

October 5, 2016

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Limited Dalal Street , Mumbai 400 001	The Secretary National Stock Exchange Limited Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai 400 051
Security code: 532880	Symbol: OMAXE
Fax No 022-22723121/2037/39/41/61	Fax No 022-2659 8237/38

SUB: Intimation regarding Credit Ratings accorded to the Company

Dear Sir/Madam,


Pursuant to Regulations 30, 51, 55 and other relevant regulations, if any, of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we would like to inform that the Company has been assigned following Credit Ratings by Credit Analysis and Research Limited (**CARE**):-

Facilities/Instrument	Amount (Rs. Crore)	Rating	Remarks
Fixed Deposits	200 (Rupees Two Hundred Crores Only)	CARE BBB (FD) [Triple B (Fixed Deposits)]	Reaffirmed
Non-Convertible Debenture Issue	25 (Rupees Twenty Five Crores Only)	CARE BBB (SO) [Triple B (Structure Obligation)]	Reaffirmed

Facilities	Amount (Rs. Crore)	Rating	Remarks
Long-Term Bank facilities	1055.00 (Enhanced from Rs. 1040 crores)	CARE BBB- (Triple B Minus)	Reaffirmed
Long-Term/ Short-Term Bank facilities	145.00 (Reduced from Rs. 160 cr)	CARE BBB-/CARE A3 (Triple B Minus/ (A Three)	Reaffirmed
TOTAL	1200.00 crores (Rupees One Thousand and Two Hundred Crores Only)		

This is for your kind information and records.

For Omaxe Limited



Shubha Singh
Vice President-Legal
& Company Secretary

OMAXE LTD.

Corporate Office : 7, Local Shopping Centre, Kalkaji, New Delhi-110 019 (India)

Tel. : 91-11-41896680-85, 41893100, Fax : 91-11-41896653, 41896655, 41896799

Regd. Office : Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

Website : www.omaxe.com CIN : L74899HR1989PLC051918