

Steady and Consistent



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Company Overview

- ✓ Presence : 8 States across 27 Cities
- ✓ Project Under Execution/ Construction : ~ 70 mn sq ft
- ✓ Area delivered in Real Estate : 69.29 mn sq ft (approx.)
- ✓ Area Delivered as Third Party Contractor : 31.80 mn sq ft (over 123 contracts)
- ✓ No of projects (On-going) : 13 Group Housing, 16 Integrated Township, 10 Commercial Malls/Hotels/ SCO
- ✓ Employee Strength : ~1,518



HI-TECH TOWNSHIPS



INTEGRATED TOWNSHIPS



GROUP HOUSING



COMMERCIAL-
SHOPPING MALLS /
OFFICE SPACE



HOTELS

Our Presence Across India

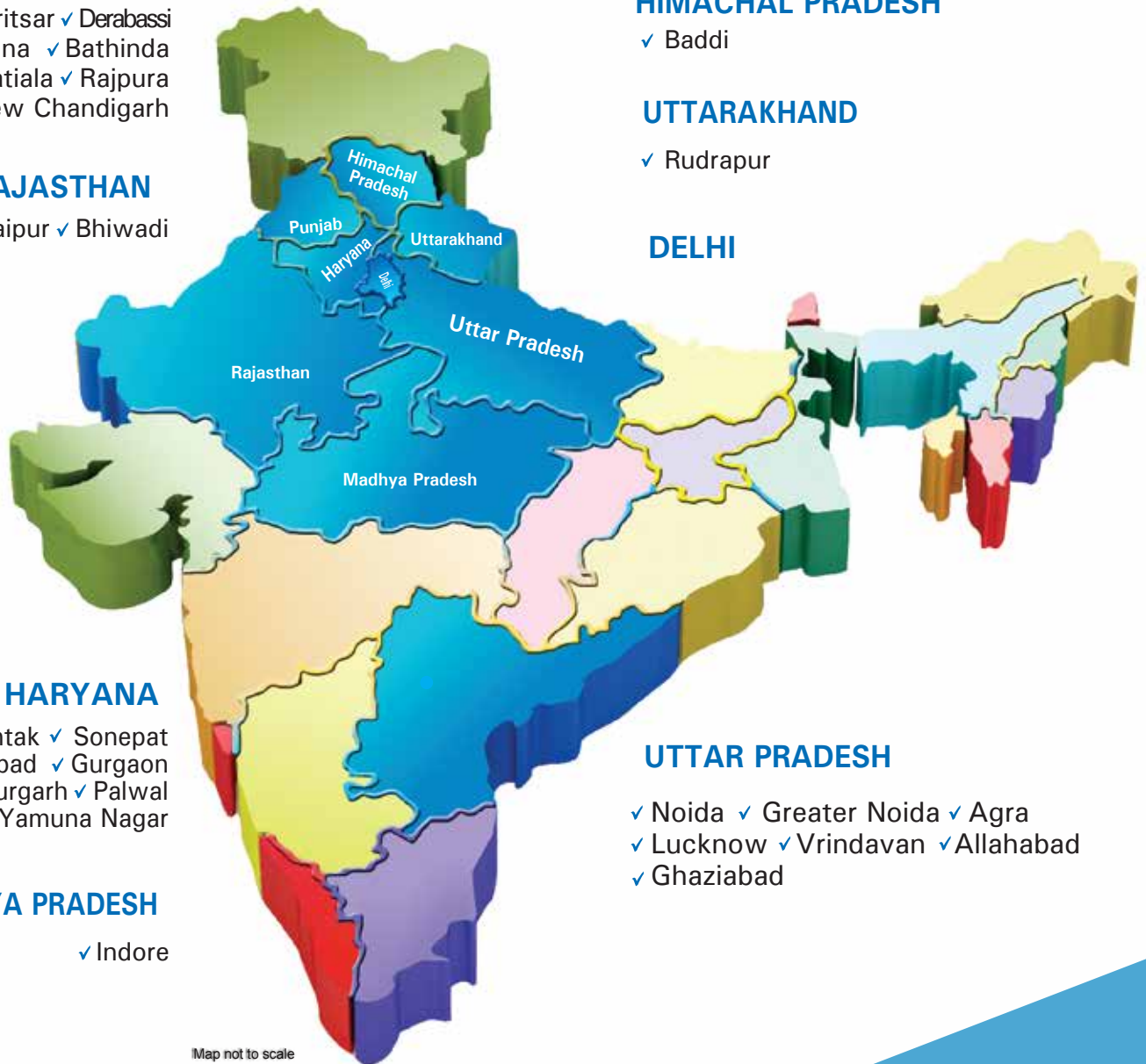
08 States | 27 Cities

PUNJAB

- ✓ Amritsar ✓ Derabassi
- ✓ Ludhiana ✓ Bathinda
- ✓ Patiala ✓ Rajpura
- ✓ New Chandigarh

