

Date: 14.01.2015

Listing Department
Bombay Stock Exchange Limited
P.J. Tower, Dalal Street,
Mumbai 400 001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400 051

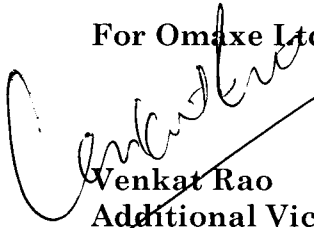
SUBJECT: SHAREHOLDING PATTERN UNDER CLAUSE 35

Dear Sir,

Pursuant to Clause 35 of the Listing Agreement, please find enclosed herewith with Shareholding Pattern of the Company as on December 31, 2014 .

Thanking You

For Omaxe Ltd.


Venkat Rao
Additional Vice President &
Company Secretary

OMAXE LTD.

Corporate Office : 7, Local Shopping Complex, Kalkaji, New Delhi -110019 (INDIA)

Tel: 91-11-41893100, 41896680-85, 41896766. Fax: 91-11-41896653, 41896655, 41896799

Redg. Office : Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (HARYANA)

Website : www.omaxe.com CIN : L74899HR1989PLC051918

Introductory sub-table (I)(a)
Introductory sub-table (I)(a)

Name of the Company: OMAXE LTD			
Scrip Code, Name of the scrip, class of security:			
Quarter ended: DECEMBER 31, 2014			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group		#DIV/0!	#DIV/0!
Held by public		#DIV/0!	#DIV/0!
Total	0	#DIV/0!	#DIV/0!
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group		#DIV/0!	#DIV/0!
Held by public		#DIV/0!	#DIV/0!
Total	0	#DIV/0!	#DIV/0!
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group		#DIV/0!	#DIV/0!
Held by public		#DIV/0!	#DIV/0!
Total	0	#DIV/0!	#DIV/0!
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			182,900,540

Carla

Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter							
1	Indian							
(a)	Individuals/ Hindu Undivided Family							
		2	27000	27000	0.01	0.01	0	0.00
(b)	Central Government/ State Government(s)				0.00	0.00		#DIV/0!
(c)	Bodies Corporate	6	125557814	125557814	68.65	67.78	97764200	77.86
(d)	Financial Institutions/ Banks				0.00	0.00		#DIV/0!
(e)	Any Others(Promoter Director and their relative)	5	11581380	11581380	6.33	6.33	5800000	50.08
(e-i)					0.00	0.00		#DIV/0!
(e-ii)					0.00	0.00		#DIV/0!
	Sub Total(A)(1)	13	137166194	137166194	74.99	74.99	103564200	75.50
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00		#DIV/0!
b	Bodies Corporate				0.00	0.00		#DIV/0!
c	Institutions				0.00	0.00		#DIV/0!
d	Qualified Foreign Investor				0.00	0.00		#DIV/0!
e	Any Others(Specify)				0.00	0.00		#DIV/0!
e-i					0.00	0.00		#DIV/0!
e-ii								
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	#DIV/0!
	Total Shareholding of Promoter and Public shareholding	13	137166194	137166194	74.99	74.99	103564200	75.50
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	1	763	763	0.00	0.00		
(b)	Financial Institutions/ Banks	9	4419156	4419156	2.42	2.42		
(c)	Central Government/ State Government(s)	1	30	30	0.00	0.00		
(d)	Venture Capital Funds				0.00	0.00		
(e)	Insurance Companies				0.00	0.00		
(f)	Foreign Institutional Investors	32	20354808	20354808	11.13	11.13		
(g)	Foreign Venture Capital Investors				0.00	0.00		
(h)	Qualified Foreign Investor				0.00	0.00		
(i)	Any Other (specify)				0.00	0.00		
(i-ii)					0.00	0.00		
(i-ii)								
	Sub-Total (B)(1)	43	24774757	24774757	13.55	13.55		
B 2	Non-institutions							
(a)	Bodies Corporate	644	14087221	14087064	7.70	7.70		
(b)	Individuals				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	71363	4487039	4485589	2.45	2.45		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	28	1135896	1135896	0.62	0.62		
(C-1)	Trusts	12	431	431	0.00	0.00		
(C-2)	Non Resident Indians	405	66336	66326	0.04	0.04		
(C-3)	Overseas Corporate Bodies	1	1	1	0.00	0.00		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)				0.00	0.00		
(d-i)	Clearing Members	46	180563	180563	0.10	0.10		
(d-ii)	Hindu Undivided Families	2603	584997	584997	0.32	0.32		
(d-iii)	Foreign Corporate Bodies	2	417105	417105	0.23	0.23		
	Sub-Total (B)(2)	75104	20959589	20957972	11.46	11.46		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	75147	45734346	45732729	25.01	25.01		
	TOTAL (A)+(B)	75160	182900540	182898923	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group					0.00		#DIV/0!
2	Public					0.00		#DIV/0!
	Sub-Total (C)	0	0	0		0	0	
	GRAND TOTAL (A)+(B)+(C)	75160	182900540	182898923	100.00	103564200	56.62	

