

**OMAXE***Turning dreams into reality***May 24, 2016****The BSE Limited (Bombay Stock Exchange)**

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East)
Mumbai- 400 051

Sub: Audited Financial Results of the Company for the Quarter and Year ended on March 31, 2016 (pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

Sir,


Please find enclosed herewith the following:

1. Standalone and Consolidated Audited Financial Results of the Company for the Quarter and Year ended on March 31, 2016.
2. Consolidated Audited Financial Results of the Company for the Quarter and Year ended on March 31, 2016 to be published in the newspapers in terms of Regulation-47 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.
3. Auditors' Report issued by the Auditors M/s Doogar & Associates, Chartered Accountants on Standalone and Consolidated Audited Financial Results for the Quarter and Year Ended March 31, 2016.

Please also note that the above referred shall be available at the website of the Company i.e. www.omaxe.com.

Thanking You

For Omaxe Ltd


Venkat Rao
(Additional Vice President
& Company Secretary)
Encl: a/a

OMAXE LTD.

Corporate Office : 7, Local Shopping Centre, Kalkaji, New Delhi-110 019 (India)

Tel. : 91-11-41896680-85, 41893100, Fax : 91-11-41896653, 41896655, 41896799

Regd. Office : Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

Website : www.omaxe.com CIN : L74899HR1989PLC051918

**OMAXE**

Turning dreams into reality


FORM A

1.	Name of the Company	Omaxe Limited
2.	Annual financial statements for the year ended	31st March, 2016
3.	Type of Audit observation	Un-Modified
4.	Frequency of observation	NA

For Omaxe Ltd.


Mohit Gael
Chief Executive Officer

For Omaxe Ltd.


Vimal Gupta
Vice President – Accounts &
Chief Financial Officer

For Omaxe Ltd.


Prem Singh Rana
Chairman Audit CommitteeFor Doogar & Associates
Chartered Accountants
M K Doogar
Partner**OMAXE LTD.**

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Corp. Office: 7, LSC, Kalkaji, New Delhi-110019

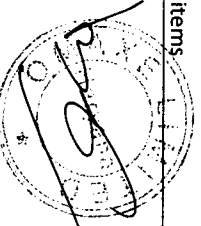
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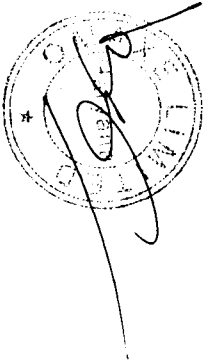
Statement of Standalone/Consolidated Audited Financial Results for the quarter and year ended March 31, 2016

Particulars	Standalone						Consolidated					
	Quarter ended			Year ended			Quarter ended			Year ended		
	31.03.2016	31.12.2015	31.03.2015	31.03.2016	31.03.2015	31.03.2016	31.12.2015	31.03.2015	31.03.2016	31.03.2015		
1 Income from operations	Unaudited	Unaudited	Unaudited	Audited	Audited	Unaudited	Unaudited	Unaudited	Audited	Audited		
a) Net sales/ Income from operations	33,124.23	31,944.93	19,046.26	113,245.68	93,517.73	48,023.21	43,646.74	41,024.81	165,355.35	141,334.33		
b) Other operating income	157.29	138.31	141.15	578.88	719.26	414.16	300.15	340.15	1,422.61	1,774.19		
Total Income from operations	33,281.52	32,083.24	19,187.41	113,824.56	94,236.99	48,437.37	43,946.89	41,364.96	166,777.96	143,108.52		
2 Expenses												
a) Cost of material consumed, construction & other related project cost	18,999.33	17,269.58	30,039.31	69,886.12	126,198.54	54,180.63	30,587.89	47,921.01	144,355.10	200,812.24		
b) Changes in inventories of finished stock & projects in progress	5,470.99	6,540.55	(17,442.45)	11,012.57	(62,637.45)	(16,638.97)	2,468.97	(16,748.31)	(20,821.71)	(97,601.05)		
c) Employee benefits expense	1,276.22	1,351.19	1,348.15	5,160.17	5,510.54	1,397.81	1,490.92	1,528.57	5,669.81	6,063.22		
d) Depreciation and amortisation expense	226.70	226.35	311.30	877.70	1,257.50	278.14	271.15	357.25	1,037.27	1,442.60		
e) Other expenses	2,413.73	2,186.06	2,642.47	8,739.84	7,084.58	3,602.38	3,127.46	3,793.10	12,761.50	10,436.47		
Total expenses	28,386.97	27,573.73	16,898.78	95,676.40	77,413.71	42,819.99	37,946.39	36,851.62	143,001.97	121,153.48		
3 Profit from operations before other income, finance costs and exceptional items (1-2)	4,894.55	4,509.51	2,288.63	18,148.16	16,823.28	5,617.38	6,000.50	4,513.34	23,775.99	21,955.04		
4 Other income	828.01	948.18	1,170.20	3,344.03	3,861.03	862.84	844.08	1,306.72	2,835.21	3,415.74		
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	5,722.56	5,457.69	3,458.83	21,492.19	20,684.31	6,480.22	6,844.58	5,820.06	26,611.20	25,370.78		
6 Finance costs	2,867.08	3,248.97	1,903.12	12,072.42	13,454.36	2,328.26	3,763.28	2,335.05	13,057.14	14,351.66		
7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	2,855.48	2,208.72	1,555.71	9,419.77	7,229.95	4,151.96	3,081.30	3,485.01	13,554.06	11,019.12		
8 Exceptional items	-	-	-	-	-	-	-	-	-	-		

