



Turning dreams into reality

Date:14.07.2014

Listing Department  
Bombay Stock Exchange Limited  
P.J. Tower, Dalal Street,  
Mumbai 400 001

Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East) Mumbai-400 051

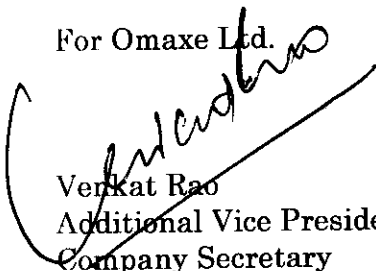
**SUBJECT: SHAREHOLDING PATTERN UNDER CLAUSE 35**

Dear Sir,

Pursuant to Clause 35 of the Listing Agreement, please find enclosed herewith with Shareholding Pattern of the Company as on June 30, 2014 .

Thanking You

For Omaxe Ltd.

  
Venkat Rao  
Additional Vice President &  
Company Secretary

**OMAXE LTD.**

Corporate Office : 7, Local Shopping Centre, Kalkaji, New Delhi-110 019 (India)  
Tel. : 91-11-41896680-85, 41893100, Fax : 91-11-41896653, 41896655, 41896799

Regd. Office : Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

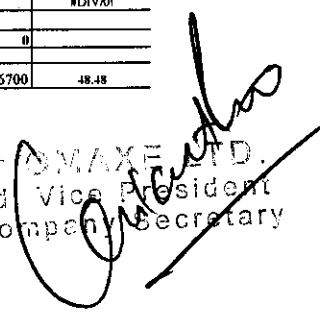
Website : [www.omaxe.com](http://www.omaxe.com) CIN : L74899HR1989PLC051918

**Introductory sub-table (I)(a)**  
Introductory sub-table (I)(a)

<b>Name of the Company: OMAXE LTD</b>			
<b>Scrip Code, Name of the scrip, class of security:</b>			
<b>Quarter ended: JUNE 30, 2014</b>			
<hr/>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group		#DIV/0!	#DIV/0!
Held by public		#DIV/0!	#DIV/0!
<b>Total</b>	<b>0</b>	<b>#DIV/0!</b>	<b>#DIV/0!</b>
<hr/>			
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group		#DIV/0!	#DIV/0!
Held by public		#DIV/0!	#DIV/0!
<b>Total</b>	<b>0</b>	<b>#DIV/0!</b>	<b>#DIV/0!</b>
<hr/>			
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group		#DIV/0!	#DIV/0!
Held by public		#DIV/0!	#DIV/0!
<b>Total</b>	<b>0</b>	<b>#DIV/0!</b>	<b>#DIV/0!</b>
<hr/>			
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			<b>182,900,640</b>

