

OL/SE/432/Aug 2022-23

August 10, 2022

The Secretary <b>BSE Limited</b> Phiroze Jeejeebhoy Towers Limited Dalal Street , Mumbai 400 001	The Secretary <b>National Stock Exchange Limited</b> Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai 400 051
Security Code: 532880	Symbol: OMAXE

**Sub: Intimation of Outcome of Meeting of the Board of Directors of the Company held today i.e. August 10, 2022 and Unaudited Financial Results (Standalone & Consolidated) for the Quarter ended June 30, 2022**

**Ref: Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Dear Sir/ Madam,**

This is to inform you that the Board of Directors at its meeting held today, i.e. August 10, 2022, has inter-alia considered and approved the following, at the recommendation of Audit Committee/Nomination & Remuneration Committee, as the case may be:

1. Standalone and Consolidated Unaudited Financial Results of the Company for the Quarter ended June 30, 2022 along with the Limited Review Report thereon as submitted by the Statutory Auditors, M/s BSD & Co., Chartered Accountants. The copy of same is appended below.
2. The Cost Statements along with other annexures and the Cost Audit Report thereon for the Financial Year 2021-22 as submitted by M/s S.K. Bhatt & Associates, Cost Auditors of the Company.
3. Re-appointment of M/s BSD & Co., Chartered Accountants as the Statutory Auditors for a second term of 5 consecutive years commencing from the conclusion of ensuing AGM of the Company till the conclusion of 38<sup>th</sup> AGM to be held in the Year 2027, subject to the approval of Shareholders of the Company.
4. Re-appointment of Mr. Rohtas Goel as Whole Time Director under the designation of Chairman & Whole Time Director of the Company for a further period of five consecutive years with effect from 1<sup>st</sup> April, 2023 to 31<sup>st</sup> March, 2028, subject to the approval of Shareholders of the Company. Pursuant to BSE Circular No. LIST/COMP/14/2018-19 dated 20<sup>th</sup> June, 2018 it is informed that Mr. Rohtas Goel is not debarred from holding the office of Director by virtue of any SEBI Order.
5. Alteration in Articles of Association of the Company by inserting three new Articles, subject to the approval of Shareholder of the Company.

Further, we would like to inform you that the information as required under Para A of Part A of Schedule III of SEBI (LODR) Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 with respect to Point 3 to 5 above, is enclosed herewith as Annexure I.

"This is to inform that please make all correspondence with us on our **Corporate Office Address only**"

**OMAXE LIMITED**

**Corporate Office:** 7, Local Shopping Centre, Kalkaji, New Delhi-110019.  
Tel.: +91-11-41896680-85, 41893100, Fax: +91-11-41896653, 41896655, 41896799

**Regd. Office:** Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)  
Toll Free No. 18001020064, Website: www.omaxe.com, CIN: L74899HR1989PLC051918

The Board Meeting was commenced at **12:30 P.M.** and concluded at **03:30 P.M.** with a vote of thanks to the Chair.

Thanking you.

Yours faithfully,  
**For Omaxe Limited**

**For OMAXE LIMITED**



**Company Secretary**

**Navin Jain**

**Company Secretary**



# BSD & Co.

Chartered Accountants

Branch Office Delhi : 810, 8th floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi-110001(Delhi)  
Tel. : 011-43029888, E-mail : delhi@bsdgroup.in • Website : www.bsdgroup.in

## Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to  
The Board of Directors  
Omaxe Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Omaxe Limited (the "Company") for the quarter ended June 30<sup>th</sup>, 2022 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For BSD & Co.

Chartered Accountants

Firm's Registration No: 000312S

  
Sujata Sharma

Partner

Membership No: 087919

UDIN: 22087919A0SSLU5297



Place: Gurugram

Date: 10th August 2022

# BSD & Co.

## Chartered Accountants

Branch Office Delhi : 810, 8th floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi-110001(Delhi)  
Tel. : 011-43029888, E-mail : delhi@bsdgroup.in • Website : www.bsdgroup.in

### **Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**Review Report to  
The Board of Directors  
Omaxe Limited**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Omaxe Limited (the "Holding Company"), its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), and its associates for the quarter ended June 30<sup>th</sup>, 2022 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFT/CMDI/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Regulation, to the extent applicable.