(Rupees in lakhs)



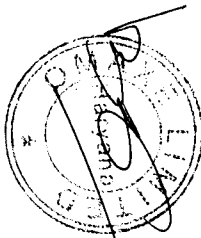
9	Profit from ordinary activities before tax (7+8)	2,855.48	2,208.72	1,555.71	9,419.77	7,229.95	4,151.96	3,081.30	3,485.01	13,554.06	11,019.12
10	Tax expense	1,415.75	944.56	656.62	4,273.21	3,216.64	1,737.69	1,303.58	1,473.87	5,721.85	5,035.14
11	Net profit from ordinary activities after tax (9-10)	1,439.73	1,264.16	899.09	5,146.56	4,013.31	2,414.27	1,777.72	2,011.14	7,832.21	5,983.98
12	Extraordinary items	-	-	-	-	-	-	-	-	-	-
13	Net profit for the period before minority interest (11-12)	1,439.73	1,264.16	899.09	5,146.56	4,013.31	2,414.27	1,777.72	2,011.14	7,832.21	5,983.98
14	Share of profit/(loss) of associate	-	-	-	-	-	0.12	(0.02)	-	0.10	-
15	Minority interest	-	-	-	-	-	(20.75)	9.14	(13.08)	0.07	(22.86)
16	Net Profit after tax, minority interest and share of profit/(loss) of associate (13+14-15)	1,439.73	1,264.16	899.09	5,146.56	4,013.31	2,435.14	1,768.56	2,024.22	7,832.24	6,006.84
17	Paid-up Equity Share Capital (Face value Rs. 10 each)	18,290.05	18,290.05	18,290.05	18,290.05	18,290.05	18,290.05	18,290.05	18,290.05	18,290.05	18,290.05
18	Reserves (excluding Revaluation Reserve)	151,609.74	147,871.04	147,871.04	151,609.74	147,871.04	185,742.25	179,365.06	185,742.25	179,365.06	179,365.06
19	Debtenture Redemption Reserve	1,100.00	2,500.00	2,500.00	1,100.00	2,500.00	1,100.00	2,500.00	2,500.00	1,100.00	2,500.00
20	Basic and diluted earnings per share (before extraordinary items)(in rupees) (not annualised)	0.78	0.69	0.48	2.80	2.18	1.33	0.96	1.09	4.27	3.27
21	Basic and diluted earnings per share (after extraordinary items) (in rupees) (not annualised)	0.78	0.69	0.48	2.80	2.18	1.33	0.96	1.09	4.27	3.27
22	Debt equity ratio	0.78	0.69	0.48	2.80	2.18	1.33	0.96	1.09	4.27	3.27
23	Debt service coverage ratio	0.50	0.37	1.78	0.55	0.35	1.54	0.57	0.44	2.04	0.49
24	Interest service coverage ratio	1.78	1.54	1.54	1.78	1.54	1.54	1.54	1.78	2.04	1.77



