



Turning dreams into reality

Date: April 22, 2016

**The BSE Limited (Bombay Stock Exchange)**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**Sub: Date for drawing the List of Debenture Holders ("Record Date") for the redemption/ payment of fifth(5<sup>th</sup>) installment of principal amount on 14% Secured, Redeemable, Non-Convertible Debentures (NCDs) in terms of our Disclosure Document**

Dear Sir/ Madam,

Pursuant to the provisions of **Regulation 60** and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and pursuant to our Disclosure Document, this is to inform that **Saturday, May 07, 2016** shall be the date for drawing the list of Debenture Holders ("Record date") for the redemption/payment of fifth installment of principal amount on 14% Secured, Redeemable, Non-Convertible Debentures (NCDs). The details of listed series of NCDs are as follows:

Sr. No.	ISIN	Series
1	INE800H07215*	Series A

The details of NCDs are as follows:-

- (1) Current face Value per NCD: - **Rs. 3,33,332**
- (2) Amount to be redeemed per NCD (Face Value):- **Rs. 41,667**
- (3) Post part redemption Face Value per unit of NCD:- **Rs. 2,91,665**

You are requested to kindly take the above mentioned record date in your records for further dissemination.

For Omaxe Limited

  
**Venkat Rao**  
(Additional Vice President &  
Company Secretary)

\* The said ISIN is only listed on BSE and not on National Stock Exchange.

CC:

<b>1.) National Stock Exchange Of India Limited</b> 'Exchange Plaza' Bandra Kurla Complex, Bandra (East) Mumbai- 400 051	<b>2.) Link InTime India Pvt Ltd</b> C-13, Pannalal Silk Mills, Compound L.B.S. Marg, Bhandup(West) Mumbai-400078
<b>3.) Central Depository Services (India) Limited</b> Phiroze Jeejeebhoy Towers 16 <sup>th</sup> Floor, Dalal Street Mumbai - 400001	<b>4.) National Securities Depository Limited</b> 4 <sup>th</sup> Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013

OMAXE LTD.

Corporate Office : 7, Local Shopping Centre, Kalkaji, New Delhi-110 019 (India)

Tel. : 91-11-41896680-85, 41893100, Fax : 91-11-41896653, 41896655, 41896799

Regd. Office : Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

Website : www.omaxe.com CIN : L74899HR1989PLC051918