RAJASTHAN

- ✓ Jaipur ✓ Bhiwadi



HIMACHAL PRADESH

- ✓ Baddi

UTTARAKHAND

- ✓ Rudrapur

DELHI

HARYANA

- ✓ Rohtak ✓ Sonapat
- ✓ Faridabad ✓ Gurgaon
- ✓ Bahadurgarh ✓ Palwal
- ✓ Yamuna Nagar

MADHYA PRADESH

- ✓ Indore

UTTAR PRADESH

- ✓ Noida ✓ Greater Noida ✓ Agra
- ✓ Lucknow ✓ Vrindavan ✓ Allahabad
- ✓ Ghaziabad

Map not to scale

(Q4 FY 16 vis-à-vis Q4 FY 15)

	Q4 FY 16	Q4 FY 15	Change
Area Sold (mn sq.ft)	1.32	1.42	-7%
Value of Booking (Rs. Cr)	313	346	-9%
Avg Rate psf (Rs. INR)	2,368	2,432	-2%

Particular	Q4 FY16		Q4 FY15	
	Area (mn sq ft)	Value (Cr.)	Area (mn sq ft)	Value (Cr.)
Residential	0.64	149	1.13	240
Commercial	0.68	164	0.29	106
Total	1.32	313	1.42	346
Avg Rate psf (Rs. INR)	2,368		2,432	

Area delivered during the quarter is 0.80 mn sqft.

(FY 16 vis-à-vis FY 15)

	FY 16	FY 15	Change
Area Sold (mn sq.ft)	4.89	4.29	14%
Value of Booking (Rs. Cr)	1,648	1,491	11%
Avg Rate psf (Rs. INR)	3,372	3,477	-3%

Particular	FY16		FY15	
	Area (mn sq ft)	Value (Cr.)	Area (mn sq ft)	Value (Cr.)
Residential	3.74	1,264	3.49	1149
Commercial	1.15	384	0.80	342
Total	4.89	1,648	4.29	1491
Avg Rate psf (Rs. INR)	3, 372		3,477	

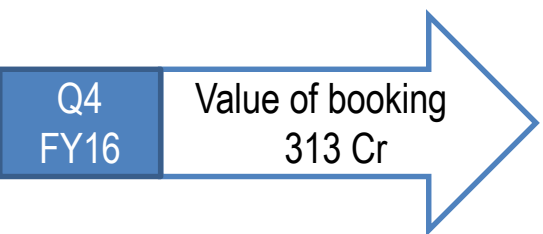
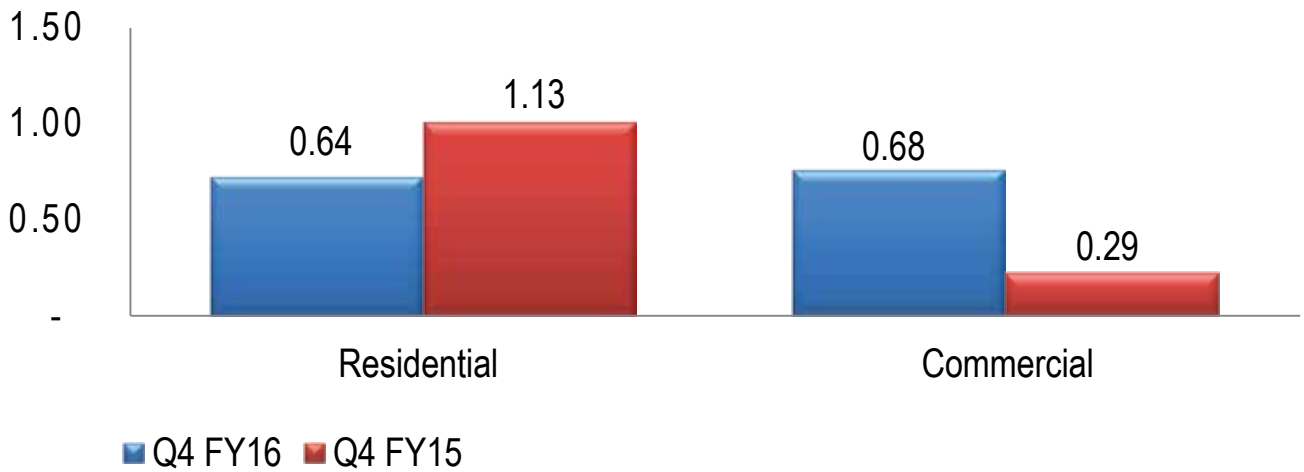
Area delivered during the year is 6.0 mn sqft

