

Simplicity
with
Variety !





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Standing Tall

Company Overview

- ✓ Presence : 8 States across 27 Cities
- ✓ Project Under Execution/ Construction : ~ 70 mn sq ft
- ✓ Area delivered in Real Estate : 64.60 mn sq ft (approx.)
- ✓ Area Delivered as Third Party Contractor : 31.80 mn sq ft (over 123 contracts)
- ✓ No of projects (On-going) : 13 Group Housing, 16 Integrated Township, 10 Commercial Malls/Hotels/ SCO
- ✓ Employee Strength : ~1,640



HI-TECH TOWNSHIPS



INTEGRATED TOWNSHIPS



GROUP HOUSING



COMMERCIAL-
SHOPPING MALLS /
OFFICE SPACE



HOTELS

Omaxe Presence Across India

Our Presence Across India

08 States | 27 Cities

PUNJAB

- ✓ Amritsar ✓ Derabassi
- ✓ Ludhiana ✓ Bathinda
- ✓ Patiala ✓ Rajpura
- ✓ New Chandigarh

RAJASTHAN

- ✓ Jaipur ✓ Bhiwadi

HIMACHAL PRADESH

- ✓ Baddi

UTTARAKHAND

- ✓ Rudrapur

DELHI



HARYANA

- ✓ Rohtak ✓ Sonapat
- ✓ Faridabad ✓ Gurgaon
- ✓ Bahadurgarh ✓ Palwal
- ✓ Yamuna Nagar

MADHYA PRADESH

- ✓ Indore

UTTAR PRADESH

- ✓ Noida ✓ Greater Noida ✓ Agra
- ✓ Lucknow ✓ Vrindavan ✓ Allahabad
- ✓ Ghaziabad

Business Overview (Q1 FY 16 vis-à-vis Q1 FY 15)

	Q1 FY 16	Q1 FY 15	Change
Area Sold (mn sq.ft)	1.54	0.62	148%
Value of Booking (Rs. Cr)	658	200	229%
Avg Rate psf (Rs. INR)	4,273	3,220	33%

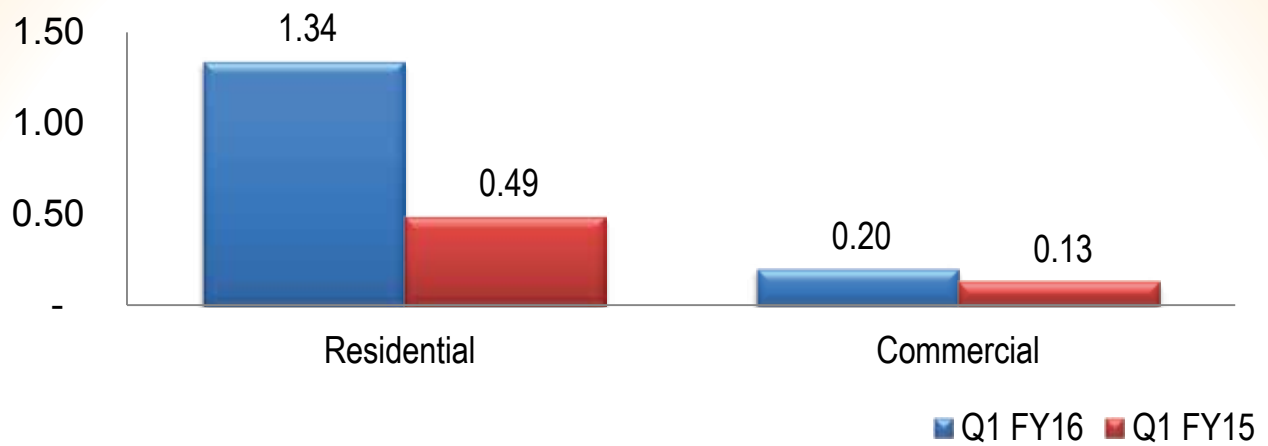
Particular	Q1 FY16		Q1 FY15	
	Area (mn sq ft)	Value (Cr.)	Area (mn sq ft)	Value (Cr.)
Residential	1.34	601	0.49	139
Commercial	0.20	57	0.13	61
Total	1.54	658	0.62	200
Avg Rate psf (Rs. INR)	4,273		3,220	