4. The Statement includes the results of entities mentioned in Annexure I
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of management certified Interim Financial Statements as referred to in Paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in aforesaid Indian Accounting Standards ('Ind AS'), specified under Section 133 of the Act, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of listing regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial results and other financial information in respect of 147 entities under significant control, included in the Statement, whose financial results include total revenue

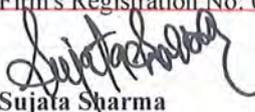


(including other income) of Rs. 2.07 crore and total profit /(loss)of Rs. (0.03) crore for the quarter ended June 30<sup>th</sup>, 2022. These interim financial results are un-reviewed and have been furnished to us by the Management of the group and our report on the consolidated financial results, in so far as it relates to the amounts included in respect of said subsidiary companies/entities under significant control, is based solely on such un-reviewed management certified interim financial results. In our opinion and according to the information and explanation given to us by the management of the group, these interim financial results are not material to the Group. Our conclusion is not modified /qualified in respect of this matter.

**For B S D & Co.**

Chartered Accountants

Firm's Registration No: 000312S

  
Sujata Sharma

Partner

Membership No: 087919

UDIN: 22087919A055XA4244

Place: Gurugram

Date: 10<sup>th</sup> August 2022



**Annexure-I****A. Subsidiaries/Associates Companies**

S. No.	Name of Company	Type
1	Anjaniputra Builders Private Limited	Subsidiary
2	Arman Builders Private Limited	Subsidiary
3	Atulah Contractors and Constructions Private Limited	Subsidiary
4	Ekansh Buildtech Private Limited	Subsidiary
5	<del>Omaxe Garv Buildtech Private Limited</del>	<del>Subsidiary</del>
6	Giant Dragon Mart Private Limited	Subsidiary
7	Golden Glades Builders Private Limited	Subsidiary
8	Green Planet Colonisers Private Limited	Subsidiary
9	Hamara Ghar Constructions and Developers Private Limited	Subsidiary
10	Hartal Builders and Developers Private Limited	Subsidiary
11	Jagdamba Contractors and Builders Limited	Subsidiary
12	JKB Constructions Private Limited	Subsidiary
13	JRS Projects Private Limited	Subsidiary
14	Kamini Builders And Promoters Private Limited	Subsidiary
15	Kashish Buildtech Private Limited	Subsidiary
16	Kavya Buildtech Private Limited	Subsidiary
17	Landlord Developers Private Limited	Subsidiary
18	Link Infrastructure and Developers Private Limited	Subsidiary
19	Mehboob Builders Private Limited	Subsidiary
20	Mehtab Infratech Private Limited	Subsidiary
21	Monarch Villas Private Limited	Subsidiary
22	National Affordable Housing and Infrastructure Limited	Subsidiary
23	Navratan Techbuild Private Limited	Subsidiary
24	Oasis Township Private Limited	Subsidiary
25	Omaxe Buildhome Limited	Subsidiary
26	Omaxe Buildwell Limited	Subsidiary
27	Omaxe Indore Developers Limited	Subsidiary
28	Omaxe Entertainment Limited	Subsidiary
29	Omaxe Forest Spa and Hills Developers Limited	Subsidiary
30	Omaxe Heritage Private Limited	Subsidiary
31	Omaxe Hitech Infrastructure Company Private Limited	Subsidiary
32	Omaxe Housing and Developers Limited	Subsidiary