Statement of standalone / consolidated assets and liabilities

(Rupees in lakhs)

Particulars	Standalone		Consolidated	
	As at 31.03.2016	As at 31.03.2015	As at 31.03.2016	As at 31.03.2015
	Audited	Audited	Audited	Audited
I. EQUITY AND LIABILITIES				
Shareholders' funds				
Share capital	43,290.05	43,290.05	43,290.05	43,290.05
Reserves and surplus	151,609.74	147,871.04	185,742.25	179,365.06
	194,899.79	191,161.09	229,032.30	222,655.11
Minority Interest	-	-	932.21	940.95
Non-current liabilities				
Long-term borrowings	38,307.16	42,008.87	63,609.06	45,606.70
Other long term liabilities	14,154.37	15,257.41	20,499.19	27,405.22
Long-term provisions	927.44	1,100.84	1,273.32	1,487.25
	53,388.97	58,367.12	85,381.57	74,499.17
Current liabilities				
Short-term borrowings	23,945.54	22,476.61	24,064.72	22,090.90
Trade payables	43,349.06	42,039.32	93,110.62	85,904.83
Other current liabilities	181,076.83	180,831.66	293,858.86	281,691.76
Short-term provisions	2,295.70	1,156.68	3,547.91	3,008.27
	250,667.13	246,504.27	414,582.11	392,695.76
	498,955.89	496,032.48	729,928.19	690,790.99
II. ASSETS				
Non-current assets				
Fixed assets				
Tangible assets	2,223.55	2,760.45	4,344.48	4,350.16
Intangible assets	110.30	183.25	110.27	183.25
Capital work-in-progress	-	1.87	-	1.87
Intangible assets under development	-	14.53	-	14.53
	2,333.85	2,960.10	4,454.75	4,549.81
Goodwill (net of capital reserve) on consolidation	-	-	7,300.96	7,306.20
Non-current investments	27,110.80	27,074.77	2,074.05	2,047.60
Deferred tax assets (net)	1,469.96	1,117.20	1,859.53	1,450.11
Long-term loans and advances	22,895.96	19,666.15	21,232.81	22,948.11
Other non-current assets	2,467.04	2,047.89	3,723.81	2,953.58
	56,277.61	52,866.11	40,645.91	41,255.41
Current assets				
Inventories	230,346.05	241,084.49	471,637.74	447,141.92
Trade receivables	49,402.23	54,944.26	79,462.61	76,995.03
Cash and bank balance	17,786.65	19,412.35	23,564.55	24,051.00
Short-term loans and advances	106,307.59	94,545.00	62,564.47	52,765.00
Other current assets	38,835.76	33,180.27	52,052.91	48,582.63
	442,678.28	443,166.37	689,282.28	649,535.58
	498,955.89	496,032.48	729,928.19	690,790.99



Audited segment-wise revenue, results and capital employed for the quarter and year ended March 31, 2016

(Rupees in lakhs)