Area delivered during the quarter is 1.25 mn sqft

Business Operation (Q1 FY 16 vis-à-vis Q1 FY 15)

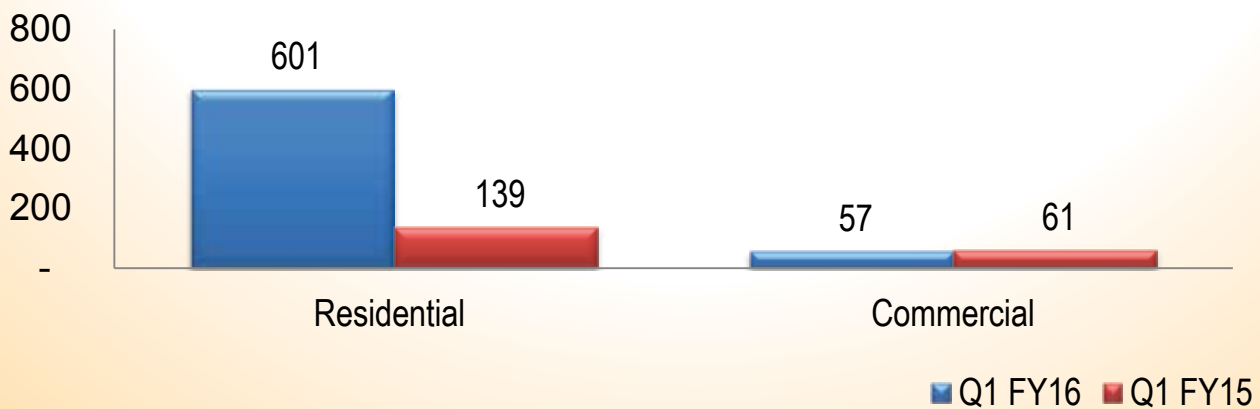
Area Booked (Mn Sqft)

Q1 FY16 Area booked 1.54 mn sqft



Value Of Booking (Rs in Cr)

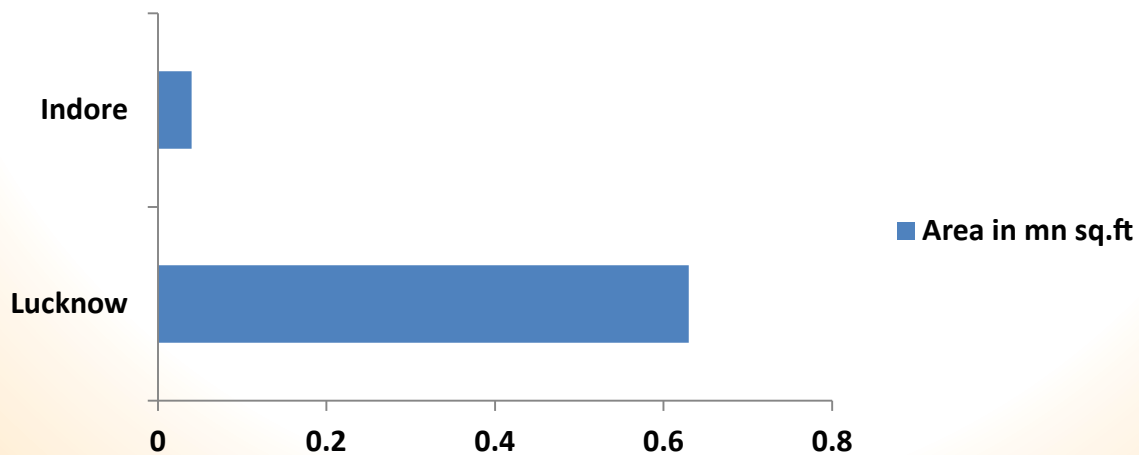
Q1 FY16 Value of booking 658 Cr



Newly Launched Projects during Q1-FY16

Particulars	Category	Region		Sold value (cr)
Grand omaxe	Group housing	Lucknow	0.63	274
Villas at Nihalpur	Villas	Indore	0.04	14
		Total	0.67	288