Business Operation

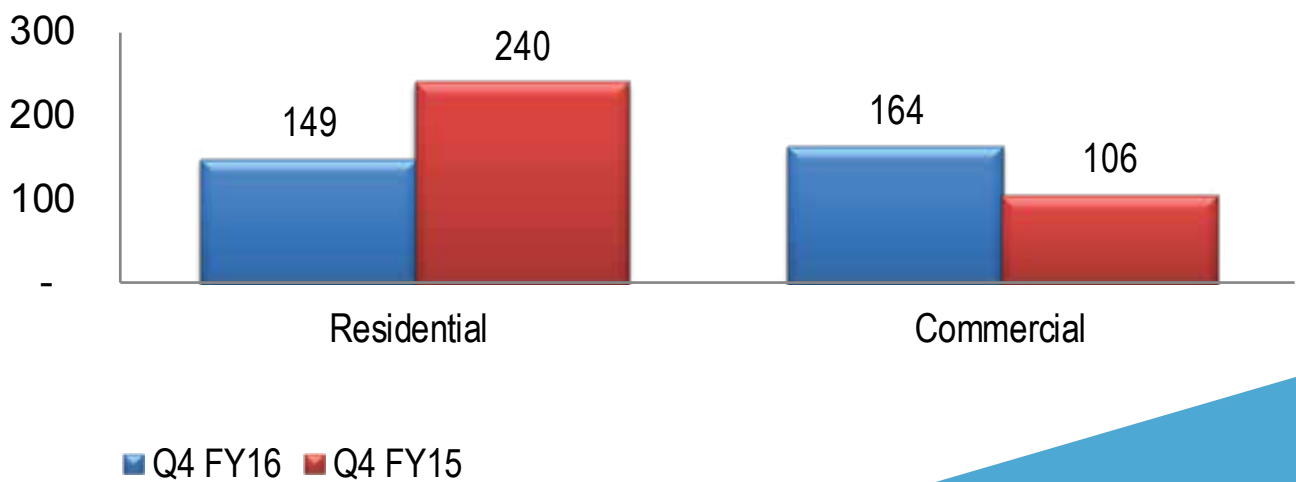
(Q4 FY 16 vis-à-vis Q4 FY 15)



Area Booked (mn sqft)



Value of Booking (Rs in Cr)



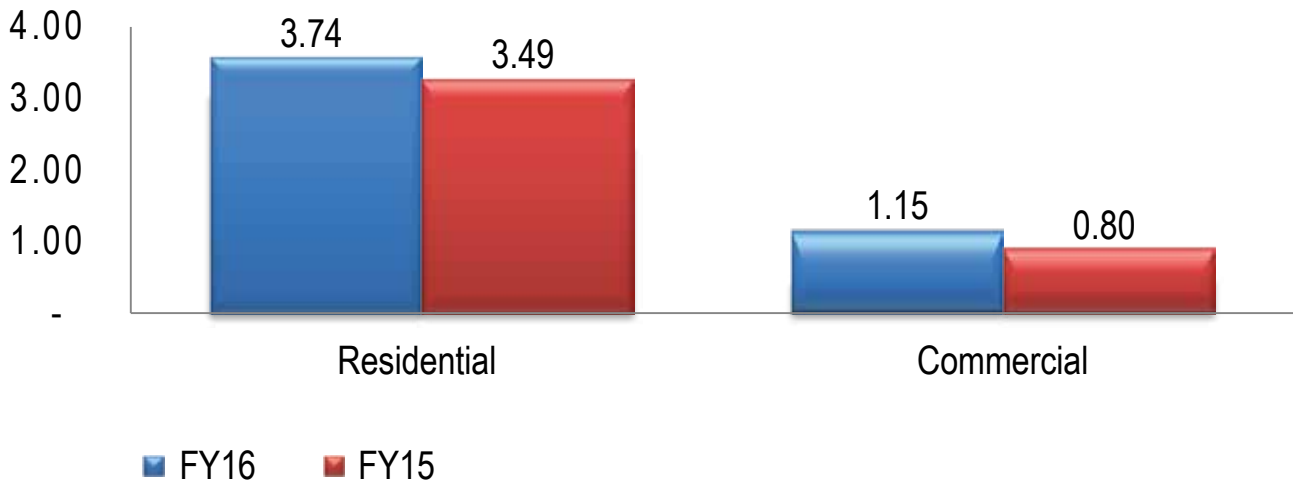
Business Operation

(FY 16 vis-à-vis FY 15)

FY16

Area booked 4.89
mn sqft

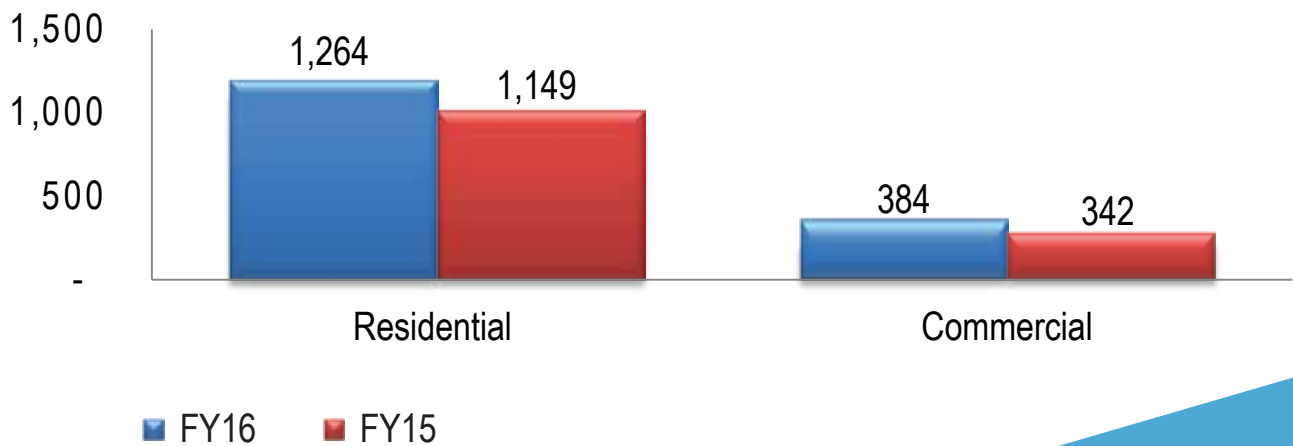
Area Booked (mn sqft)