Particulars	Standalone				Consolidated				
	Quarter ended		Year ended		Quarter ended		Year ended		
	31.03.2016	31.12.2015	31.03.2015	31.03.2016	31.03.2016	31.12.2015	31.03.2015	31.03.2016	31.03.2015
1 Segment Revenue	Unaudited	Unaudited	Unaudited	Audited	Audited	Unaudited	Unaudited	Audited	Audited
-Real estate projects	33,098.43	31,946.16	18,395.21	111,999.33	88,211.25	47,885.71	43,871.06	41,321.31	165,665.40
-Construction contracts	-	-	96.50	-	4,345.93	17,445.22	14,373.80	12,436.24	57,555.58
-Unallocated	183.09	137.08	695.70	1,825.23	1,679.81	363.02	140.37	700.83	2,037.68
Total	33,281.52	32,083.24	19,187.41	113,824.56	94,236.99	65,693.95	58,385.23	54,458.38	225,258.66
Less: Inter-segment revenue	-	-	-	-	-	17,256.58	14,438.34	13,093.42	58,480.70
Total sales/income	33,281.52	32,083.24	19,187.41	113,824.56	94,236.99	48,437.37	43,946.89	41,364.96	166,777.96
2 Segment Results									
-Real estate projects	8,811.20	8,273.11	6,967.47	32,925.87	30,934.52	10,539.04	10,828.32	10,393.31	42,558.32
-Construction contracts	-	-	(376.92)	-	(258.62)	356.67	61.71	(201.05)	686.25
-Unallocated	-	-	-	-	-	-	-	-	-
Total	8,811.20	8,273.11	6,590.55	32,925.87	30,675.90	10,895.71	10,890.03	10,192.26	43,244.57
Less:									
i) Finance costs	2,867.08	3,248.97	1,903.12	12,072.42	13,454.36	2,328.26	3,763.28	2,335.05	13,057.14
ii) Other Un-allocable expenditure net off	3,916.65	3,763.60	4,301.92	14,777.71	13,852.62	5,278.33	4,889.53	5,678.92	19,468.58
iii) Un-allocable income	(828.01)	(948.18)	(1,170.20)	(3,344.03)	(3,861.03)	(862.84)	(844.08)	(1,306.72)	(2,835.21)
Profit before tax	2,855.48	2,208.72	1,555.71	9,419.77	7,229.95	4,151.96	3,081.30	3,485.01	13,554.06
3 Capital employed									
-Real estate projects	260,285.13	263,849.62	259,698.24	260,285.13	259,698.24	319,061.85	308,643.03	287,787.90	319,061.85
-Construction contracts	2,016.42	2,027.01	1,663.86	2,016.42	1,663.86	4,763.10	7,483.62	5,826.32	4,763.10
-Unallocated	30,998.39	32,926.31	35,114.71	30,998.39	35,114.71	36,761.35	38,955.04	39,573.92	36,761.35
Total	293,299.94	298,802.94	296,476.81	293,299.94	296,476.81	360,586.30	355,081.69	333,188.14	360,586.30


Notes:

- The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 24th May, 2016 and have been audited by the Statutory Auditors of the Company.
- The figures for last quarter of current and previous years are the balancing figures between the audited figures in respect of the full financial year and the published figures for nine months ended for respective years.

3. The consolidated financial results have been prepared in accordance with AS-21 – 'Accounting standard on consolidated financial statements', AS-23- 'Accounting for Investment in Associates in Consolidated Financial Statements' and AS-27- 'Financial Reporting of Interest in Joint Ventures'.
4. The unaudited financial results of one wholly owned subsidiary company namely M/s Rohas Holdings (Gulf) Limited (including its subsidiary namely M/s Marine Sand Ltd.) have been reported by their management and given effect in consolidated financial results based on financial statements as certified.
5. During the year ended March 31, 2016, the Company has changed its accounting policy related to accounting of interest due on delayed payments by customers on accrual basis as against on receipts basis to bring the said accounting policy in line with Income Computation and Disclosure Standards (ICDS) issued by Central Board of Direct Taxes. Had the earlier accounting policy on interest income recognition being followed by the Company, the revenue of the Company for the quarter and year ended March 31, 2016 would have been lower by Rs. 8.30 mio and correspondingly profit of the Company would have been lower by Rs. 8.30 mio.
6. The Board of Directors have recommended a dividend of Rs. 0.70 per share (7%) on equity share of Rs. 10 each and 0.1% on 0.1% Non-Cumulative Non-Convertible redeemable preference shares, for the financial year ended March 31, 2016 for the approval of shareholders.
7. Formula for computation of ratios are as follows:-

Debt equity ratio	=	$\frac{\text{Total Borrowings}}{\text{Shareholders' funds}}$
Debt Service Coverage Ratio	=	$\frac{\text{Earnings before interest and tax}}{\text{Interest expenses + Principal Repayments made during the year for long term loans}}$
Interest Service Coverage Ratio	=	$\frac{\text{Earnings before interest and tax}}{\text{Interest expenses}}$
8. Tax expenses include current tax (net of MAT Credit), Deferred Tax and adjustment of taxes for earlier years.
9. The previous period / year figures have been regrouped / rearranged wherever required for the purpose of comparison.
10. The standalone and consolidated financial results of the Company for the quarter/year ended March 31st, 2016 are also available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