33	Omaxe Housing And Infrastructure Limited	Subsidiary
34	Omaxe Infotech City Developers Limited	Subsidiary
35	Omaxe Infrastructure Limited	Subsidiary
36	Omaxe International Bazaar Private Limited	Subsidiary
37	Omaxe New Chandigarh Developers Private Limited	Subsidiary
38	Omaxe New Faridabad Developers Private Limited	Subsidiary
39	Omaxe Power Private Limited	Subsidiary
40	Omaxe Rajasthan SEZ Developers Limited	Subsidiary
41	Omtech Infrastructure and Construction Limited	Subsidiary
42	Pam Developers (India) Private Limited	Subsidiary
43	Omaxe Pancham Realcon Private Limited	Subsidiary
44	Panchi Developers Private Limited	Subsidiary
45	PP Devcon Private Limited	Subsidiary
46	Primordial Buildcon Private Limited	Subsidiary
47	Rivaj Infratech Private Limited	Subsidiary
48	Omaxe World Street Private Limited	Subsidiary
49	Rohtas Holdings (Gulf) Limited	Subsidiary
50	Shamba Developers Private Limited	Subsidiary
51	Shikhar Landcon Private Limited	Subsidiary
52	Aashna Realcon Private Limited	Subsidiary
53	Aradhya Real Estate Private Limited	Subsidiary
54	Ayush Landcon Private Limited	Subsidiary
55	Chapal Buildhome Private Limited	Subsidiary
56	Dhanu Real Estate Private Limited	Subsidiary
57	Sarthak Landcon Private Limited	Subsidiary
58	Sarva Buildtech Private Limited	Subsidiary
59	Silver Peak Township Private Limited	Subsidiary
60	MR Real Estate Private Limited	Subsidiary
61	Nexten (I) Growth Private Limited	Subsidiary
62	Nexten Infra Growth Private Limited	Subsidiary
63	Nexten Infra Private Limited	Subsidiary
64	Nexten Real Growth Private Limited	Subsidiary
65	Nexten Super Growth Private Limited	Subsidiary
66	Sri Balaji Green Heights Private Limited	Subsidiary
67	Zodiac Housing and Infrastructure Private Limited	Subsidiary



68	Aadhira Developers Private Limited	Step Subsidiary
69	Ashray Infrabuild Private Limited	Step Subsidiary
70	Bhanu Infrabuild Private Limited	Step Subsidiary
71	Caspian Realtors Private Limited	Step Subsidiary
72	Daman Builders Private Limited	Step Subsidiary
73	Damodar Infratech Private Limited	Step Subsidiary
74	Davesh Technobuild Private Limited	Step Subsidiary
75	<del>Dinkar Realecon Private Limited</del>	<del>Step Subsidiary</del>
76	Ekapad Developers Private Limited	Step Subsidiary
77	Hemang Buildcon Private Limited	Step Subsidiary
78	Hiresh Builders Private Limited	Step Subsidiary
79	Manit Developers Private Limited	Step Subsidiary
80	NRI City Developers Private Limited	Step Subsidiary
81	Rupesh Infratech Private Limited	Step Subsidiary
82	Sanvim Developers Private Limited	Step Subsidiary
83	Shubh Bhumi Developers Private Limited	Step Subsidiary
84	Aarzo Technobuild Private Limited	Step Subsidiary
85	Abheek Builders Private Limited	Step Subsidiary
86	Radiance Housing and Properties Private Limited	Step Subsidiary
87	Ashok Infrabuild Private Limited	Step Subsidiary
88	Glacier Agro Foods Products Private Limited	Step Subsidiary
89	Tejpal Infra Developers Private Limited	Step Subsidiary
90	S N Realtors Private Limited	Step Subsidiary
91	Oasis Suncity Realtors Private Limited	Step Subsidiary
92	Reliable Manpower Solutions Limited	Step Subsidiary
93	RPS Suncity Promoters and Developers Private Limited	Step Subsidiary
94	Satvik Hitech Builders Private Limited	Step Subsidiary
95	Omaxe India Trade Centre Private Limited	Step Subsidiary
96	Aviral Colonizers Private Limited	Step Subsidiary
97	Satkar Colonisers Private Limited	Step Subsidiary
98	Utkrishi Real Estate and Associates Private Limited	Step Subsidiary
99	Abhas Realcon Private Limited	Step Subsidiary
100	Adesh Realcon Private Limited	Step Subsidiary
101	Anveshan Builders Private Limited	Step Subsidiary
102	Navadip Developers Private Limited	Step Subsidiary



103	Capital Redevelopment Private Limited	Associate
104	Parkash Omaxe Amusement Park Private Limited	Associate
105	FBD Real Grow Private Limited	Associate
106	Dreamze New Faridabad Developers LLP	LLP
107	Shine Grow New Faridabad LLP	LLP

