



Turning dreams into reality

Date: February 06, 2016

The BSE Limited (Bombay Stock Exchange)

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai 400 001

Sub: Intimation regarding the date for IInd part redemption/payment of principal amount on 14% Secured, Redeemable, Non-Convertible Debentures (NCDs)

Dear Sir/ Madam,

Pursuant to the provisions of **Regulation 50** and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the date for IInd part redemption/payment of principal amount on 14% Secured, Redeemable, Non-Convertible Debentures (NCDs) is **February 23, 2016** in respect of below mentioned series:

Sr. No.	ISIN*	Series
1	INE800H07215	Series A

The details of NCDs are as follows:-

- (1) Current face Value per NCD: - **Rs.4,58,333**
- (2) Amount to be redeemed per NCD (Face Value):- **Rs. 41,667**
- (3) Post part redemption Face Value per unit of NCD:-**4,16,666**

You are requested to kindly take the above mentioned date in your records for further dissemination.

For Omaxe Ltd.


Venkat Rao
(Additional Vice President &
Company Secretary)

* The said ISIN is only listed on BSE and not on National Stock Exchange.

CC:

1.) National Stock Exchange Of India Limited 'Exchange Plaza' Bandra Kurla Complex, Bandra (East) Mumbai- 400 051	2.) Link InTime India Pvt Ltd C-13, Pannalal Silk Mills, Compound L.B.S. Marg, Bhandup(West) Mumbai-400078
3.) Central Depository Services (India) Limited Phiroze Jeejeebhoy Towers 16 th Floor, Dalal Street Mumbai - 400001	4.) National Securities Depository Limited 4 th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013

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