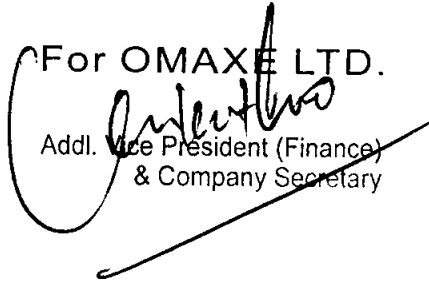


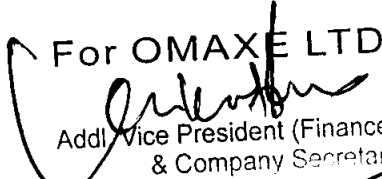
## Introductory sub-table (I)(a)

Name of the Company: OMAXE LTD			
Scrip Code, Name of the scrip, class of security:			
Quarter ended: 31 MARCH 2013			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group		0	0
Held by public		0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group		0	0
Held by public		0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group		0	0
Held by public		0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			<b>173567000</b>

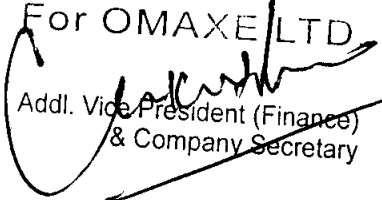
For OMAXE LTD.


 Addl. Vice President (Finance)  
& Company Secretary

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)=(VIII)/(IV)*100
(i)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family							
		2	27000	27000	0.02	0.02		0.00
(b)	Central Government/ State Government(s)				0.00	0.00		0.00
(c)	Bodies Corporate(Excludes 38883 equity shares for which intimation u/s 187C of the Companies Act, 1956 has been received that the beneficial interest in these shares is held by M/s Dreamhome Developers P Ltd, one of the promoter company of the company.)	8	143117256	143117256	82.46	82.46	94829500	66.26
(d)	Financial Institutions/ Banks				0.00	0.00		0.00
(e)	Directors and their relatives	5	11581380	11581380	6.67	6.67	5800000	50.08
(e-i)					0.00	0.00		0.00
(e-ii)					0.00	0.00		0.00
	<b>Sub Total(A)(1)</b>	<b>15</b>	<b>154725636</b>	<b>154725636</b>	<b>89.14</b>	<b>89.14</b>	<b>100629500</b>	<b>65.04</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00		0.00
b	Bodies Corporate				0.00	0.00		0.00
c	Institutions				0.00	0.00		0.00
d	Qualified Foreign Investor				0.00	0.00		0.00
e	Any Others(Specify)				0.00	0.00		0.00
e-i					0.00	0.00		0.00
e-ii								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and</b>	<b>15</b>	<b>154725636</b>	<b>154725636</b>	<b>89.14</b>	<b>89.14</b>	<b>100629500</b>	<b>65.04</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	1	478	478	0.00	0.00		
(b)	Financial Institutions Banks	9	3283885	3283885	1.89	1.89		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds				0.00	0.00		
(e)	Insurance Companies				0.00	0.00		
(f)	Foreign Institutional Investors	31	2469401	2469401	1.42	1.42		
(g)	Foreign Venture Capital Investors				0.00	0.00		
(h)	Qualified Foreign Investor				0.00	0.00		
(i)	Any Other (specify)				0.00	0.00		
(i-i)					0.00	0.00		
(i-ii)								
	<b>Sub-Total (B)(1)</b>	<b>41</b>	<b>5753764</b>	<b>5753764</b>	<b>3.32</b>	<b>3.32</b>		
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	667	7995175	7995050	4.61	4.61		
(b)	Individuals				0.00	0.00		
	Individuals - i Individual shareholders holding nominal share capital up to Rs 1 lakh	84804	4270369	4268183	2.46	2.46		
	ii Individual shareholders holding nominal share capital in excess of Rs 1 lakh	11	373344	373344	0.22	0.22		

For OMAXE LTD.  
  
 Addl Vice President (Finance)  
 & Company Secretary

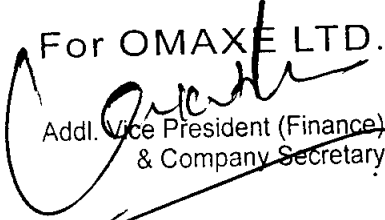
(C-1)	Trusts	15	420	420	0.00	0.00		
(C-2)	Non Resident Indians	457	65850	65842	0.04	0.04		
(C-3)	Overseas Corporate Bodies	1	1	1	0.00	0.00		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)				0.00	0.00		
(d-1)	Clearing Members							
		49	185277	185277	0.11	0.11		
(d-ii)	Hindu Undivided Families	2939	197164	197164	0.11	0.11		
	Sub-Total (B)(2)	88943	13087600	13085281	7.54	7.54		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	88984	18841364	18839045	10.86	10.86		
	TOTAL (A)+(B)	88999	173567000	173564681	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group					0.00		0.00
2	Public					0.00		
	Sub-Total (C)	0	0	0		0		0
	GRAND TOTAL (A)+(B)+(C)	88999	173567000	173564681		100.00	100629500	57.98