**B. Group companies controlled by Omaxe Limited as Management certified**

S. No.	Name of Company
1	Aanchal Infrabuild Private Limited
2	Abhay Technobuild Private Limited
3	Abhiman Buildtech Private Limited
4	Absolute Infrastructure Private Limited
5	Adil Developers Private Limited
6	Advaita Properties Private Limited
7	Advay Properties Private Limited
8	Agasthya Properties Private Limited
9	Alpesh Builders Private Limited
10	Amber Infrabuild Private Limited
11	Amit Jain Builders Private Limited
12	Amod Builders Private Limited
13	Ananddeep Realtors Private Limited
14	Anant Realcon Private Limited
15	Aneesh Buildtech Private Limited
16	Apoorva Infrabuild Private Limited
17	Arhant Infrabuild Private Limited
18	Aric Infrabuild Private Limited
19	Arjit Builders Private Limited
20	Art Balcony Private Limited
21	Avindra Estate Developers Private Limited
22	Avval Builders Private Limited
23	Balesh Technobuild Private Limited
24	Bali Buildtech Private Limited
25	Bandhu Buildtech Private Limited
26	Beautiful Landbase Private Limited
27	Bhargav Builders Private Limited



28	Bhavesh Buildcon Private Limited
29	Chaitanya Realcon Private Limited
30	Chetan Infrabuild Private Limited
31	Chirag Buildhome Private Limited
32	Cress Propbuild Private Limited
33	Daksh Township Private Limited
34	Darsh Buildtech Private Limited (Under Process of Striking Off)
35	Deejit Developers Private Limited
36	Deepalay Realtors Private Limited
37	Deepal Township Private Limited
38	Deepsing Realtors Private Limited
39	Desire Housing and Construction Private Limited
40	Devgar Estate Developers Private Limited
41	Distinctive Infrastructure And Construction Private Limited
42	Dream Techno Build Private Limited
43	Dream Towers Private Limited
44	DVM Realtors Private Limited
45	Excellent Apartments Private Limited
46	Fast Track Buildcon Private Limited
47	Gaamit Realtors Private Limited (Under Process of Striking Off)
48	Garg and Goel Estate Developers Private Limited
49	Garg Realtors Private Limited
50	Garvish Realtors Private Limited
51	Gaurang Buildcon Private Limited
52	Geet Buildhome Private Limited
53	Girish Buildwell Private Limited
54	Goel Isha Colonisers Private Limited
55	Green Earth Promoters Private Limited
56	Gurmeet Builders Private Limited
57	Hina Technobuild Private Limited
58	Indrasan Developers Private Limited
59	Istuti Realcon Private Limited
60	Jagat Buildtech Private Limited
61	Jai Dev Colonisers Private Limited
62	Jishnu Buildcon Private Limited



63	Jitenjay Realtors Private Limited
64	Jivish Colonisers Private Limited
65	JSM Enterprises Private Limited
66	Kalp Buildtech Private Limited
67	Kanak Buildhome Private Limited
68	Kartik Buildhome Private Limited
69	KBM Constructions Private Limited
70	<del>Kishordeep Realtors Private Limited</del>
71	Krishan Kripa Buildcon Private Limited
72	Laldeep Realtors Private Limited
73	Lavanya Builders Private Limited
74	Lifestyle Township Private Limited
75	Lohith Developers Private Limited
76	Luxury Township Private Limited
77	Mangal Bhumi Properties Private Limited
78	Mangla Villas Private Limited
79	Mankish Colonisers Private Limited
80	Manwal Colonisers Private Limited
81	Meghmala Builders Private Limited
82	Mihir Buildwell Private Limited
83	Milestone Township Private Limited
84	Motto Developers Private Limited
85	Nakul Technobuild Private Limited
86	Naptune Technobuild Projects Private Limited
87	Natraj Colonisers Private Limited
88	Naveenraj Realtors Private Limited
89	Neegar Developers Private Limited
90	New Horizons Township Developers Private Limited
91	Omaxe Affordable Homes Private Limited
92	Omaxe Hotels Limited
93	Omaxe Realtors Limited
94	P N Buildcon Private Limited
95	Parjit Realtors Private Limited
96	Prabal Developers Private Limited
97	Praveen Buildcon Private Limited