**For OMAXE LTD**  
 [Signature]  
**For OMAXE LTD**  
 [Signature]

Statement Showing Shareholding Pattern									
Category code	Category of Shareholder	Number of Shareholders	Table (IXa)			Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage	
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100	
(A)	Shareholding of Promoter and Promoters								
1	Indian								
(a)	Hindu Undivided Family	2	27000	27000	0.01	0.01	0	0.00	
(b)	Central Government/ State Government(s)				0.00	0.00		#DIV/0!	
(c)	Bodies Corporate	6	125557814	125557814	67.78	67.78	82866700	43.17	
(d)	Financial Institutions/ Banks				0.00	0.00		#DIV/0!	
(e)	Any Others (Promoters' Director and their relative)	5	11581380	11581380	6.33	6.33	5800000	50.08	
(e-i)					0.00	0.00		#DIV/0!	
(e-ii)					0.00	0.00		#DIV/0!	
	<b>Sub Total(A)(1)</b>	<b>13</b>	<b>137166194</b>	<b>137166194</b>	<b>74.99</b>	<b>74.99</b>	<b>88666700</b>	<b>64.64</b>	
2	Foreign								
a	Individuals (Non-Residents individuals/ Foreign Individuals)				0.00	0.00		#DIV/0!	
b	Bodies Corporate				0.00	0.00		#DIV/0!	
c	Institutions				0.00	0.00		#DIV/0!	
d	Qualified Foreign Investor				0.00	0.00		#DIV/0!	
e	Any Others (Specify)				0.00	0.00		#DIV/0!	
e-i					0.00	0.00		#DIV/0!	
e-ii									
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>#DIV/0!</b>	
	<b>Total Shareholding of Promoter and Public shareholding</b>	<b>13</b>	<b>137166194</b>	<b>137166194</b>	<b>74.99</b>	<b>74.99</b>	<b>88666700</b>	<b>64.64</b>	
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/UTI	1	786	786	0.00	0.00			
(b)	Financial Institutions/ Banks	9	4342109	4342109	2.40	2.40			
(c)	Central Government/ State Government(s)	1	30	30	0.00	0.00			
(d)	Venture Capital Funds				0.00	0.00			
(e)	Insurance Companies				0.00	0.00			
(f)	Foreign Institutional Investors	35	20262890	20262890	10.68	10.68			
(g)	Foreign Venture Capital Investors				0.00	0.00			
(h)	Qualified Foreign Investor				0.00	0.00			
(i)	Any Other (specify)				0.00	0.00			
(i-i)					0.00	0.00			
(i-ii)									
	<b>Sub-Total (B)(1)</b>	<b>46</b>	<b>24605815</b>	<b>24605815</b>	<b>13.45</b>	<b>13.45</b>			
B 2	Non-institutions								
(a)	Bodies Corporate	697	14353340	14353183	9.46	9.46			
(b)	Individuals				0.00	0.00			
i	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh	75207	4693513	4691828	2.59	2.59			
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	26	1359489	1359489	0.29	0.29			
(C-1)	Trusts	11	399	399	0.00	0.00			
(C-2)	Non Resident Indians	409	72811	72801	0.04	0.04			
(C-3)	Overseas Corporate Bodies	1	1	1	0.00	0.00			
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00			
(d)	Any Other (specify)				0.00	0.00			
(d-i)	Clearing Members	61	159029	159029	0.16	0.16			
(d-ii)	Hindu Undivided Families	2713	489949	489949	0.25	0.25			
	<b>Sub-Total (B)(2)</b>	<b>79125</b>	<b>21128531</b>	<b>21126679</b>	<b>11.55</b>	<b>11.55</b>			
(B)	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>79171</b>	<b>45734346</b>	<b>45732494</b>	<b>25.01</b>	<b>25.01</b>			
	<b>TOTAL (A)+(B)</b>	<b>79184</b>	<b>182900540</b>	<b>182898688</b>	<b>100.00</b>	<b>100.00</b>			
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group					0.00		#DIV/0!	
2	Public					0.00			
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>79184</b>	<b>182900540</b>	<b>182898688</b>	<b>100.00</b>		<b>88666700</b>	<b>48.48</b>	


  
 ANAND KUMAR LTD.
   
 Add. Vice President
   
 & Company Secretary

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi) = (v)/(iii) * 100	(vii)	(viii)	(ix)	(x)	(xi)	
	HUF										
1	SUNIL GOEL (HUF)	13,500	0.01	0	0.00	0.00		#DIV/0!		#DIV/0!	
2	ROHTAS GOEL (HUF)	13,500	0.01	0	0.00	0.00		#DIV/0!		#DIV/0!	
	<b>BODY CORPORATE</b>										
3	CONSTELLATION CAPITAL LTD	17,896,400	9.78	17,896,400	100.00	9.78		#DIV/0!		#DIV/0!	
4	KAUTILYA MONETARY SERVICES PRIVATE LIMITED	22,995,000	12.57	22,995,000	100.00	12.57		#DIV/0!		#DIV/0!	
5	GUILD BUILDERS PVT LTD	62,294,297	34.06	28,528,300	45.80	15.60		#DIV/0!		#DIV/0!	
8	S A FINVEST LIMITED	11,947,000	6.53	11,947,000	100.00	6.53		#DIV/0!		#DIV/0!	
9	DREAM HOME DEVELOPERS PRIVATE LIMITED	8,925,117	4.88	0	0.00	0.00		#DIV/0!		#DIV/0!	
10	B REALCON PRIVATE LIMITED	1,500,000	0.82	1,500,000	100.00	0.82		#DIV/0!		#DIV/0!	
	<b>DIRECTOR AND THEIR RELATIVE</b>										
18	JAI BHAGWAN GOEL	3,098,650	1.69	2,500,000	80.68	1.37		#DIV/0!		#DIV/0!	
19	SEEMA GOEL	21,550	0.01	0	0.00	0.00		#DIV/0!		#DIV/0!	
20	SUNIL GOEL	3,336,120	1.82	3,300,000	98.92	1.60		#DIV/0!		#DIV/0!	
21	SUSHMA GOEL	2,377,810	1.30	0	0.00	0.00		#DIV/0!		#DIV/0!	
22	ROHTAS GOEL	2,747,250	1.50	0	0.00	0.00		#DIV/0!		#DIV/0!	
	<b>TOTAL</b>	<b>137,166,194</b>	<b>74.99</b>	<b>88,666,700</b>	<b>64.64</b>	<b>48.48</b>		#DIV/0!		#DIV/0!	

