



Turning dreams into reality

Date: January 5, 2016

The BSE Limited (Bombay Stock Exchange)

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Sub: Intimation regarding the date for the 1st part redemption/payment of principal amount on 14% Secured, Redeemable, Non-Convertible Debentures (NCDs)

Dear Sir/ Madam,

Pursuant to the provisions of **Regulation 50** and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that in terms of our Disclosure Document, the date for 1st part redemption/payment of principal amount on 14% Secured, Redeemable, Non-Convertible Debentures (NCDs) is January 23, 2016, however it being fourth Saturday, the payment would be made on one day prior to the same i.e. **January 22, 2016** in respect of below mentioned series:

Sr. No.	ISIN	Series
1	INE800H07215	Series A

The details of 1st part redemption/payment in respect of above mentioned series are as follows:-

- (1) Current face Value per NCD: - **Rs. 5,00,000**
- (2) Amount to be redeemed per NCD (Face Value):- **Rs. 41,667**
- (3) Post part redemption Face Value per unit of NCD:-**Rs.4,58,333**

You are requested to kindly take the above mentioned date in your records for further dissemination.

For Omaxe Ltd.


Venkat Rao
(Additional Vice President &
Company Secretary)

CC:

1.) National Stock Exchange Of India Limited 'Exchange Plaza' Bandra Kurla Complex, Bandra (East) Mumbai- 400 051	2.) Link InTime India Pvt Ltd C-13, Pannalal Silk Mills, Compound L.B.S. Marg, Bhandup(West) Mumbai-400078
3.) Central Depository Services (India) Limited Phiroze Jeejeebhoy Towers 16 th Floor, Dalal Street Mumbai - 400001	4.) National Securities Depository Limited 4 th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013

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