98	Praveen Mehta Builders Private Limited
99	PSJ Developers Private Limited
100	Puru Builders Private Limited
101	Ramniya Estate Developers Private Limited
102	Raveendeeep Colonisers Private Limited
103	Rocky Valley Resorts Private Limited
104	Sandeep Landcon Private Limited
105	Sandeep Township Private Limited
106	Sangupt Developers Private Limited
107	Sanjit Realtors Private Limited
108	Sankalp Realtors Private Limited
109	Sanya Realtors Private Limited
110	Savim Realtors Private Limited
111	Sentinent Properties Private Limited
112	Shalin Buildwell Private Limited
113	Shantiniwas Developers Private Limited
114	Shardul Builders Private Limited
115	Shashank Buildhome Private Limited
116	Shivshakti Realbuild Private Limited
117	Shreyas Buildhome Private Limited
118	Singdeep Estate Developers Private Limited
119	Smart Buildhome Private Limited
120	Snehal Buildcon Private Limited
121	SNJ Builders Private Limited
122	Source Developers Private Limited
123	Spike Developers Private Limited
124	Starex Projects Private Limited
125	Starshine Realtors Private Limited
126	Stepping Stone Buildhome Private Limited
127	Stronghold Properties Private Limited
128	Subodh Buildwell Private Limited
129	Sumedha Builders Private Limited
130	Sunrise Township Private Limited
131	Sunview Township Private Limited
132	Swapan Sunder Township Developers Private Limited



133	Swapnil Buildhome Private Limited
134	Swarg Sukh Buildhome Private Limited
135	Taru Buildcon Private Limited
136	True Dreams Developers Private Limited
137	True Estate Build Developers Private Limited
138	True Gem Tech Developers Private Limited
139	Tushar Landcon Private Limited
140	<del>Udal Properties Private Limited</del>
141	Umang Buildcon Private Limited
142	Vaibhav Technobuild Private Limited
143	Vaman Buildhome Private Limited
144	Veenish Realtors Private Limited
145	VGSG Realtors Private Limited
146	Vimsan Realtors Private Limited
147	Vineera Colonisers Private Limited



# Omaxe Limited

Regd. Office: 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122 001, (Haryana)

Corp. Office: 7, LSC, Kalkaji, New Delhi-110019

CIN: L74899HR1989PLC051918, Website: www.omaxe.com, Email: [info@omaxe.com](mailto:info@omaxe.com)

Tel: 91-11-41893100, Fax: 91-11-41896653

## Statement of Standalone/Consolidated Unaudited Financial Results for the quarter ended June 30, 2022

(Rupees in Crores)