For OYO KE LTD.  
 Add. Vice President  
 & Company Secretary

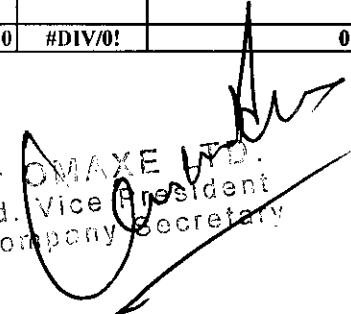
(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	3,685,983	2.02		#DIV/0!		#DIV/0!	
2	HSBC BANK (MAURITIUS) LIMITED	6,574,871	3.59		#DIV/0!		#DIV/0!	
3	ELARA INDIA OPPORTUNITIES FUND LIMITED	4,397,538	2.40		#DIV/0!		#DIV/0!	
4	MARSHAL GLOBAL CAPITAL FUND LTD	2,638,461	1.44		#DIV/0!		#DIV/0!	
5			0.00		#DIV/0!		#DIV/0!	
6			0.00		#DIV/0!		#DIV/0!	
7			0.00		#DIV/0!		#DIV/0!	
8			0.00		#DIV/0!		#DIV/0!	
9			0.00		#DIV/0!		#DIV/0!	
10			0.00		#DIV/0!		#DIV/0!	
<b>TOTAL</b>		<b>17,296,853</b>	<b>9.46</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>

*Compendix*  
 PFC OMBANE LTD.  
 Add. Vice President  
 & Company Secretary

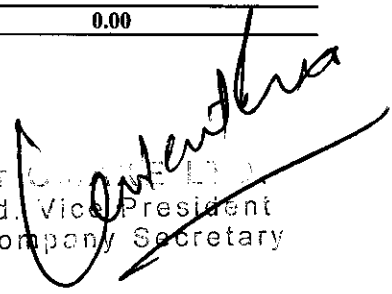
**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0.00		#DIV/0!		#DIV/0!	
2			0.00		#DIV/0!		#DIV/0!	
3			0.00		#DIV/0!		#DIV/0!	
4			0.00		#DIV/0!		#DIV/0!	
5			0.00		#DIV/0!		#DIV/0!	
6			0.00		#DIV/0!		#DIV/0!	
7			0.00		#DIV/0!		#DIV/0!	
8			0.00		#DIV/0!		#DIV/0!	
9			0.00		#DIV/0!		#DIV/0!	
10			0.00		#DIV/0!		#DIV/0!	
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>

  
 For OMAXE LTD.  
 Add. Vice President  
 & Company Secretary

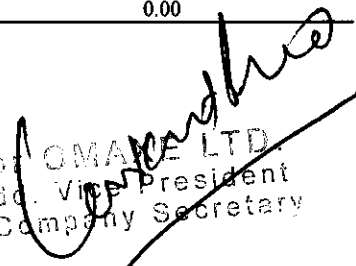
(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

  
Add. Vice President  
& Company Secretary

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

  
GLOBAL OMANIA LTD.  
Add. Vice President  
& Company Secretary



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

For **DMAXI LTD.**  
 Add. Vice President  
 & Company Secretary