

OL/SE/515/June 2023-24

June 21, 2023

BSE Limited Phiroze Jeejeebhoy Towers Limited Dalal Street, Mumbai - 400 001 Security Code: 532880	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 Symbol: OMAXE
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Subject: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to Incorporation of Associate Companies

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that three Associate Companies of Omaxe Limited have been incorporated on 20.06.2023 in the names as mentioned below:

1. M/s Omaxe Be Together Lucknow Busport Private Limited
2. M/s Omaxe Be Together Prayagraj Busport Private Limited
3. M/s Omaxe Be Together Ghaziabad Busport Private Limited

The information as required in terms of SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is annexed herewith as Annexure I.

You are requested to take note of the same.

For Omaxe Limited

Vikas Khandelwal
Company Secretary

Encl: a/a

"This is to inform that please make all correspondence with us on our **Corporate Office Address only**"

OMAXE LIMITED

Corporate Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110019.

Tel.: +91-11-41896680-85, 41893100, **Fax:** +91-11-41896653, 41896655, 41896799

Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

Toll Free No. 18001020064, **Website:** www.omaxe.com, **CIN:** L74899HR1989PLC051918

Annexure I to Intimation dated June 21, 2023

Sr. No.	Particulars	Details	Details	Details
1)	Name of the target entity, details in brief such as size, turnover etc.	<p>M/s Omaxe Be Together Lucknow Busport Private Limited is incorporated as an Associate Company of Omaxe Limited on 20.06.2023.</p> <p>CIN: U68100DL2023PTC415902</p> <p>Authorized Equity share Capital: Rs.1,00,000/- (Rupees One Lakh Only);</p> <p>Paid Up Equity share Capital: Rs.1,00,000/- (Rupees One Lakh Only).</p> <p>Size/Turnover: Not Applicable.</p>	<p>M/s Omaxe Be Together Prayagraj Busport Private Limited is incorporated as an Associate Company of Omaxe Limited on 20.06.2023.</p> <p>CIN: U68200DL2023PTC415903</p> <p>Authorized Equity share Capital: Rs.1,00,000/- (Rupees One Lakh Only);</p> <p>Paid Up Equity share Capital: Rs.1,00,000/- (Rupees One Lakh Only).</p> <p>Size/Turnover: Not Applicable.</p>	<p>M/s Omaxe Be Together Ghaziabad Busport Private Limited is incorporated as an Associate Company of Omaxe Limited on 20.06.2023.</p> <p>CIN: U68100DL2023PTC415910</p> <p>Authorized Equity share Capital: Rs.1,00,000/- (Rupees One Lakh Only);</p> <p>Paid Up Equity share Capital: Rs.1,00,000/- (Rupees One Lakh Only).</p> <p>Size/Turnover: Not Applicable.</p>
2)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	Not Applicable.	Not Applicable.	Not Applicable.
3)	Industry to which the entity being acquired belongs	Real Estate Activities. However, M/s Omaxe Be Together Lucknow Busport Private Limited is yet to commence its business operations.	Real Estate Activities. However, M/s Omaxe Be Together Prayagraj Busport Private Limited is yet to commence its business operations.	Real Estate Activities. However, M/s Omaxe Be Together Ghaziabad Busport Private Limited is yet to commence its business operations.
4)	Objects and effects of acquisition (including	M/s Omaxe Be Together Lucknow Busport Private Limited is	M/s Omaxe Be Together Prayagraj Busport Private Limited is	M/s Omaxe Be Together Ghaziabad Busport Private Limited is