S. No.	Particulars	Standalone				Consolidated			
		Quarter ended		Year Ended		Quarter ended		Year Ended	
		30.06.2022	31.03.2022	30.06.2021	31.03.2022	30.06.2022	31.03.2022	30.06.2021	31.03.2022
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
1	<b>Income</b>								
	a) Revenue from operations	82.04	84.20	51.80	411.65	121.12	168.10	86.09	617.80
	b) Other income	0.94	3.40	1.95	10.53	2.63	4.76	3.39	20.14
	<b>Total income (a+b)</b>	<b>82.98</b>	<b>87.60</b>	<b>53.75</b>	<b>422.18</b>	<b>123.75</b>	<b>172.86</b>	<b>89.48</b>	<b>637.94</b>
2	<b>Expenses</b>								
	a) Cost of material consumed, construction & other related project cost	77.85	88.61	52.24	269.96	295.29	352.11	178.77	1,133.57
	b) Changes in inventories of finished stock & projects in progress	(3.93)	(43.43)	(13.33)	15.20	(178.18)	(215.42)	(99.83)	(575.99)
	c) Employee benefits expense	8.56	8.84	13.14	37.59	9.22	9.37	13.51	40.34
	d) Finance costs	25.54	28.22	25.67	103.35	28.53	33.52	29.16	121.09
	e) Depreciation and amortisation expense	14.63	6.13	13.69	38.95	16.70	8.30	15.27	46.58
	f) Other expenses	11.33	11.62	7.68	45.30	18.21	15.57	11.91	66.73
	<b>Total expenses (a to f)</b>	<b>133.98</b>	<b>99.99</b>	<b>99.09</b>	<b>510.35</b>	<b>189.77</b>	<b>203.45</b>	<b>148.79</b>	<b>832.32</b>
	<b>Profit before share of profit/(loss) of associates, exceptional items and tax</b>	<b>(51.00)</b>	<b>(12.39)</b>	<b>(45.34)</b>	<b>(88.17)</b>	<b>(66.02)</b>	<b>(30.59)</b>	<b>(59.31)</b>	<b>(194.38)</b>
4	Share of Profit/(loss) of associates	-	-	-	-	-	0.04	-	0.04
	<b>Profit/(loss) before exceptional items and tax</b>	<b>(51.00)</b>	<b>(12.39)</b>	<b>(45.34)</b>	<b>(88.17)</b>	<b>(66.02)</b>	<b>(30.55)</b>	<b>(59.31)</b>	<b>(194.34)</b>
5	Exceptional items	-	-	-	-	-	-	-	-
7	<b>Profit/(loss) before tax</b>	<b>(51.00)</b>	<b>(12.39)</b>	<b>(45.34)</b>	<b>(88.17)</b>	<b>(66.02)</b>	<b>(30.55)</b>	<b>(59.31)</b>	<b>(194.34)</b>
8	<b>Tax expense</b>								
	Current Tax	-	-	-	-	1.05	0.76	1.43	3.96
	Deferred tax charge/(credit)	(12.84)	7.19	(11.41)	(11.88)	(16.87)	5.31	(16.31)	(36.69)
		(12.84)	7.19	(11.41)	(11.88)	(15.82)	6.07	(14.88)	(32.73)
9	<b>Profit/(loss) for the period</b>	<b>(38.16)</b>	<b>(19.58)</b>	<b>(33.93)</b>	<b>(76.29)</b>	<b>(50.20)</b>	<b>(36.62)</b>	<b>(44.43)</b>	<b>(161.61)</b>
	<b>Other Comprehensive Income</b>								
	(i) Items that will not be reclassified to profit or loss	(0.29)	2.14	(0.68)	3.11	0.68	2.50	(0.68)	(0.63)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.07	(0.45)	0.17	(0.69)	(0.17)	(0.54)	0.17	0.25
10	<b>Total other comprehensive income for the period/year</b>	<b>(0.22)</b>	<b>1.69</b>	<b>(0.51)</b>	<b>2.42</b>	<b>0.51</b>	<b>1.96</b>	<b>(0.51)</b>	<b>(0.38)</b>
11	<b>Total comprehensive income for the period/year</b>	<b>(38.38)</b>	<b>(17.89)</b>	<b>(34.44)</b>	<b>(73.87)</b>	<b>(49.69)</b>	<b>(34.66)</b>	<b>(44.94)</b>	<b>(161.99)</b>
12	<b>Net Profit/(loss) attributable to</b>								
	Owners of the company	(38.16)	(19.58)	(33.93)	(76.29)	(48.97)	(39.28)	(43.44)	(159.53)
	Non-controlling interest	-	-	-	-	(1.23)	2.66	(0.99)	(2.08)
13	<b>Other comprehensive income attributable to</b>								
	Owners of the company	(0.22)	1.69	(0.51)	2.42	0.45	1.94	(0.51)	(0.24)
	Non-controlling interest	-	-	-	-	0.06	0.02	(0.00)	(0.14)
14	<b>Total comprehensive income attributable to</b>								
	Owners of the company	(38.38)	(17.89)	(34.44)	(73.87)	(48.52)	(37.34)	(43.95)	(159.77)
	Non-controlling interest	-	-	-	-	(1.17)	2.68	(0.99)	(2.22)
15	Paid up Equity Share Capital (Face Value per share-Rs.10/-)	182.90	182.90	182.90	182.90	182.90	182.90	182.90	182.90
16	Other Equity				1,025.04				1,062.06
17	Earnings per share (face value of Rs. 10/- per share) (in rupees) (not annualised for quarter)								
	Basic earnings per share (in rupees)	(2.09)	(1.07)	(1.86)	(4.17)	(2.68)	(2.15)	(2.38)	(8.72)
	Diluted earnings per share (in rupees)	(2.09)	(1.07)	(1.86)	(4.17)	(2.68)	(2.15)	(2.38)	(8.72)



