

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001 Security Code: 532880	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai 400 051 Symbol: OMAXE
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Subject: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (the "SEBI LODR Regulations")

Dear Sir/Madam,

With reference to the captioned subject, we wish to inform that the Company, in its ordinary course of business had participated in the bid, as Lead Member of the consortium and declared as a successful bidder by Uttar Pradesh State Road Transport Corporation (UPSRTC) on 16.02.2024 for development of 2 Bus Terminals, one at Amausi, Lucknow on land area of 20170 sq. mts. and the other at Ayodhya Dham on land area 36426 sq. mts. These Bus Terminals will be developed under Design, Build, Finance, Operate and Transfer (DBFOT) model on PPP basis. The Letter of Intents (LOIs) shall be issued by UPSRTC in favour of M/s Omaxe Ltd. being Lead Member of the consortium, in due course of time.

Please find below the required information:

Sl. No	Particulars	Remarks
1	Name of the entity awarding the order(s)/contract(s);	Consortium of following Companies: 1. Omaxe Ltd. (Lead Member) 2. M/s Be Together Developers Pvt. Ltd. 3. M/s Radhika Buildwell Pvt. Ltd.
2	Significant terms and conditions of order(s)/contract(s) awarded in brief	The bus terminals will be evolved using world class new construction technologies and with a glimpse of local culture and architecture. The Bus Terminal Project to be developed, in pursuance of the Concession Agreements which are to be executed at later date. Pursuant to the Concession Agreements and subject to the terms & conditions, the concessionaire, inter-alia, shall have exclusive right, license and authority to construct, operate and maintain the Commercial Complex and Bus Terminal Commercial Assets for a period of 90 years and Bus Terminal Project Facilities for a period of 35 years from Appointed Date.
3	Whether order(s) / contract(s) have been awarded by domestic/ international entity	Domestic.
4	Nature of order(s) / contract(s);	Development of Bus Terminals.

"This is to inform that please make all correspondence with us on our **Corporate Office** Address only"

OMAXE LIMITED

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Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

Toll Free No. 18001020064, **Website:** www.omaxe.com, **CIN:** L74899HR1989PLC051918

5	Whether domestic or international	Domestic.									
6	Time period by which the order(s)/contract(s) is to be executed	Subject to the other provisions of the Concession Agreement, the Bus Terminal Project would be developed within an estimated time period of 2 years from the Appointed Date and Commercial operation of the First Phase of Bus Terminal Commercial Assets and Commercial Complex, i.e. 40% of total built up area available for Bus Terminal Commercial Assets and Commercial Complex, would be completed within an estimated time of 7 years from the Appointed Date.									
7	Broad consideration or size of the order(s)/contract(s);	<p>The details of site area and estimated cost of construction of aforementioned Bus Terminals are indicated below:</p> <table border="1"> <thead> <tr> <th>Particulars</th> <th>Amausi, Lucknow</th> <th>Ayodhya Dham</th> </tr> </thead> <tbody> <tr> <td>Site area</td> <td>20170 sq. mts.</td> <td>36426 sq. mts.</td> </tr> <tr> <td>Estimated construction cost</td> <td>INR 160 Crore (approx.)</td> <td>INR 225 Crore (approx.)</td> </tr> </tbody> </table>	Particulars	Amausi, Lucknow	Ayodhya Dham	Site area	20170 sq. mts.	36426 sq. mts.	Estimated construction cost	INR 160 Crore (approx.)	INR 225 Crore (approx.)
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8	Whether the promoter/promoter group / group companies have any interest in the entity that awarded the order(s)/contract(s)? If yes, nature of interest and details thereof	No. The promoter/ promoter group / group companies do not have any interest in UPSRTC i.e. the entity that awarded the order(s)/contract(s).									
9	Whether the order(s)/contract(s) would fall within related party transactions? If yes, whether the same is done at "arm's length".	No.									

Please take the above information on record.

For Omaxe Limited
FOR OMAXE LIMITED

D B R Srikanta
Company Secretary
Company Secretary