Sr. No.	Particulars	Details	Details	Details
	but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	<p>incorporated with the following objects:</p> <ol style="list-style-type: none"> 1. Real estate activities with own or leased property. 2. To carry on the business on public private partnership basis or otherwise of constructing, developing, maintaining and operating and to act as contractors for any other person or the Government authorities to construct, develop, maintain and operate infrastructure facilities such as bus and truck terminals, road, highway project, bridge, express ways, Infra-urban roads and/or peri-urban roads like ring roads and/or urban by-passes, fly overs, subways, airports, port, inland waterways and inland ports, water supply project, irrigation project, sanitation and sewerage system, water treatment systems, solid Waste management system, power plants or any other facility of similar nature and to promote, set up, acquire and establish, whether directly or indirectly, companies, special purpose vehicles, ventures, collaborations, funds, associations, societies, trusts, partnerships or any other form of business for undertaking the above. 3. To carry on the business of 	<p>incorporated with the following objects:</p> <ol style="list-style-type: none"> 1. Real estate activities with own or leased property. 2. To carry on the business on public private partnership basis or otherwise of constructing, developing, maintaining and operating and to act as contractors for any other person or the Government authorities to construct, develop, maintain and operate infrastructure facilities such as bus and truck terminals, road, highway project, bridge, express ways, Infra-urban roads and/or peri-urban roads like ring roads and/or urban by-passes, fly overs, subways, airports, port, inland waterways and inland ports, water supply project, irrigation project, sanitation and sewerage system, water treatment systems, solid Waste management system, power plants or any other facility of similar nature and to promote, set up, acquire and establish, whether directly or indirectly, companies, special purpose vehicles, ventures, collaborations, funds, associations, societies, trusts, partnerships or any other form of business for undertaking the above. 3. To carry on the business of 	<p>incorporated with the following objects:</p> <ol style="list-style-type: none"> 1. Real estate activities with own or leased property. 2. To carry on the business on public private partnership basis or otherwise of constructing, developing, maintaining and operating and to act as contractors for any other person or the Government authorities to construct, develop, maintain and operate infrastructure facilities such as bus and truck terminals, road, highway project, bridge, express ways, Infra-urban roads and/or peri-urban roads like ring roads and/or urban by-passes, fly overs, subways, airports, port, inland waterways and inland ports, water supply project, irrigation project, sanitation and sewerage system, water treatment systems, solid Waste management system, power plants or any other facility of similar nature and to promote, set up, acquire and establish, whether directly or indirectly, companies, special purpose vehicles, ventures, collaborations, funds, associations, societies, trusts, partnerships or any other form of business for undertaking the above. 3. To carry on the business of

Sr. No.	Particulars	Details	Details	Details
		<p>builders, real estate developers, contractors, subcontractors, dealers for land development, service apartments, houses, flats and other residential and commercial plots, serviced plots, constructions of residential and commercial premises including group housing, executive floors, business centers, commercial complexes and offices, sports complexes, hyper markets, departmental stores, super markets, shopping malls, discount stores, specialty stores, shopping outlets, convenience stores, non-store formats, any or all of them within or outside India, securing lands ,private or Government for formation and development of townships and to bid and enter into contracts and arrangements of all kinds with builders, tenants, occupiers and others, and to deal in and act as agents for lands, buildings, factories, houses, flats and other residential and commercial plots, and to act as agents and contractors for the purpose of and construct/maintain and alter residential, commercial, industrial plots and properties and sale or lease them out by providing with all modern amenities and development thereof and securing capital, funds and raising loans for construction and advancing to other organizations for similar</p>	<p>builders, real estate developers, contractors, subcontractors, dealers for land development, service apartments, houses, flats and other residential and commercial plots, serviced plots, constructions of residential and commercial premises including group housing, executive floors, business centers, commercial complexes and offices, sports complexes, hyper markets, departmental stores, super markets, shopping malls, discount stores, specialty stores, shopping outlets, convenience stores, non-store formats, any or all of them within or outside India, securing lands ,private or Government for formation and development of townships and to bid and enter into contracts and arrangements of all kinds with builders, tenants, occupiers and others, and to deal in and act as agents for lands, buildings, factories, houses, flats and other residential and commercial plots, and to act as agents and contractors for the purpose of and construct/maintain and alter residential, commercial, industrial plots and properties and sale or lease them out by providing with all modern amenities and development thereof and securing capital, funds and raising loans for construction and advancing to other organizations for similar</p>	<p>builders, real estate developers, contractors, subcontractors, dealers for land development, service apartments, houses, flats and other residential and commercial plots, serviced plots, constructions of residential and commercial premises including group housing, executive floors, business centers, commercial complexes and offices, sports complexes, hyper markets, departmental stores, super markets, shopping malls, discount stores, specialty stores, shopping outlets, convenience stores, non-store formats, any or all of them within or outside India, securing lands ,private or Government for formation and development of townships and to bid and enter into contracts and arrangements of all kinds with builders, tenants, occupiers and others, and to deal in and act as agents for lands, buildings, factories, houses, flats and other residential and commercial plots, and to act as agents and contractors for the purpose of and construct/maintain and alter residential, commercial, industrial plots and properties and sale or lease them out by providing with all modern amenities and development thereof and securing capital, funds and raising loans for construction and advancing to other organizations for similar</p>

