

OL/SE/547/Nov 2023-24

November 10, 2023

BSE Limited

 Phiroze Jeejeebhoy Towers
 Dalal Street, Mumbai 400 001
 Security Code: 532880

Subject: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (the "SEBI LODR Regulations")

Dear Sir/Madam,

With reference to the captioned subject and in continuation to the disclosure vide ref. no. OL/SE/545/Nov 2023-24 dated November 03, 2023, as sought, please find below the required information in tabular format:

Sl. No.	Particulars	Remarks
i.	Name of the entity(ies) with whom agreement/ JV is signed	M/s Highness Buildcon Pvt. Ltd., M/s Home Hawker Pvt. Ltd., M/s Copycat Realtors Pvt. Ltd., M/s Highness Buildwell Pvt. Ltd., M/s Copycat Buildcon Pvt. Ltd., M/s Top-Notch Properties Pvt. Ltd., M/s Diverse Infracon LLP and Shri Ashwani Kumar Bhartiya
ii.	Area of agreement/JV	Please refer to the point no. vii below
iii.	Domestic/international;	Domestic
iv.	Share exchange ratio / JV ratio	Not Applicable
v.	Scope of business operation of agreement / JV	Please refer to the point no. vii below.
vi.	Details of consideration paid / received in agreement / JV	Not Applicable.
vii.	Significant terms and conditions of agreement / JV in brief	The Company has entered into a Memorandum of Understanding ("MOU") with M/s Highness Buildcon Pvt. Ltd., M/s Home Hawker Pvt. Ltd., M/s Copycat Realtors Pvt. Ltd., M/s Highness Buildwell Pvt. Ltd., M/s Copycat Buildcon Pvt. Ltd., M/s Top-Notch Properties Pvt. Ltd., M/s Diverse Infracon LLP and Shri Ashwani Kumar Bhartiya (hereinafter referred to as "Entities") for development of an Integrated Township Project ("Project") under the aegis of U.P. Township Policy 2023 dated 05.07.2023 on land admeasuring 100 acres approx. after obtaining the requisite licenses, approvals from the concerned authorities. Initially, in the first phase, the land having total area admeasuring 57.618 Acres/ 23.318 Hectares situated in the revenue estate of Mauza/Village Taljahda Tappa Marachhi Chandaur Pargana Haveli Tehsil Sadar District Gorakhpur and in the revenue estate of Mauza/Village Gayghat Tappa Marachhi Chandaur Pargana Haveli, Tehsil-Sadar, District-Gorakhpur, Uttar Pradesh, will be developed.

"This is to inform that please make all correspondence with us on our **Corporate Office Address only**"

OMAXE LIMITED

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 Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)
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		Subject to the successful completion of the due diligence process, the parties to the MOU shall proceed to execute Consortium Agreement/MOU or collaboration agreement, for all the terms and conditions for development of the said Project, including selling and marketing of the saleable units in the said Project, advertising and registration of sale/ conveyance deed of the saleable units in the said Project, etc. And the Company intends to invest 300 crores approx. In the said project from time to time.
viii.	Whether the acquisition would fall within related party transactions and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	No.
ix.	Size of the entity(ies);	Subject to the successful completion of the due diligence process, the parties to the MOU shall proceed to execute Consortium Agreement/MOU or collaboration agreement, for all the terms and conditions for development of the said Project, including selling and marketing of the saleable units in the said Project, advertising and registration of sale/ conveyance deed of the saleable units in the said Project, etc. and the Company intends to invest 300 crores approx. in the said project from time to time.
x.	Rationale and benefit expected	The said MOU will contribute to the growth and revenues of the Company.

Please take the above information on record.

For Omaxe Limited

D B R Srikanta
Company Secretary