For and on behalf of Board of Directors


Jai Bhagwan Goel
 Whole Time Director
 DIN: 00075886

Place: New Delhi
Date: 24th May, 2016

Omaxe Limited

Regd. Office: 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122 001, (Haryana)

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Extract of Consolidated Audited Financial Results for the quarter and year ended March 31, 2016

(Rupees in lakhs)

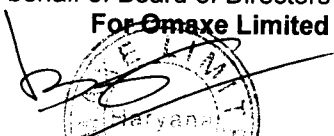
Particulars	Quarter ended 31.03.2016 (Unaudited)	Year ended 31.03.2016 (Audited)	Quarter ended 31.03.2015 (Unaudited)
Income from operations	48,437.37	166,777.96	41,364.96
Net profit from ordinary activities after tax	2,435.14	7,832.24	2,024.22
Net profit for the period after tax (after extraordinary items)	2,435.14	7,832.24	2,024.22
Equity Share Capital (Face value Rs. 10 each)	18,290.05	18,290.05	18,290.05
Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)	185,742.25	185,742.25	179,365.06
Basic and diluted earnings per share (before extraordinary items) (in rupees) (not annualised)	1.33	4.27	1.09
Basic and diluted earnings per share (after extraordinary items) (in rupees) (not annualised)	1.33	4.27	1.09

- The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 24th May, 2016 and have been audited by the Statutory Auditors of the Company.
- The figures for last quarter of current and previous year are the balancing figures between the audited figures in respect of the full financial year and the published figures for nine months ended for respective years.
- The above is an extract of the detail format of quarterly financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full Financial Results of Omaxe Limited for the quarter and year ended March 31, 2016 are available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).
- The Key Standalone Financial Information is given below:

(Rupees in lakhs)

Particulars	Quarter ended 31.03.2016 (Unaudited)	Year ended 31.03.2016 (Audited)	Quarter ended 31.03.2015 (Unaudited)
Income from Operations	33,281.52	113,824.56	19,187.41
Profit before tax	2,855.48	9,419.77	1,555.71
Net profit after tax	1,439.73	5,146.56	899.09

For and on behalf of Board of Directors
For Omaxe Limited


Jai Bhagwan Goel
Whole Time Director
DIN: 00075886

Place: New Delhi
Date: 24th May, 2016

DOOGAR & ASSOCIATES

Chartered Accountants

Independent Auditor's Report on Quarterly / Year to Date Consolidated Financial Results of Omaxe Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors,
Omaxe Limited,

We have audited the accompanying statement of consolidated financial results of Omaxe Limited ("the Holding Company"), its subsidiaries, jointly controlled entity and associate (collectively referred to as "the group") for the quarter/ year ended March 31, 2016 ("the Statement") being submitted by the holding company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement, which is the responsibility of the holding Company's Management and approved by the Board of Directors, have been prepared on the basis of the related consolidated financial statements, which are in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013 as applicable read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement.

We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement.

An audit includes examining, on a test basis, evidence supporting amounts disclosed in the Statement. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the significant accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

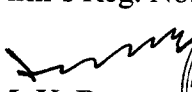
We did not audit the financial statements of one subsidiary namely Rohtas Holdings (Gulf) Limited, included in the consolidated quarterly financial results and consolidated year end results, whose consolidated financial statements reflect total assets of Rs. 2,706.98 lacs as at March 31, 2016 as well as total revenue of Rs. 100.33 lacs and Rs. 100.31 lacs for the year ended March 31, 2016 and for the quarter ended March 31, 2016, respectively. These financial statements are unaudited and have been furnished to us by the management and our opinion on the quarterly consolidated financial statements and the year-end consolidated financial statements to the extent they have been derived from such financial statements, is based solely on such unaudited financial statements.

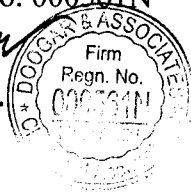
In our opinion and to the best of our information and according to the explanation given to us, the Statement:

- i) include the quarterly and year to date financial results of 98 subsidiaries, 1 jointly controlled entity and 1 associate company included in the consolidation (for details refer Annexure)
- ii) gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting policies generally accepted in India of the consolidated net profit and other financial information of the Group for the quarter ended March 31, 2016 as well as the consolidated results for the year ended March 31, 2016.