FY16

Value of booking
1648 Cr

Value of Booking (Rs in Cr)



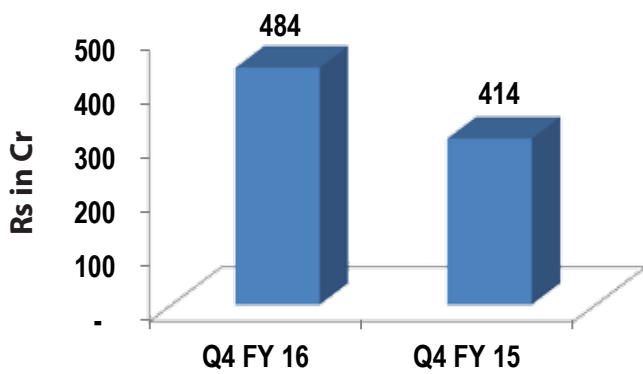
Results (Q4FY16 & FY16)

Fig in Rs. Cr.

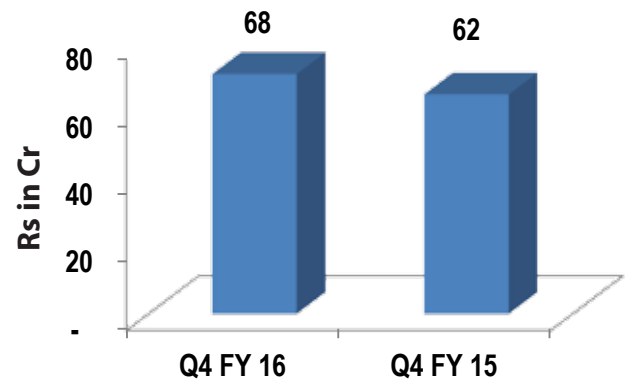
	Quarter Ended			Year Ended	
	Q4 FY 16	Q3 FY 16	Q4 FY 15	FY16	FY15
Turnover	484	439	414	1,668	1,431
EBIDTA	68	71	62	276	268
PBT	42	31	35	136	110
PAT	24	18	20	78	60
EPS (Diluted) INR	1.33	0.97	1.09	4.28	3.27

(Q4 FY 16 vis-à-vis Q4 FY15)

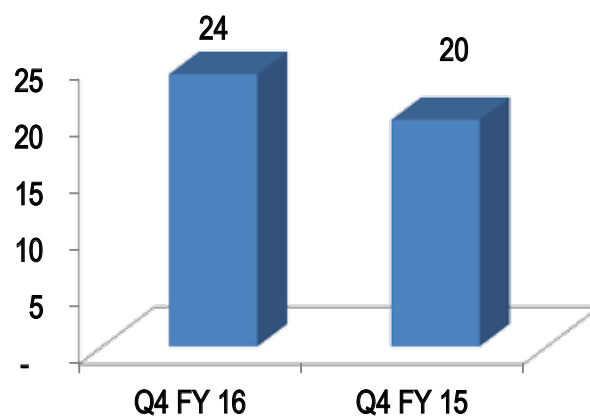
Income from Operation (Cr.)



EBITDA (Cr.)

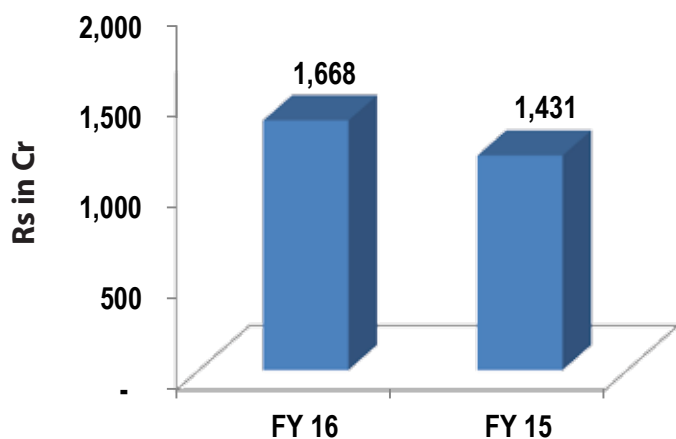


PAT (Cr.)