Area launched



Financial Highlights

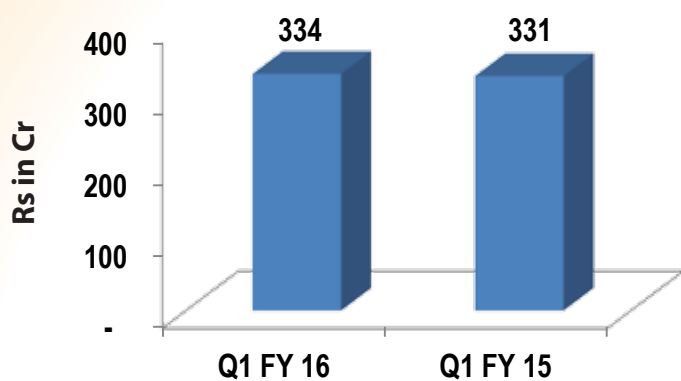
Results (Q1FY16 & FY15)

Fig in Rs. Cr.

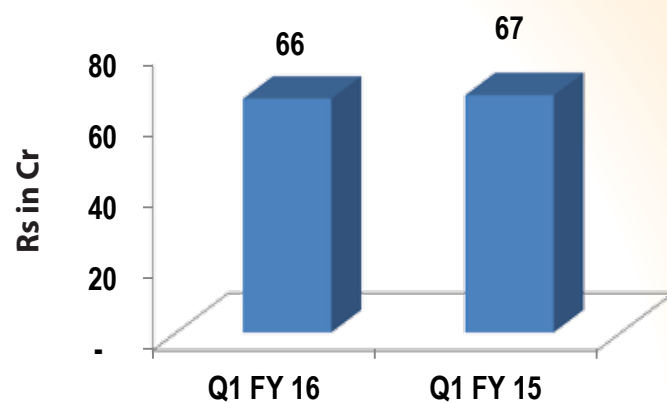
	Quarter Ended			Year Ended
	Q1 FY16	Q4 FY15	Q1 FY15	FY15
Turnover	334	414	331	1,431
EBIDTA	66	62	67	268
PBT	30	35	25	110
PAT	17	20	12	60
EPS (Diluted) INR	0.91	1.09	0.66	3.27

Operational Glimpse (Q1 FY16 vis-à-vis Q1 FY15)

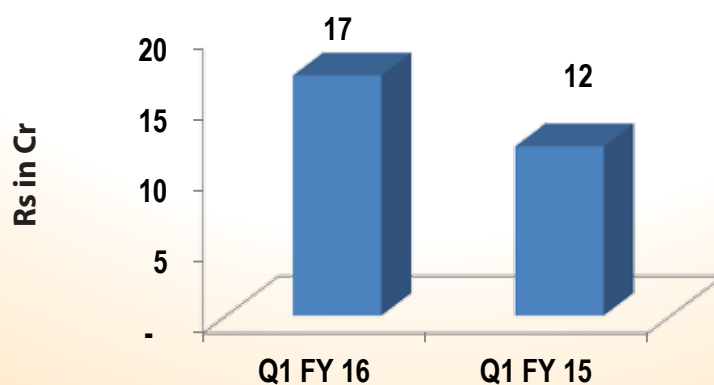
Income from Operation (Cr.)



EBITDA (Cr.)



PAT (Cr.)



Financial Highlights

Debt Status (as on 30th June, 2015)

Particulars	Amount in Cr.
Gross Debt Position (as on April 1, 2015)	1,096
Add: Loans availed during the Quarter	151
Less: Repaid during the Quarter	135
Add: Working Capital Limit	15
Gross Debt Position (as on June 30, 2015)	1,127
Debt Repayment Schedule	
Debt Repayment in next 9 months	404
Net worth	2,244