Sr. No.	Particulars	Details	Details	Details
		<p>purposes, and to initiate, acquire, set up, establish, maintain, run, operate and manage or to do any other work in connection with any building or building works, roads, highways, bridges, parkings, sewers, canals, wells, dams, power plants, reservoirs, tramways, railways, road transport, metro, sanitary, water, gas, electric lights, telephonic and telegraphic works, and such purposes to prepare in designing, estimating, planning, modeling and any other work for the infrastructure facilities.</p> <p>4. Matters which are necessary for furtherance of the abovementioned object(s).</p> <p>The objects mentioned under point no. 1 to 3 above are in same line of business as of Omaxe Limited.</p>	<p>purposes, and to initiate, acquire, set up, establish, maintain, run, operate and manage or to do any other work in connection with any building or building works, roads, highways, bridges, parkings, sewers, canals, wells, dams, power plants, reservoirs, tramways, railways, road transport, metro, sanitary, water, gas, electric lights, telephonic and telegraphic works, and such purposes to prepare in designing, estimating, planning, modeling and any other work for the infrastructure facilities.</p> <p>4. Matters which are necessary for furtherance of the abovementioned object(s).</p> <p>The objects mentioned under point no. 1 to 3 above are in same line of business as of Omaxe Limited.</p>	<p>purposes, and to initiate, acquire, set up, establish, maintain, run, operate and manage or to do any other work in connection with any building or building works, roads, highways, bridges, parkings, sewers, canals, wells, dams, power plants, reservoirs, tramways, railways, road transport, metro, sanitary, water, gas, electric lights, telephonic and telegraphic works, and such purposes to prepare in designing, estimating, planning, modeling and any other work for the infrastructure facilities.</p> <p>4. Matters which are necessary for furtherance of the abovementioned object(s).</p> <p>The objects mentioned under point no. 1 to 3 above are in same line of business as of Omaxe Limited.</p>
5)	Brief details of any governmental or regulatory approvals required for the acquisition.	Not Applicable.	Not Applicable.	Not Applicable.
6)	Indicative time period for completion of the acquisition	Not Applicable.	Not Applicable.	Not Applicable.
7)	Nature of consideration- whether cash consideration or share swap and details of the same;	35% subscription to the paid up share capital through Banking channel.	35% subscription to the paid up share capital through Banking channel.	35% subscription to the paid up share capital through Banking channel.
8)	Cost of acquisition or the price at which the	Subscription of 3,500 Equity Shares of Rs.10/- each aggregating to	Subscription of 3,500 Equity Shares of Rs.10/- each aggregating to	Subscription of 3,500 Equity Shares of Rs.10/- each aggregating to

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	shares are acquired;	Rs.35,000/- (Rupees Thirty Five Thousand Only) by M/s Omaxe Limited	Rs.35,000/- (Rupees Thirty Five Thousand Only) by M/s Omaxe Limited	Rs.35,000/- (Rupees Thirty Five Thousand Only) by M/s Omaxe Limited
9)	Percentage of shareholding/ control acquired and/ or number of shares acquired;	35% i.e. 3,500 Equity Shares of Rs.10/- each aggregating to Rs.35,000/- (Rupees Thirty Five Thousand Only).	35% i.e. 3,500 Equity Shares of Rs.10/- each aggregating to Rs.35,000/- (Rupees Thirty Five Thousand Only).	35% i.e. 3,500 Equity Shares of Rs.10/- each aggregating to Rs.35,000/- (Rupees Thirty Five Thousand Only).
10)	Brief background about the entity acquired in terms of products/ line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	M/s Omaxe Be Together Lucknow Busport Private Limited is incorporated as an Associate Company of Omaxe Limited on 20.06.2023 in India with objects as mentioned in point no. 4 above. Turnover of last three years: Not Applicable.	M/s Omaxe Be Together Prayagraj Busport Private Limited is incorporated as an Associate Company of Omaxe Limited on 20.06.2023 in India with objects as mentioned in point no. 4 above. Turnover of last three years: Not Applicable.	M/s Omaxe Be Together Ghaziabad Busport Private Limited is incorporated as an Associate Company of Omaxe Limited on 20.06.2023 in India with objects as mentioned in point no. 4 above. Turnover of last three years: Not Applicable.