revenue							16,589.81	9,388.29	10,614.94	25,978.10	15,420.54	37,530.55
Total sales/income	31,595.09	24,820.24	34,722.06	56,415.33	58,988.05	133,266.33	46,164.25	36,829.63	45,796.13	82,993.88	78,911.30	184,874.79
2												
Segment Results												
-Real estate projects	8,448.74	8,187.31	7,462.40	16,636.05	14,029.36	27,720.12	10,060.74	10,223.84	8,749.81	20,284.57	16,563.84	32,950.53
-Construction contracts	465.95	259.15	475.43	725.10	726.16	858.03	726.91	473.03	688.41	1,199.95	1,339.09	2,021.38
-Unallocated												
Total	8,914.69	8,446.46	7,937.83	17,361.15	14,755.52	28,578.15	10,787.65	10,696.87	9,438.22	21,484.52	17,902.93	34,971.91
Less:												
i) Finance costs	2,966.19	3,158.78	3,188.43	6,124.97	6,211.93	12,812.61	3,119.48	3,256.83	3,278.34	6,376.31	6,392.72	13,186.20
ii) Other Un-allocable expenditure net off	4,415.38	4,157.77	2,310.39	8,573.15	4,445.22	9,679.85	5,253.03	5,509.31	2,906.84	10,762.34	5,554.53	12,088.84
iii) Un-allocable income	(382.56)	(519.47)	(198.40)	(902.03)	(393.51)	(1,622.96)	(571.52)	(640.21)	(454.36)	(1,211.73)	(725.53)	(2,240.75)
Profit before tax	1,915.68	1,649.38	2,637.41	3,565.06	4,491.88	7,708.65	2,986.66	2,570.94	3,707.40	5,557.60	6,881.21	11,937.62
3												
Capital employed												
-Real estate projects	204,289.37	204,226.71	220,436.69	204,289.37	220,436.69	209,105.98	231,816.70	230,048.54	257,643.09	231,816.70	257,643.09	241,511.96
-Construction contracts	5,176.59	4,232.74	3,519.01	5,176.59	3,519.01	4,111.68	21,823.65	20,149.58	9,167.60	21,823.65	9,167.60	13,345.93
-Unallocated	39,046.81	41,619.91	36,051.34	39,046.81	36,051.34	40,574.41	28,968.45	33,582.42	27,353.59	28,968.45	27,353.59	32,708.85
Total	248,512.77	250,079.36	260,007.04	260,007.04	260,007.04	255,792.07	282,608.80	283,780.54	294,164.28	282,608.80	294,164.28	287,566.74

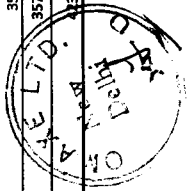


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Statement of Assets & Liabilities

(Rupees in lakhs)

Particulars	Standalone		Consolidated	
	30-Sep-12	31-Mar-12	30-Sep-12	31-Mar-12
	Unaudited	Audited	Unaudited	Audited
EQUITY AND LIABILITIES				
Shareholders' funds				
Share capital	17,356.70	17,356.70	17,356.70	17,356.70
Reserves and surplus	136,001.19	133,191.16	163,843.73	159,688.35
	153,357.89	150,547.86	181,200.43	177,045.05
Minority interest	-	-	19.86	20.16
Non-current liabilities				
Long-term borrowings	36,577.97	47,590.24	36,796.59	47,781.61
Other long term liabilities	6,457.61	5,969.25	33,727.72	31,796.05
Long-term provisions	881.72	708.44	1,198.80	975.09
	43,917.30	54,267.93	71,723.11	80,552.75
Current liabilities				
Short-term borrowings	19,475.96	19,345.31	23,782.79	22,520.80
Trade payables	39,135.21	37,218.25	71,863.69	64,085.78
Other current liabilities	166,807.63	150,351.76	219,835.98	192,815.06
Short-term provisions	455.60	32.77	4,718.08	4,353.59
	225,874.40	206,948.09	320,200.54	283,775.23
	423,149.59	411,763.88	573,143.94	541,393.19
ASSETS				
Non-current assets				
Fixed assets				
Tangible assets	3,032.96	2,972.49	5,759.75	5,439.59
Intangible assets	230.19	207.55	230.42	207.81
Capital work-in-progress	-	-	75.08	16.19
	3,263.15	3,180.04	6,065.25	5,663.59
Goodwill (net of capital reserve) on consolidation	-	-	7,408.00	4,836.36
Non-current investments	36,086.27	27,045.46	1,057.55	1,057.55
Deferred tax assets (net)	493.57	406.35	434.96	358.59
Long-term loans and advances	24,483.79	24,513.92	40,249.63	31,618.63
Other non-current assets	1,247.13	1,945.59	2,644.39	3,194.61
	65,573.91	57,091.36	57,859.78	46,729.33
Current assets				
Current investments	-	5.00	-	5.00
Inventories	185,637.30	181,375.54	358,027.62	326,375.70
Trade receivables	47,191.18	55,314.26	56,433.65	64,728.10
Cash and bank balance	12,475.63	13,806.78	16,394.63	19,602.45
Short-term loans and advances	76,446.45	66,466.35	37,113.61	34,407.30
Other current assets	35,825.12	37,704.59	47,314.65	49,545.31
	357,575.68	354,672.52	515,284.16	494,663.86
	33,149.59	411,763.88	573,143.94	541,393.19



Notes:

1. The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 7th November, 2012. The statutory auditors of the Company have carried out limited review of the financial results.
2. The consolidated financial results have been prepared in accordance with AS-21 – 'Accounting standard on consolidated financial statements' and AS-27 – 'Financial reporting of Interest in joint ventures'.
3. The unaudited financial results of one wholly owned subsidiary company namely M/s Rohtas Holdings (Guif) Limited (including its subsidiary namely Golden Crescent R.E.D. & General Trading Ltd.) have been reported by their management and given effect in consolidated financial results based on financial statements as certified.
4. Apart from the subsidiaries reported in the previous quarters, during the quarter ended 30th September, 2012, Company has purchased 10,000 Equity shares of Rs. 10/- each of Pam Developers (India) Private Limited whereby such company has become wholly owned subsidiary company of the Company and existing subsidiary of PAM Developers (India) Private Limited namely Omaxe India Trade Centre Private Limited (formerly known as AVJ Tower Private Limited) has become step subsidiary company of the company.
5. Tax expenses include current tax (net of MAT Credit), Deferred Tax, Wealth Tax and adjustment of taxes for earlier years.
6. The previous period / year figures have been regrouped / rearranged wherever required for the purpose of comparison.
7. The standalone and consolidated financial results of the Company for the quarter ended 30th September, 2012 are also available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

For and on behalf of Board of Directors
For Omaxe Limited



Sunil Goel
Joint Managing Director

Place: New Delhi

Date: 7th November, 2012