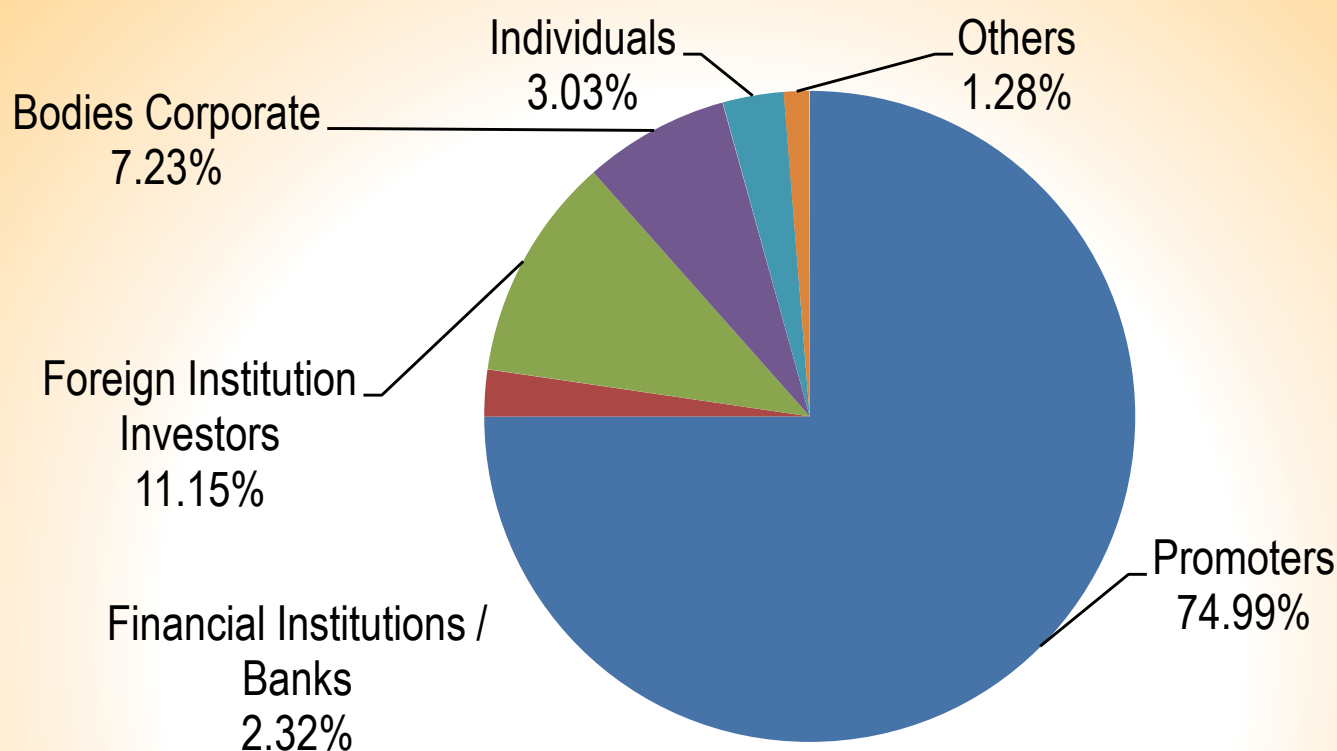
Financial Highlights

Cash Flow Position (Q1FY16)

Particulars	Q1 FY16
Cash Flow from Operation	356
Total Inflow (A)	356
Construction and Other Overhead Expenses	193
Land expenses	25
Admin, selling & Others expenses	107
Interest expenses	39
Total outflow (B)	364
Net cash flow (A-B)=C	(8)
Net Borrowings (D)	31
Net Balance (C+D)	23