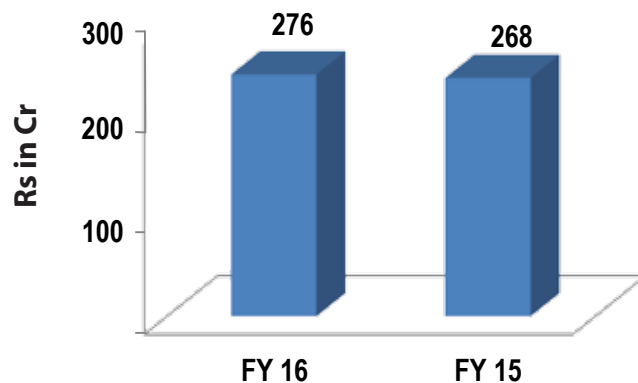


(FY16 vis-à-vis FY15)

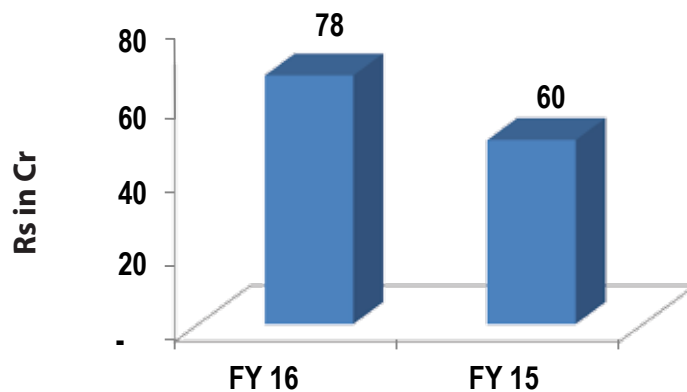
Income from Operation (Cr.)



EBITDA (Cr.)



PAT (Cr.)



New Projects launched in Q4FY16

Particulars	Category	Region	Area Sold(Lac sq.ft)	Sold Value(Cr)
Shrishti & Sanskriti	Floors	Lucknow	1.91	41
Omaxsun	Commercial	Faridabad	0.51	25
Bhatinda plot	Plots	Bhatinda	0.81	8
Mitravinda	Floors	Vrindavan	0.06	3
		Total	3.29	77

New Projects launched in FY16

Particulars	Category	Region	Area Sold(Lac sq.ft)	Sold Value(Cr)
Grand Omaxe	Group Housing	Lucknow	11.37	410
Celestia Royal	Floors	Chandigarh	4.93	191
Ananda	Group Housing	Allahabad	5.38	152
Twin Tower	Group Housing	Ludhiana	1.61	60
Shrisht & Sanskriti	Floors	Lucknow	1.91	41
Omaxsun	Commercial	Faridabad	0.51	25
Paramount villas	Villas	Indore	0.36	14
Bhatinda plot	Plots	Bhatinda	0.81	8
Mitravinda	Floors	Vrindavan	0.06	3
		Total	26.94	904

Financial Highlights

Debt Status (as on 31st March, 2016)

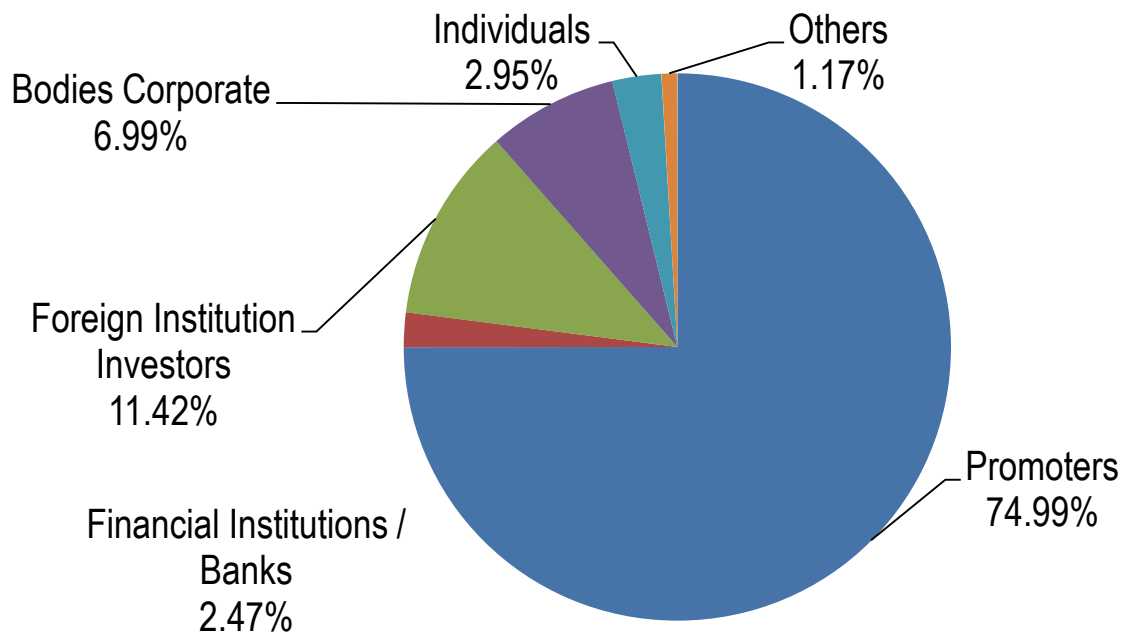
Particulars	Amount in Cr.
Gross Debt Position (as on January 1, 2016)	1,260
Add: Loans availed during the Quarter	167
Less: Repaid during the Quarter	120
Add: Working Capital Limit & Others	(1)
Gross Debt Position (as on March 31, 2016)	1306
Debt Repayment in Next 3 months	142
Net worth	2,290