The Statement includes the results for the Quarter ended 31st March 2016 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were limited reviewed by us.

For **Doogar & Associates**
Chartered Accountants
Firm's Reg. No. 000561N

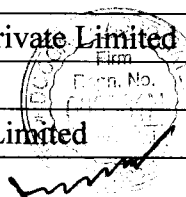

M. K. Doogar
Partner
M. No. 80077



Place of Signature: New Delhi
Date: 24th May, 2016

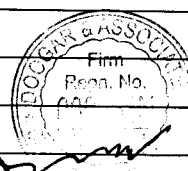
Annexure to the Independent Auditor's Report on Quarterly / Year to Date Consolidated Financial Results of Omaxe Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

S. No.	Name of Company	Relationship
1	Kavya Buildtech Private Limited	Subsidiary
2	Champion Realtors Private Limited	Subsidiary
3	Ekansh Buildtech Private Limited	Subsidiary
4	Pancham Realcon Private Limited	Subsidiary
5	Garv Buildtech Private Limited	Subsidiary
6	Omaxe Infrastructure Limited	Subsidiary
7	Omaxe Housing and Developers Limited	Subsidiary
8	JRS Projects Private Limited	Subsidiary
9	Monarch Villas Private Limited	Subsidiary
10	JKB Constructions Private Limited	Subsidiary
11	Green Planet Colonisers Private Limited	Subsidiary
12	Omaxe Connaught Place Mall Limited	Subsidiary
13	Primordial Buildcon Private Limited	Subsidiary
14	Omaxe Infotech City Developers Limited	Subsidiary
15	Landlord Developers Private Limited	Subsidiary
16	Omaxe Power Private Limited	Subsidiary
17	Omaxe Rajasthan SEZ Developers Limited	Subsidiary
18	Eden Buildcon Limited	Subsidiary
19	Jagdamba Contractors and Builders Limited	Subsidiary
20	Ansh Builders Private Limited	Subsidiary
21	Arman Builders Private Limited	Subsidiary
22	Omaxe Buildtech Limited	Subsidiary
23	Golden Glades Builders Private Limited	Subsidiary
24	Rohtas Holdings (Gulf) Limited	Subsidiary
25	Omaxe Chandigarh Extension Developers Private Limited	Subsidiary
26	Oasis Township Private Limited	Subsidiary
27	Omaxe Buildwell Limited	Subsidiary
28	Omaxe Housing And Infrastructure Limited	Subsidiary
29	Omaxe Buildhome Limited	Subsidiary
30	Shamba Developers Private Limited	Subsidiary
31	Panchi Developers Private Limited	Subsidiary
32	Atulah Contractors and Constructions Private Limited	Subsidiary
33	Mehboob Builders Private Limited	Subsidiary
34	Mehtab Infratech Private Limited	Subsidiary
35	Omaxe Hitech Infrastructure Company Private Limited	Subsidiary
36	Omaxe Entertainment Limited	Subsidiary
37	Omtech Infrastructure and Construction Limited	Subsidiary

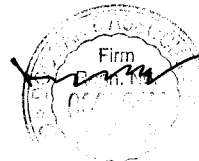


 Firm
 Firm No.