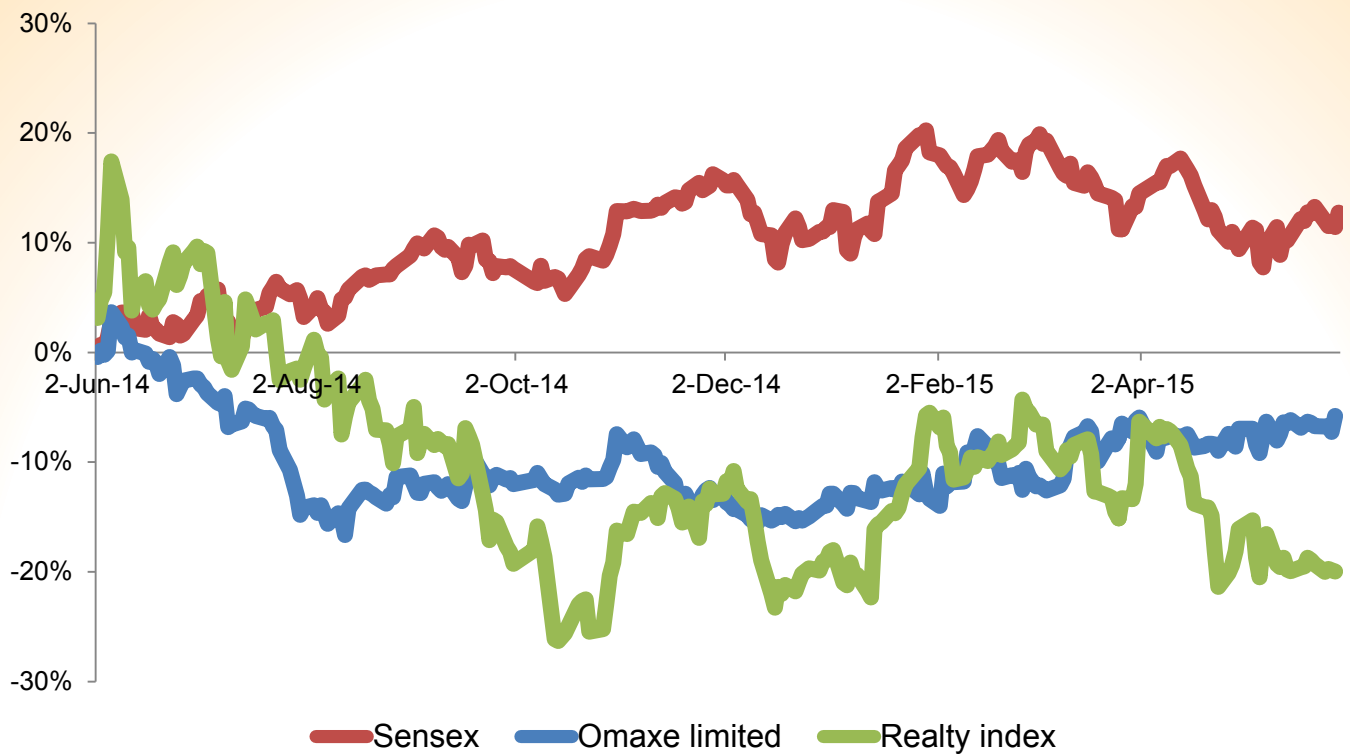
Shareholding Pattern

Cash Flow Position (Q1FY16)



Category	No of Shares	Percentage Shareholding
Promoters	13,71,66,194	74.99%
Financial Institutions / Banks	42,43,917	2.32%
Foreign Institution Investors	20,384,900	11.15%
Bodies Corporate	13,228,547	7.23%
Individuals	55,39,415	3.03%
Others	23,37,567	1.28%
Total	18,29,00,540	100%

Omaxe Limited – Share price movement



Last Trading Price
As on August 05, 2015

INR 136.05

52 Week High

INR 139.10

52 Week Low

INR 120.05

Market Capitalization

INR 2,488 cr

Source: www.bseindia.com

New Horizons

Grand Omaxe, Lucknow



The spacious apartment on the strategic Gomti Nagar extension is a delightful offering from Omaxe. A prestigious address with world-class infrastructure and institutional development adjoining it, Grand Omaxe is a place to be. Modern facilities, superior amenities are its hallmark.

Villa in Omaxe Hills, Indore



These spacious villas in Omaxe Hills is one-of-its-kind offering in the cosmopolitan city of Indore. Brilliant architecture and lots of open and green spaces define these villas.



Image for Representation only.

Way to Success



Entertainment Zone “Oh!Max” in Omaxe Connaught Place



Omaxe Novelty Mall, Amritsar



India Trade Tower, Omaxe New Chandigarh



Omaxe Hazratganj Chowk, Lucknow

Dinos, the Taj and other spectacles in Noida



Rashmi, a member of the band Zikra (L), which performed near the Taj attraction



African acrobats earned many coos and aahs for their balancing act



The dino attraction was very popular with kids



Sheena, lead dancer of the Rhythm group

I wasn't just children who were excited about taking selfies with dinosaurs and characters in costume - their parents were equally enthusiastic about it at the Happy Family Carnival at Omaxe Connaught Place. The event was held to unveil the first phase of the entertainment zone Oh!Max at the Greater Noida mall, comprising Land of Dinosaurs and Secret Chambers of Taj Mahal. These attractions will open to the public by Diwali 2015. The excitement here featured a multitude of presentations and performances, from Rajasthani musicians to African acrobats.