Chanketho

Sr.No	Notes
1	
2	
3	
4	
5	
6	
7	
8	
9	

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
2	ROHTAS GOEL (HUF)	13,500	0.01	0	0.00	0.00		#DIV/0!		#DIV/0!	
1	SUNIL GOEL (HUF)	13,500	0.01	0	0.00	0.00		#DIV/0!		#DIV/0!	
BODY CORPORATE											
5	GUILD BUILDERS PVT LTD	77,576,297	42.41	60,169,300	77.56	32.90		#DIV/0!		#DIV/0!	
7	DREAM HOME DEVELOPERS PRIVATE LIMITED	8,925,117	4.88	0	0.00	0.00		#DIV/0!		#DIV/0!	
3	CONSTELLATION CAPITAL LTD* (On behalf of Guild Builders Pvt. Ltd.)	13,861,400	7.58	12,899,900	93.06	7.05		#DIV/0!		#DIV/0!	
15	S A FINVEST LTD* (On behalf of Guild Builders Pvt. Ltd.)	8,000,000	4.37	8,000,000	100.00	4.37		#DIV/0!		#DIV/0!	
4	KAUTILYA MONETARY SERVICES PRIVATE LIMITED* (On behalf of Guild Builders Pvt. Ltd.)	15,695,000	8.58	15,195,000	96.81	8.31		#DIV/0!		#DIV/0!	
8	J B REALCON PRIVATE LIMITED* (On behalf of Guild Builders Pvt. Ltd.)	1,500,000	0.82	1,500,000	100.00	0.82		#DIV/0!		#DIV/0!	
DIRECTOR AND THEIR RELATIVE											
21	ROHTAS GOEL	2,747,250	1.50	0	0.00	0.00		#DIV/0!		#DIV/0!	
20	SUSHMA GOEL	2,377,810	1.30	0	0.00	0.00		#DIV/0!		#DIV/0!	
19	SUNIL GOEL	3,336,120	1.82	3,300,000	98.92	1.80		#DIV/0!		#DIV/0!	
18	SEEMA GOEL	21,550	0.01	0	0.00	0.00		#DIV/0!		#DIV/0!	
17	JAI BHAGWAN GOEL	3,098,650	1.69	2,500,000	80.68	1.37		#DIV/0!		#DIV/0!	
	TOTAL	137,166,194	74.99	103,564,200	75.50	56.62		#DIV/0!		#DIV/0!	

* Merger with Guild Builders Pvt. Ltd. and process of fructification is going on.

Concated

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	3,685,983	2.02		#DIV/0!		#DIV/0!	
2	HSBC BANK (MAURITIUS) LIMITED	6,574,871	3.59		#DIV/0!		#DIV/0!	
3	ELARA INDIA OPPORTUNITIES FUND LIMITED	4,652,538	2.54		#DIV/0!		#DIV/0!	
4	MARSHAL GLOBAL CAPITAL FUND LTD	2,638,461	1.44		#DIV/0!		#DIV/0!	
5			0.00		#DIV/0!		#DIV/0!	
6			0.00		#DIV/0!		#DIV/0!	
7			0.00		#DIV/0!		#DIV/0!	
8			0.00		#DIV/0!		#DIV/0!	
9			0.00		#DIV/0!		#DIV/0!	
10			0.00		#DIV/0!		#DIV/0!	
TOTAL		17,551,853	9.60	0	#DIV/0!	0	#DIV/0!	0

Concluded

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0.00		#DIV/0!		#DIV/0!	
2			0.00		#DIV/0!		#DIV/0!	
3			0.00		#DIV/0!		#DIV/0!	
4			0.00		#DIV/0!		#DIV/0!	
5			0.00		#DIV/0!		#DIV/0!	
6			0.00		#DIV/0!		#DIV/0!	
7			0.00		#DIV/0!		#DIV/0!	
8			0.00		#DIV/0!		#DIV/0!	
9			0.00		#DIV/0!		#DIV/0!	
10			0.00		#DIV/0!		#DIV/0!	
TOTAL		0	0.00	0	#DIV/0!	0	#DIV/0!	0

Carla

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
TOTAL		0	0.00

Carver

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

Centurion

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	0.00

Cervantes