Cash Flow Position (Q4FY16 & FY16)

Particulars	Q4 FY16	FY16
Cash Flow from Operation	380	1,406
Total Inflow (A)		
Construction and Other Overhead Expenses	214	847
Admin, Selling & others expenses	174	569
Financial Expenses	49	180
Dividend Payout		9
Total outflow (B)	437	1,605
Net cash flow (A-B)=C	(57)	(199)
Net Borrowings (D)	46	210
Net Balance (C+D)	(11)	11

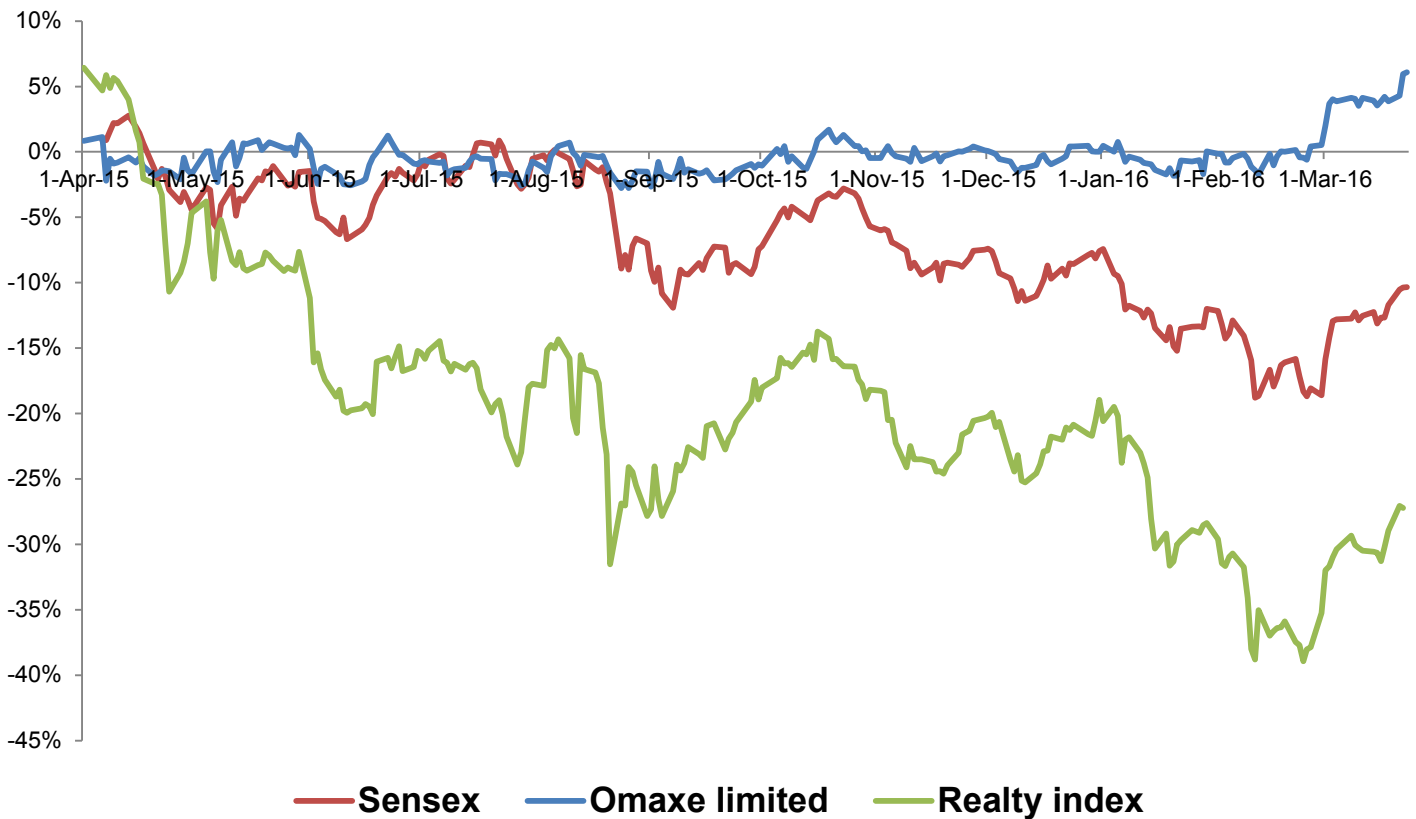
Shareholding Pattern

as on March 31, 2016



Catagory	No. of Shares	Percentage Shareholding
Promoters	137,166,194	74.99%
Financial Institutions / Banks	45,22,672	2.47%
Foreign Institution Investors	20,884,688	11.42%
Bodies Corporate	12,781,619	6.99%
Individuals	54,01,931	2.95%
Others	21,43,436	1.17%
Total	18,29,00,540	100%

Share price movement



Last Trading Price
As on 24 May, 2016

INR 151.2

52 Week High

INR 151.9

52 Week Low

INR 130.0

Market Capitalization

INR 2,766 cr

Source: www.bseindia.com

Project to Watch



OMAXE CONNAUGHT PLACE

Recreating the magic of the iconic Connaught Place of Delhi, Omaxe brings the most sought-after business, commercial and entertainment centre in North India. One of the largest shopping-cum-entertainment malls, it features ultra modern office space, world class shopping mall, 5 screen multiplex, 5-star hotel, food courts, family entertainment zone and more. Spread across a total built-up area of approx 14.8 lakh sq. ft. Omaxe Connaught Place, because of its locational advantage, has witnessed many top brands sign up to operate offices and shops.