Said Rohitas Goel, CMD, Omaxe Ltd, "Oh!Max is one of the most ambitious entertainment zones in North India. We are proud to helm it at this iconic mall in Greater Noida. Once operational, we hope that the 24 attractions, along with the shopping

mall, will bring in over 25,000 people into the mall from within a 100km radius." The 24 attractions at India's first indoor theme park-based shopping mall include Land of Dinosaurs, The Secret Chambers of the Taj, Jungle of Amazon, Chocolate Factory, Miniature World, The Unsinkable Titanic, Treasure of Boy King Tutankhamun, Transformers, Chhota Bheem, Carousel and Toy Train, among others. — shivika.12@timesgroup.com

<< Russian dancers added some oomph to the event



Aman and Laila dressed as Salim and Anarkali

Colours of Rajasthan

Harim

Jaipur Print Cottons

Block printed sarees, Dress material, Kurtas, Designer suit pieces, Banding (tie & dhot) sets, Kanchee work suit pieces, Quilt, Jamboree Bag, etc. Real Shweta

Agha Khan Hall

1, Shegopuri Road, Near Ward House

on 13th - 16th May, 2015

Ph: 09822146352

Timing: 10:30am to 8:00pm

Pandey said the funds raised from sale of these two land parcels would be used to meet working capital requirements and reduction in debt.

HDIL's net debt came down by 10.41 per cent during last fiscal at ₹2,942 crore as on March 31, 2015. HDIL has a land bank of 243.99 million sq ft. It has completed construction of 100 million sq ft since inception in 1977. It has 23 ongoing projects with 30.55 million sq ft area under construction.

Dragon Mart in Omaxe project

Realty firm Omaxe has leased 2 lakh sq ft of retail space to Chinese companies in its commercial project at Greater Noida.

The leasing deal was signed after a Chinese delegation comprising around 50 manufacturing and investment firms visited Omaxe's project at Greater Noida last week.

"Omaxe will develop the leased 2 lakh sq ft as 'Dragon Mart' for Chinese companies that will open and run retail outlets, offices, representative offices, exhibition centres and other such facilities," Omaxe said in a statement.

The retail space was leased to Giant Centre, part of Floret International Ventures.

Gurgaon-based Floret is a leading international trade consultant and service provider in the specialised market of China and India.

Omaxe CEO Mohit Goel said, "The Chinese companies would showcase their products in our shopping mall. The space would be leased at about ₹40 per sq ft.

The project 'Omaxe Connaught Place', with 1.9 million sq ft of area, has about 1.2 million sq ft of retail space.

In the remaining area, the company is developing office space and hotel.

OMAXE DEAL

Chinese cos to enter Dragon Mart at Noida

HT Correspondent

• tehril@rediffmail.com

NEW DELHI: Real estate major Omaxe has leased 200,000 sq ft of retail space to a Chinese delegation comprising 50 manufacturing and investment companies in its commercial project at Greater Noida, a move that coincided with Prime Minister Narendra Modi's visit to China where he invited Chinese firms to invest in India.

Modi's three-day China visit saw deals worth \$22 billion being signed between the two countries. China is India's biggest trading partner with bilateral trade totalling \$71 billion in 2014.

"Omaxe will develop the leased 2 lakh sq ft as 'Dragon Mart' for Chinese companies that will open and run retail outlets, offices, rep-

resentative offices, exhibition centres and other such facilities," the company said in a statement.

The retail space was leased to Giant Centre, a part of Floret International Ventures. Gurgaon-based Floret is a leading international trade consultant and service provider in specialised markets of China and India.

"Chinese companies would showcase their products in our shopping mall. Interested buyers would be able to test the sample products and place orders here," said Mohit Goel, CEO, Omaxe.

The space would be leased at about ₹40 per sq ft. The project "Omaxe Connaught Place", with 1.9 million sq ft of area, has about 1.2 million sq ft of retail space. In the remaining area, the firm is developing office space and hotel.

OMAXE TO CREATE 'DRAGON MART' IN OMAXE CONNAUGHT PLACE, GR. NOIDA

Giving a strong thrust to PM Narendra Modi's Make in India initiative and coinciding with his visit to China, a Chinese delegation comprising around 50 Chinese investment and manufacturing companies, visited Omaxe Connaught Place, Greater Noida. Omaxe will develop the leased 2 lakh sq. ft. as 'Dragon Mart' for Chinese companies which will open and run retail outlets, offices, representative offices, exhibition centres and other

such facilities. On the occasion, Mohit Goel, CEO, Omaxe Limited, said, "We are very excited with this association and shall create a never-seen-before Dragon Mart for Chinese companies. We also expect the Indo-China trade to grow further and hope more Chinese companies invest in India in manufacturing sector."