For OMAXE LTD  
  
 Addl. Vice President (Finance)  
 & Company Secretary

(I)(h) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

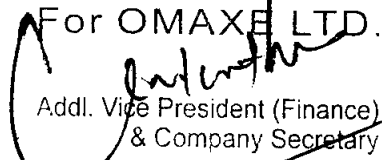
Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	ROHITAS GOEL	13500	0.01	0	0.00	0.00	0	0	0	0	
2	SUNIL GOEL	13500	0.01	0	0.00	0.00	0	0	0	0	
3	CONSTELLATION CAPITAL LTD	35049000	20.19	23857500	68.07	13.75	0	0	0	0	
4	DREAM HOME DEVELOPERS PRIVATE LIMITED (Excludes 38883 equity shares for which intimation u/s 187C of the Companies Act, 1956 has been received that the beneficial interest in these shares is held by M/s Dreamhome Developers P Ltd. one of the promoter company of the company.)	8925117	5.14	8900000	99.72	5.13	0	0	0	0	
5	GUILD BUILDERS PVT LTD	9166539	5.28	8700000	94.91	5.01	0	0	0	0	
6	GREEN TECH TOWER BUILDERS PRIVATE LIMITED	600000	0.35	0	0.00	0.00	0	0	0	0	
7	JB REALCON PRIVATE LIMITED	4151250	2.39	1500000	36.13	0.86	0	0	0	0	
8	KAUTHILYA MONETARY SERVICES PRIVATE LTD	32878350	18.94	30500000	92.77	17.57	0	0	0	0	
9	NAJ BUILDERS PRIVATE LIMITED	17347500	9.99	0	0.00	0.00	0	0	0	0	
10	S A FINVEST LIMITED	34999500	20.16	21372000	61.06	12.31	0	0	0	0	
11	JAI BHAGWAN GOEL	3098650	1.79	2500000	80.68	1.44	0	0	0	0	
12	ROHITAS GOEL	2747250	1.58	0	0.00	0.00	0	0	0	0	
13	SUSHMA GOEL	2377810	1.37	0	0.00	0.00	0	0	0	0	
14	SEEMA GOEL	21550	0.01	0	0.00	0.00	0	0	0	0	
15	SUNIL GOEL	3336120	1.92	3300000	98.92	1.90	0	0	0	0	
16	TOTAL	154725636	89.14	100629500	65.04	57.98	0	0	0	0	0

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For OMAXE LTD.  
  
 Addl. Vice President (Finance)  
 & Company Secretary

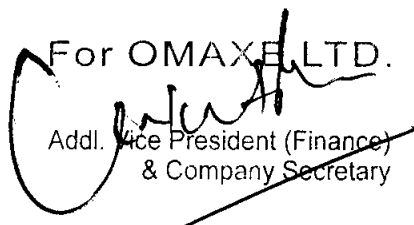
(I)(c)(i) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	2933742	1.69		0		0	
2			0.00		0		0	
3			0.00		0		0	
4			0.00		0		0	
5			0.00		0		0	
6			0.00		0		0	
7			0.00		0		0	
8			0.00		0		0	
9			0.00		0		0	
10			0.00		0		0	
<b>TOTAL</b>		<b>2933742</b>	<b>1.69</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

For OMAXE LTD.  
  
 Addl. Vice President (Finance)  
 & Company Secretary

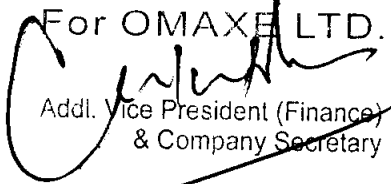
**(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0.00		0		0	
2			0.00		0		0	
3			0.00		0		0	
4			0.00		0		0	
5			0.00		0		0	
6			0.00		0		0	
7			0.00		0		0	
8			0.00		0		0	
9			0.00		0		0	
10			0.00		0		0	
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

For OMAXE LTD.  
  
 Addl. Vice President (Finance)  
 & Company Secretary

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

For OMAXE LTD.  
  
Addl. Vice President (Finance)  
& Company Secretary

(H)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

For OMAXE LTD.  
  
Addl. Vice President (Finance)  
& Company Secretary



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

For OMAXE LTD.  
  
 Addl. Vice President (Finance)  
 & Company Secretary

04