Omaxe Mitravinda, Vrindavan



A premium project of Fully Furnished Studio & 1 BHK Apartments built on luxurious lines, Omaxe Mitravinda will rise in the lap of Omaxe Eternity. The units will be spacious and breezy with top-notch features and finish. For the family on a pilgrimage or for elderly people looking for solace in their advanced years, Omaxe Mitravinda is the mantra of spiritual contentment

Omaxe Twin Tower, Omaxe Royal Residency, Ludhiana



Tall. Elegant. Royal. Three words and a beautiful world is what you get at Twin Tower in Omaxe Royal Residency. Twin Tower is an address that spells class, comfort and elegance. The breathtaking view of the township and picturesque location make your world a paradise where everything comes close to you to make your life convenient and hassle free. So be royal and choose an address that is high on class and grandeur.

ओमेक्स ने लॉन्च किया ओमेक्स ट्विन टावर



पक्खोवाल रोड पर बनने वाले ओमेक्स ट्विन टावर का चित्र।

जासं (वि), लुधियाना : देश के जाने माने रियल एस्टेट डेवलपर्स ओमेक्स लिमिटेड की ओर से लुधियाना के पक्खोवाल रोड पर नई शृंखला ओमेक्स ट्विन टावर लॉन्च की है। यह मिनी इंटेग्रेटेड टाउनशिप ओमेक्स रॉयल रेजिडेंसी का हिस्सा है। इसमें 43 लाख में 2 बीएचके और 56 लाख में 3 बीएचके 1190 स्केयर फीट और 1550 स्केयर फीट में

उपलब्ध है। यहां बेहतर सिक्योरिटी सिस्टम से लेकर खेलकूद सहित विभिन्न एक्टिविटी के लिए विशेष प्रबंध किया गया है। इसके लिए पहले दस प्रतिशत एमाउंट देनी होगी। यहां बेहतर पार्किंग स्पेस, 100 प्रतिशत पावर बैकअप, 24 घंटे पानी की सप्लाई, सीनियर सिटीजन के लिए पार्क जैसी सुविधाएं उपलब्ध है।



BUSINESS NEWS

Omaxe unveils new residential project

Ludhiana: India's leading real estate developer Omaxe Ltd announced the launch of a new residential project-Omaxe Twin Tower, in Ludhiana. Located on Pakhawal Road, Twin Tower is a part of Omaxe Royal Residency, a mini-integrated township. The new offering has both 2-BHK and 3-BHK residential units in area of 1,190 sq ft and 1,550 sq ft, respectively, with world-class amenities, including round-the-clock security and dedicated space for various sporting activities. The newly launched residential apartment has been priced attractively with 2-BHK costing approximately Rs 43 lakh and 3-BHK close to Rs 56 lakh. To make it more attractive and affordable for the consumers, the company has also launched a subvention scheme, implying that consumers only need to pay 10 per cent of the total cost upfront and remaining on possession. Dedicated parking space, 100% power back-up, round-the-clock water supply, amphitheatre and senior citizen lawn are some of the other key features of the project. Mohit Goel, CEO, Omaxe Ltd, said, "Punjab has always remained central to Omaxe's scheme of things and the new offering is a testimony of our continued commitment towards the development of the state, particularly Ludhiana."

Also in this section

Congress protest outside police station

Development works in full swing: MC commissioner

Connect martyr's memorial to main road, say Lohgarh residents

There should be no politics over films, says Aamir

Mid-day meal workers rally their way to Speaker's house

ओमेक्स का लुधियाना में नया रिहायशी प्रोजैक्ट

▶ ओमेक्स ट्विन टॉवर लांच किया गया, स्कीम भी लांच की, 2 बी.एच.के. का मूल्य 43 लाख तथा 3 बी.एच.के. का मूल्य 56 लाख

रिहायशी प्लॉट के आकर्षक मूल्य

लुधियाना, 25 फरवरी (सवेरा) : भारत के एक प्रमुख रीयल एस्टेट डेवलपर ओमेक्स लिमि. ने लुधियाना में नए रिहायशी प्रोजैक्ट ओमेक्स ट्विन टॉवर को लांच किया है। अप-मार्केट-पक्खोवाल रोड में स्थित ट्विन टॉवर ओमेक्स रॉयल रेजिडेंसी, एक मिनी इंटेग्रेटेड टाउनशिप एक भाग है। नई ऑफरों में 1190 वर्ग फुट तथा 1550 वर्ग फुट में दोनो 2- बी.एच.के. तथा 3- बी.एच.के. रिहायशी यूनिट हैं जिनमें 24 घंटों सिक्योरिटी तथा विभिन्न स्पोर्टिंग गतिविधियों सहित विश्व स्तरीय सुविधाएं हैं।