38	Navratan Techbuild Private Limited	Subsidiary
39	Link Infrastructure and Developers Private Limited	Subsidiary
40	Anjaniputra Builders Private Limited	Subsidiary
41	Zodiac Housing and Infrastructure Private Limited	Subsidiary
42	Hamara Ghar Constructions and Developers Private Limited	Subsidiary
43	Jewel Projects Private Limited	Subsidiary
44	Rivaj Infratech Private Limited	Subsidiary
45	Sri Balaji Green Heights Private Limited	Subsidiary
46	Robust Buildwell Private Limited	Subsidiary
47	Pam Developers (India) Private Limited	Subsidiary
48	Omaxe Forest Spa and Hills Developers Limited	Subsidiary
49	P P Devcon Private Limited	Subsidiary
50	National Affordable Housing & Infrastructure Limited	Subsidiary
51	Kamini Builders And Promoters Private Limited	Subsidiary
52	Kashish Buildtech Private Limited	Subsidiary
53	Shikhar Landcon Private Limited	Subsidiary
54	Capital Redevelopment Private Limited	Subsidiary
55	Aditya Realtech Private Limited	Step Subsidiary
56	Silver Peak Township Private Limited	Step subsidiary
57	Ashray Infrabuild Private Limited	Step subsidiary
58	Hiresh Builders Private Limited	Step subsidiary
59	Bhanu Infrabuild Private Limited	Step subsidiary
60	Aadhira Developers Private Limited	Step subsidiary
61	Shubh Bhumi Developers Private Limited	Step subsidiary
62	Sanvim Developers Private Limited	Step subsidiary
63	Manit Developers Private Limited	Step subsidiary
64	Caspian Realtors Private Limited	Step subsidiary
65	Aashna Realcon Private Limited	Step subsidiary
66	Rupesh Infratech Private Limited	Step subsidiary
67	Damodar Infratech Private Limited	Step subsidiary
68	Daman Builders Private Limited	Step subsidiary
69	Dhanu Real Estate Private Limited	Step subsidiary
70	Ekapad Developers Private Limited	Step subsidiary
71	Ayush Landcon Private Limited	Step subsidiary
72	Aradhya Real Estate Private Limited	Step subsidiary
73	Dinkar Realcon Private Limited	Step subsidiary
74	Davesh Technobuild Private Limited	Step subsidiary
75	Sarva Buildtech Private Limited	Step subsidiary
76	Hemang Buildcon Private Limited	Step subsidiary
77	Sarthak Landcon Private Limited	Step subsidiary
78	Chapal Buildhome Private Limited	Step subsidiary



79	Radiance Housing and Properties Private Limited	Step subsidiary
80	Aarzo Technobuild Private Limited	Step subsidiary
81	Abheek Builders Private Limited	Step subsidiary
82	Ashok Infrabuild Private Limited	Step subsidiary
83	Tejpal Infra Developers Private Limited	Step subsidiary
84	Glacier Agro Food Products Private Limited	Step subsidiary
85	S. N. Realtors Private Limited	Step subsidiary
86	Reliable Manpower Solutions Limited	Step subsidiary
87	Oasis Suncity Realtors Private Limited	Step subsidiary
88	RPS Suncity Promoters and Developers Private Limited	Step subsidiary
89	Satvik Hitech Builders Private Limited	Step subsidiary
90	Omaxe India Trade Centre Private Limited	Step subsidiary
91	Aviral Colonisers Private Limited	Step subsidiary
92	Satkar Colonisers Private Limited	Step subsidiary
93	Utkrisht Real Estate and Associates Private Limited	Step subsidiary
94	Anveshan Builders Private Limited	Step subsidiary
95	Adesh Realcon Private Limited	Step subsidiary
96	Navadip Developers Private Limited	Step subsidiary
97	Abhas Realcon Private Limited	Step subsidiary
98	Marine Sands Limited	Step subsidiary
99	Giant Dragon Mart Private Limited	Joint Venture
100	Parkash Omaxe Amusement Park Private Limited	Associate



DOOGAR & ASSOCIATES

Chartered Accountants

Independent Auditor's Report on Quarterly / Year to Date Results of Omaxe Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors,
Omaxe Limited,

We have audited the accompanying statement of financial results of Omaxe Limited ("the Company") for the quarter/ year ended March 31, 2016 ("the Statement") being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, have been prepared on the basis of the related financial statements, which are in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013 as applicable read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement.

We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement.

An audit includes examining, on a test basis, evidence supporting amounts disclosed in the Statement. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the significant accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

In our opinion and to the best of our information and according to the explanation given to us, the Statement:

- i) is presented in accordance with the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and
- ii) gives a true and fair view of the Net profit and other financial information of the Company for the year ended 31st March, 2016 in conformity with the aforesaid Accounting Principles Generally Accepted in India

The Statement includes the results for the Quarter ended 31st March 2016 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were limited reviewed by us.

For **Doogar & Associates**

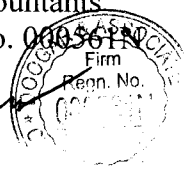
Chartered Accountants

Firm's Reg. No. 000561N


M. K. Doogar

Partner

M. No. 80077



Place of Signature: New Delhi

Date: 24th May, 2016

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