A first-of-its-kind concept in India, Dragon Mart will be a hub of Chinese manufacturers and retailers exploring and selling

their products on both B2B and B2C platform. The delegation also committed to invest around \$1 billion in India in various sectors in the next five years.

Giant Centre is a part of Floret International Ventures Ltd. Floret is a leading international Trade Consultant and service provider company in the specialised market of China and India.

Omaxe Connaught Place is fast emerging as a preferred destination for business community.

Media presence

रियल्टी कम्पनियों के बदलेंगे दिन?

SMART CITY INDIA

BUZZING STOCKS

Hercules Hoists	Atlas Cycles	MEP Infra	NSE Midcap
162.30 ▲ 8.70	213.00 ▲ 11.20	51.90 ▲ 3.55	12965.7 ▲ 118.7
0.59m 19.60 ▼ 0.15	Oil India ¹⁰	79.88k 469.	NCDEX Chana
Union ¹ 0.13m 102.10 ▲ 0.45	Cummins ²	0.2	4251.00 ▲ 14.00

ndtvprime.com

THE REALTY DEBATE

HOW LUCRATIVE IS TIER 2 REALTY?

OMAXE

RR/KABEL

मोहित गोयल

NIFTY 50 8606.00 ▼ 100.70

PM मोदी ● मनरेगा का भ्रष्टाचार सांसद उजागर करें, गे

ManChm¹⁰ 33k 279.60 ▼ 2.40 Mandna¹⁰



Omaxe names Ruparel as Independent Director

by Chhavi Vashishtha 2 days ago

Share on Facebook, Google+, Twitter, LinkedIn, Email



Delhi-based real estate company Omaxe Limited has named Padmaja Ruparel as an Independent Director on board of the company. Ruparel brings more than two and a half decades of industry experience to her new role in Omaxe.

Mohit Goel, CEO, Omaxe Ltd, said, "We are very proud to have Ms. Padmaja Ruparel on the board of Omaxe Limited as an Independent Director. Being the President of the 'Indian Angel Network' and having successfully mentored many entrepreneurs and startups, we are confident that the distinguished and qualified, Ms. Ruparel's industry experience will bring in fresh perspective to the thought process and business principles followed at Omaxe Limited."

कार्यक्रम : क्लब हौसेन के उद्घाटन पर कर्निवाल का आयोजन

रोहित के गानों पर थिरके कदम

जगमग सलवारवाली, बहादुरगढ़ : ओमेक्स सिटी बहादुरगढ़ में क्लब हौसेन के उद्घाटन पर कर्निवाल का आयोजन किया गया। इसमें इंडियन अडवेंचर फेम गायक रोहित ने इस शाम के स्टार रहे। ओमेक्स सिटी के लोग दुर्लभ मातृ शौरी पर जमकर खुश बिरके। कर्निवाल का आयोजन स्थानीय अडवेंचर के द्वारा हुआ ही थे खुले क्लब हौसेन में किया गया। कार्यक्रम में कई शौरीयों व आर्यय द्वारा मन मोहक प्रस्तुति दी गई इस दौरान रंग बिरंग, कलंगी व फ्लोर जो ने लोगों को मंत्रमुग्ध कर दिया। बच्चों ने किट्स जॉन, बनी जॉनिंग, पैरल आर्ट व गीतक जो जैसे गतिविधियों का आनंद उठाया। बहादुरगढ़ स्थित कर्निवाल द्वारा दी गई प्रस्तुति पर लोग जम कर बिरके। इस दौरान रोहित ने अपने बेस्ट गीतों के लोगों को मन मोह लिया। लोगों ने बहोतबुद्ध गानों पर जम किया और गेम खेलें। साथ ही कई अन्य गतिविधियों में लोगों ने मस्ती भरी शाम बीताई। कर्निवाल के पक्का फेज का भी आयोजन किया गया। ओमेक्स में आयोजित हुई फैमिली इन कर्निवाल सभी ओमेक्स के लोगों के लिए आकर्षण का केंद्र रही।