ओमेक्स लिमि. के बारे में:- ओमेक्स लिमि. भारत की एक अग्रणी रीयल एस्टेट कम्पनी है जिसकी स्थापना 1987 में हुई थी। कंपनी ने अपना प्रसार 8 राज्यों के 27 शहरों में किया था। आज कंपनी के पास अखंड टाउनशिप,

नए लांच किए गए रिहायशी प्लॉट का आकर्षक मूल्य 2 बी.एच.के. लिए रु. 43 लाख तथा 3 बी.एच.के. के लिए 56 लाख है। ग्राहकों के लिए इसे और अधिक आकर्षक तथा एफोर्डेबल बनाने के लिए कंपनी ने एक स्कीम शुरू की है जिसके अनुसार ग्राहक को अपफ्रंट की कुल लागत का 10% तथा शेष राशि का भुगतान कब्जे पर करना होगा। समर्पित पार्किंग स्पेस, 100% पॉवर बैकअप, 24 घंटे जलापूर्ति, एमफीथिएटर तथा सीनि. सिटीजन लॉन इस प्रोजैक्ट की कुछ अन्य विशेषताएं हैं। लगभग 65 एकड़ तक फैला ओमेक्स रॉयल रेजिडेंसी एक मिनी इंटेग्रेटेड टाउनशिप है जिसमें इंटरनेशनल सपा क्लब, नर्सिंग होम, हेल्थ क्लब तथा स्कूल सुविधाएं हैं। इस द्वारा आधुनिक शॉपिंग माल की सुविधा भी होगी तथा आगे 5-स्टार होटल आफिस परिसर के साथ होंगे। पहले ही, 500 से अधिक परिवार ओमेक्स रॉयल रेजिडेंसी में रह रहे हैं जहां के वासियों को इरा-भरा क्षेत्र तथा प्रदूषण मुक्त पर्यावरण उपलब्ध है। दिलचस्प बात है कि लुधियाना प्रथम 20 शहरों में शामिल है जहां स्मार्ट सिटी विकसित किए जाएंगे। ये आशा की जाती है कि स्मार्ट सिटी प्रोजैक्ट शहर का पूर्ण विकास करके इसे बढ़िया रिहायशी क्षेत्र बनाएगा जहां रोजगार के अवसर भी उपलब्ध होंगे। स्मार्ट सिटी का चयन कई बातों को मद्देनजर रखकर किया गया है जिसमें तकनीकी अखंडता, प्लानिंग, पर्यावरण मित्रता, अर्बन-स्पेस जो कि संचालन, जल, पॉवर, स्वच्छता के लिए गतिशीलता प्रदान करेंगे। ओमेक्स ट्विन टॉवर की लांच के मौके पर बात करते हुए मि. मोहित गोयल, सी.ई.ओ., ओमेक्स लिमि. ने कहा कि पंजाब हमेशा ओमेक्स की स्कीमों का केन्द्र रहा है तथा नई ऑफर विशेषकर लुधियाना में राज्य के विकास के लिए वचनबद्ध है।

हाई-टैक टाउनशिप, ग्रुप हाऊसिंग प्रोजैक्ट्स, शॉपिंग माल, आफिस स्थल हैं। वर्तमान में कंपनी के पास 39 रीयल एस्टेट प्रोजैक्ट- 13 ग्रुप हाऊसिंग, 16 टाउनशिप, 10 कमर्शियल माल/ होटल/ एक्ससीओ हैं। कंपनी बीएसई तथा

एनएसई सूचीबद्ध कंपनी है। साथ जैसे उत्तर प्रदेश, मध्य प्रदेश, पंजाब, हरियाणा, उत्तराखंड, राजस्थान, दिल्ली, हिमाचल प्रदेश ने इन शहरों के सामाजिक-आर्थिक विकास में बड़ा योगदान दिया है।

Awards



Omaxe won a Special Jury Award for Excellent contribution to Real Estate in Tier 2 & Tier 3 Cities at the Property Awards 2015 which was presented by Honorable Minister of State for Housing & Urban Poverty Alleviation Mr. Babul Supriyo to our Joint Managing Director, Mr. Sunil Goel.



Omaxe Ltd. received a recognition as Power Brand 2015-16. The Award for the same was received by Mr. Mohit Goel, CEO, Omaxe Ltd. from Hon'ble Minister for Minority Affairs Dr. Najma Heptulla at a function held in New Delhi recently. Mr. Arindam Chaudhuri, Founder Planman Media; Mr. Shahnawaz Hussain, Former Cabinet Minister and Mr. Atul Kumar Anjaan, National Secretary, Communist Party of India and Mr. Sudhir Chaudhary - Channel Head and Editor in Chief of Zee News also graced the occasion.

We look forward to your feedback, suggestion and contribution to enable us to make this medium of expression truly enjoyable and informative. Our contact details are:

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We are on     

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