**Notes :**

1. The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 10<sup>th</sup> August, 2022. The financial results for the quarter ended June 30, 2022 have been limited reviewed by the Statutory Auditors of the Company.
2. These consolidated financial results have been prepared in accordance with the recognition and measurement principles of India Accounting Standards (IND AS) as notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 as amended. The said financial results represents the result of Omaxe Limited ("the Company"), its subsidiaries, partnership firms (together referred as "the Group") and its share in results of associates which have been prepared in accordance with Ind AS-110 – 'Consolidated Financial Statement' and Ind AS-28– 'Investment in Associates and Joint Ventures'.
3. The unaudited financial results of 147 group companies have been reported by their management/holding company and given effect in consolidated financial results based on financial statements as certified by the management/holding company. The unaudited financial result of two subsidiary companies having Nil Income/ Profit (Loss) have not been consolidated being non material in nature.
4. In line with the provisions of Ind AS 108 – Operating Segments and on the basis of review of operations being done by the management of the company, the operations of the group falls under real estate business, which is considered to be the only reportable segment by the management.
5. During the quarter ended June 30, 2022 three companies duly incorporated as wholly owned subsidiary companies of the Company namely M/s Worldstreet Sports Center Limited, M/s Blackbull Retails Private Limited and M/s Omaxe Next Private Limited.
6. During the quarter ended June 30, 2022, one of subsidiary company of the Company namely M/s Omaxe Heritage Private Limited has issued 440 interest bearing Non-Convertible Redeemable Cumulative Debentures at a face value of Rs. 1.00 crore each aggregated to Rs. 440.00 crore on private placement basis out of which said subsidiary company have received Rs. 340.00 crore and the proceeds of such debenture issue are being utilized by the subsidiary company for the purpose it was raised.
7. Based on management's own assessment of impact of the outbreak of COVID-19 on business operations of the Company, the management of the Company have concluded that no adjustments are required to be made in the financial statement as it does not impact current financial year. However, the situation with COVID-19 is still evolving. Also, the various preventive measures taken by Government of India are still in force leading to highly uncertain economic environment. Due to these circumstances, the management's assessment of the impact on the subsequent period is dependent upon the circumstances as they evolve. The Company continues to monitor the impact of COVID-19 on its business including its impact on customer, associates, contractors, vendors etc.
8. Figures for the last quarter of the previous year are the balancing figures between audited figures in respect of full financial year and the published year to date figures for the nine months ended for the respective year.
9. The standalone and consolidated unaudited financial results of the Company for the quarter ended June 30, 2022 are also available on the Company's Website ([www.omaxe.com](http://www.omaxe.com)) and on the Website of BSE ([www.bseindia.com](http://www.bseindia.com)) and NSE ([www.nseindia.com](http://www.nseindia.com)).

For and on behalf of Board of Directors

For Omaxe Limited

  
Vinit Goyal  
Whole Time Director  
DIN: 03575020

Place: Gurugram  
Date: 10<sup>th</sup> August, 2022





# Omaxe Limited

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## Extract of Consolidated Unaudited Financial Results for the quarter ended June 30, 2022

(Rupees in Crore)

S. No.	Particulars	Quarter ended			Year Ended
		30.06.2022	31.03.2022	30.06.2021	31.03.2022
		Unaudited	Audited	Unaudited	Audited
1	Total Income from Operations	123.75	172.86	89.48	637.94
2	Net Profit/(loss) for the period (before tax, exceptional and extraordinary items)	(66.02)	(30.55)	(59.31)	(194.34)
3	Net Profit/(loss) for the period before tax (after exceptional and extraordinary items)	(66.02)	(30.55)	(59.31)	(194.34)
4	Net profit/(loss) for the period after tax (after exceptional and extraordinary items)	(50.20)	(36.62)	(44.43)	(161.61)
5	Total Comprehensive Income for the period [Comprising Profit/(loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(49.69)	(34.66)	(44.94)	(161.99)
6	Paid up Equity Share Capital (Face value Rs. 10 each)	182.90	182.90	182.90	182.90
7	Other Equity				1,062.06
8	Basic and diluted earnings per share (face value of Rs. 10/- per share) (in rupees) (not annualised for quarter)	(2.68)	(2.15)	(2.38)	(8.72)

### Notes:

- The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 10<sup>th</sup> August, 2022. The financial results for the quarter ended June 30, 2022 have been limited reviewed by the Statutory Auditors of the Company.
- The above is an extract of the detailed format of quarterly unaudited financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full Financial Results of Omaxe Limited for the quarter ended June 30, 2022 are available on the Company's Website ([www.omaxe.com](http://www.omaxe.com)) and on the Website of BSE ([www.bseindia.com](http://www.bseindia.com)) and NSE ([www.nseindia.com](http://www.nseindia.com)).
- The Key Standalone Financial Information is given below:

(Rupees in Crore)

Particulars	Quarter ended			Year Ended
	30.06.2022	31.03.2022	30.06.2021	31.03.2022
	Unaudited	Audited	Unaudited	Audited
Total Income	82.98	87.60	53.75	422.18
Profit/(loss) before tax	(51.00)	(12.39)	(45.34)	(88.17)
Net profit/(loss) after tax	(38.16)	(19.58)	(33.93)	(76.29)
Other Comprehensive Income/(loss) (net of tax expenses)	(0.22)	1.69	(0.51)	2.42
Total Comprehensive Income/(loss) for the period	(38.38)	(17.89)	(34.44)	(73.87)

For and on behalf of Board of Directors  
For Omaxe Limited

  
Vinit Goyal  
Whole Time Director  
★ DIN: 03575020



Place: Gurugram  
Date: 10<sup>th</sup> August, 2022

**Annexure I**

**Information as required under Para A of Part A of Schedule III of SEBI (LODR) Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015**

<b>S.No.</b>	<b>Particulars</b>	<b>Information w.r.t. Point 3</b>	<b>Information w.r.t. Point 4</b>
1	<b>Reason for change</b>	Re-appointment of M/s BSD & Co., Chartered Accountants as the Statutory Auditors of the Company for a second term of five consecutive years, subject to the approval of Shareholders.	Re-appointment of Mr. Rohtas Goel as Whole Time Director under the designation of Chairman & Whole Time Director of the Company, subject to the approval of Shareholders.
2	<b>Date of re-appointment &amp; term of re-appointment</b>	For a further period of five consecutive years from the conclusion of ensuing 33 <sup>rd</sup> AGM of the Company till the conclusion of 38 <sup>th</sup> AGM to be held in the Year 2027	For a further period of five consecutive years with effect from 1 <sup>st</sup> April, 2023 to 31 <sup>st</sup> March, 2028.
3	<b>Brief Profile</b>	BSD & Co., has had a long and prestigious history. It was formed as M/s G. Bagrodia & Co. by the founding partner Sri. G.B Bagrodia in 1973 and since the firm's formation it has prided itself on values such as competency, professionalism, responsibility and accountability, honesty, integrity and dedication, values which have been critical to our continued growth and success.	Mr. Rohtas Goel is the founder of Omaxe Group. He has nurtured it from a construction house to a highly renowned and respected Real Estate Brand. Omaxe has grown by leaps and bounds under his dynamic leadership. Mr. Goel is a civil engineer who started his professional career with a private construction firm, but later undertook his own entrepreneurial journey.  Mr. Goel has won several awards and accolades, been invited to national and international conferences, has had two terms as President of National Real Estate Development Council (NAREDCO) and has emerged as a prominent voice of the real estate industry.
4	<b>Disclosure of relationships between Directors</b>	Not applicable	Mr. Rohtas Goel is father of Mr. Mohit Goel, Managing Director of the Company.

**Information with respect to Point 5**

The Company had entered into a concession agreement with Lucknow Development Authority for development, marketing and sale of Real Estate Township on a land parcel admeasuring approximately 668.9 acres (including Master Plan road) situated at Villages-

Pyarepur and Kaliya Khera near the proposed ring road and on existing link road between Kanpur Road & Mohan Road, Lucknow. Consequent to this the Company will be entitled for development, marketing and sale of Real Estate Township on aforementioned land parcel.

In view of above-mentioned concession agreement, the Company is required to include the following provisions in the Articles of Association of the Company:

- a. Omaxe Limited shall not change its constitution in terms of clause 4.17.1 of concession Agreement dated January 06, 2022 with the Lucknow Development Authority or its name;
- b. During the Development Term and for a period of one year thereafter, the total paid-up capital of Omaxe Limited shall represent an amount which shall not be less than 5% of the Total Project Cost i.e. INR 7,50,00,00,000/- (Indian Rupees Seven Hundred and Fifty Crores);
- c. Any dilution (whether by fresh issue of shares or securities convertible into shares or direct or indirect transfer or both) except as permitted above and/or any amendment of the memorandum of Articles of Association to amend provisions contained above shall require prior written consent of the Lucknow Development Authority;

Abovementioned clauses shall be inserted after Article No. 136 to the existing Articles of Association of the Company as Article No. 137, 138 & 139.