कार्यक्रम में प्रस्तुति देते कलाकार।

जगमग

परिवारों ने मस्ती से बिताई शाम

अमर उजाला ब्यूरो

बहादुरगढ़। ओमेक्स सिटी के निवासी लोकड़ों परिवार शनिवार रात को गीत संगीत की जबरदस्त मस्ती में खोए रहे। सिटी के क्लब हौसेन में फैमिली-इव के नाम से कर्निवाल का आयोजन किया। कार्यक्रम में बहोतबुद्ध गीतों पर लोगों ने जमकर डांस किया और गेम खेलें। साथ ही लोगों ने कई अन्य मस्ती भरी गतिविधियों में पूरी शाम बिताई।

ओमेक्स सिटी के क्लब हौसेन ने सभी को अपनी ओर आकर्षित कर रखा है। यहाँ मीज मस्ती और मन को स्वीमिंग पूल, स्पा, जिम, बैचबैट हाल, काफेस रूम, गेमिंग जॉन, टेबल टेनिस, बिलियर्ड्स पूल और मन को लवताजा करने वाले कई अन्य इनडोर खेल हैं। यहाँ के निवासी इन पेशकशों को लेकर जबरदस्त उत्साहित हैं। शनिवार देर रात तक चले कार्यक्रम फैमिली-इव में इंडियन अडवेंचर फेम गायक रोहित शर्मा स्टार रहे।




आधुनिक शैली की प्रस्तुति भी देखिए।

लोग उनकी प्रस्तुतियों पर खुब बिरके। एक प्रसिद्ध ट्रुप के डांस, कर्निवा और फायर शो ने लोगों को मंत्रमुग्ध कर दिया। यह मीज मस्ती की एक पूर्ण शाम रही, जहाँ बच्चों को किट्स जॉन, बनी जॉनिंग, आर्ट्स, कार्टून कैरेक्टर, टैट, नेल आर्ट, हुपला, मैजिक शो आदि गतिविधियों में आनंद उठाते देखा गया। गौरतलब है कि बहादुरगढ़ के ओमेक्स सिटी में करीब 1200 परिवार रहते हैं।

THE FOREST SPA

<p>DEVELOPER OMAXE LIMITED</p> <p>LOCATION SECTOR-93B, NOIDA EXPRESSWAY</p> <p>CONFIGURATION 3 & 4 BHK APARTMENTS AND PENTHOUSES</p>	<p>CONSTRUCTION STATUS IN PROGRESS</p> <p>PRICE UPWARDS OF ₹3 CR</p> <p>POSSESSION PHASED POSSESSION STARTED</p>
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EXCLUSIVITY

Overlooking the vast forest reserve, the unique architecture distinguishes it from the rest. Each apartment is exclusively designed for indulgence and rejuvenation oozing out peace and serenity in every corner.



पूल मस्ती

बच्चों संग माताओं ने की पानी में अठखेलियां

स्वीमिंग पूल में बच्चों संग अठखेलियां करती माताएं। बहोतबुद्ध गीत संग एक्टिवेशन रजिस्टर्ड और पैरल आर्ट का सुख उठाते लड़के व लड़कियां। कार्टून कैरेक्टरों से खिले बच्चों। कभी उनके हाथ खींचो तो कभी उनके साथ फीटी खिलवाओ। स्वाजक व रोमांसवारी करलब दिखते कलाकार...। रजिस्टर को कुछ पैना ही मिलवच्य नाजवा का फाहीद फाज बिना रॉयल सलब ओमेक्स रेजीडेंसी सेक्टर-7 में आयोजित 'गॉस एंड किट्स : पूल मस्ती' कार्यक्रम का, बिरकल सुफ बच्चों ने साथ साथ ने भी खुश उठाया। रंगारंग कार्यक्रम ने बच्चों के लिए, स्वीमिंग पूलवनी, कार्टून कैरेक्टरों व लकी ड्रॉ की व्यवस्था की गई थी। गतिविधों के लिए जेहदी सजाने वाले, इंचर स्टार्टलिनट, ब्यूटीशियन गीजुद से। कभी, एक्टिवेशन रजिस्टर से 'बनी जॉनिंग', 'किट्स कॉलिग', 'स्विमिंग पूल पफिक्टिोज', 'गटर जॉनिंग' से।

We look forward to your feedback, suggestion and contribution to enable us to make this medium of expression truly enjoyable and informative. Our contact details are:

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www.omaxe.com

We are on     

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