

OL/SE/570/Mar 2023-24

March 15, 2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Security Code: 532880	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra(E), Mumbai - 400 051 Symbol: OMAXE
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Subject: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to Acquisition

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Omaxe Limited has acquired/subscribed Equity Shares in the following Companies:

1. Acquisition of 16,99,670 Equity Shares of Rs. 10/- each representing 34.55% of the Paid-up Equity Share Capital of M/s Secure Properties Private Limited;
2. Subscription of 3,500 Equity Shares of Rs. 10/- each representing 35% Paid Up Equity Share Capital of Omaxe Be Together Amausi Busport Private Limited.
3. Subscription of 3,500 Equity Shares of Rs. 10/- each representing 35% Paid Up Equity Share Capital of Omaxe Be Together Ayodhya Dham Busport Private Limited.

Consequently, all the above-mentioned entities shall become the Associate Companies of Omaxe Limited.

The information as required in terms of SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is annexed herewith as Annexure I.

You are requested to take note of the same.

For Omaxe Limited

For OMAXE LIMITED



D B R Srikanta
Company Secretary
Company Secretary

Encl: a/a

"This is to inform that please make all correspondence with us on our Corporate Office Address only"

OMAXE LIMITED

Corporate Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110019.

Tel.: +91-11-41896680-85, 41893100

Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)
Toll Free No. 18001020064, Website: www.omaxe.com, CIN: L74899HR1989PLC051918

Annexure I to Intimation

Sr. No.	Particulars	Details	Details	Details
1)	Name of the target entity, details in brief such as size, turnover etc.	<p>M/s Secure Properties Private Limited ("SPPL").</p> <p>CIN: U70102MP2007PTC020101</p> <p>Authorized Equity share Capital: Rs. 5,00,00,000/- (Rupees Five Crore Only) divided into 50,00,000 equity shares of Rs. 10/- each;</p> <p>Paid Up Equity share Capital: Rs. 4,92,00,000/- (Rupees Four Crore Ninety Two Lakh Only) divided into 49,20,000 equity shares of Rs. 10/- each.</p> <p>Turnover (As at 31.03.2023): NIL</p>	<p>M/s Omaxe Be Together Amausi Busport Private Limited is to be incorporated as an Associate Company of Omaxe Limited.</p> <p>CIN: Certificate of Incorporation (COI) is yet to be received.</p> <p>Authorized Equity share Capital: Rs.1,00,000/- (Rupees One Lakh Only) divided into 10,000 equity shares of Rs. 10/- each;</p> <p>Paid Up Equity share Capital: Rs.1,00,000/- (Rupees One Lakh Only) divided into 10,000 equity shares of Rs. 10/- each.</p> <p>Size/Turnover: Not Applicable.</p>	<p>M/s Omaxe Be Together Ayodhya Dham Busport Private Limited is incorporated as an Associate Company of Omaxe Limited on 15.03.2024.</p> <p>CIN: U68200DL2024PTC428422</p> <p>Authorized Equity share Capital: Rs.1,00,000/- (Rupees One Lakh Only) divided into 10,000 equity shares of Rs. 10/- each;</p> <p>Paid Up Equity share Capital: Rs.1,00,000/- (Rupees One Lakh Only) divided into 10,000 equity shares of Rs. 10/- each.</p> <p>Size/Turnover: Not Applicable.</p>
2)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	<p>No, the acquisition does not fall within the ambit of related party transaction. The said acquisition is being done at arm's length price.</p>	<p>Not Applicable.</p>	<p>Not Applicable.</p>
3)	Industry to which the entity being acquired belongs	<p>Real Estate Activities.</p>	<p>Real Estate Activities. However, M/s Omaxe Be Together Amausi Busport Private Limited is yet to commence its business operations.</p>	<p>Real Estate Activities. However, M/s Omaxe Be Together Ayodhya Dham Busport Private Limited is yet to commence its business operations.</p>
4)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	<p>1. To carry on in India and anywhere else as the business of purchase, sell, develop, build, construct, repair, remodel, demolish, improve, take in exchange or on lease, hire or otherwise acquire, for sale, for running or for maintaining or wording the same, any real or personal estate including lands (including agricultural lands), mines factories, mills, shops, depots, warehouses, plant, building structures, house apartments, hospitals, schools, colleges,</p>	<p>M/s Omaxe Be Together Amausi Busport Private Limited is incorporated with the following objects:</p> <ol style="list-style-type: none"> 1. Real estate activities with own or leased property 2. To carry on the business on public private partnership basis or otherwise of constructing, developing, maintaining and operating and to act as contractors for any other person or the Government authorities to construct, develop, maintain and operate infrastructure 	<p>M/s Omaxe Be Together Ayodhya Dham Busport Private Limited is incorporated with the following objects:</p> <ol style="list-style-type: none"> 1. Real estate activities with own or leased property 2. To carry on the business on public private partnership basis or otherwise of constructing, developing, maintaining and operating and to act as contractors for any other person or the Government authorities to construct, develop, maintain and operate infrastructure

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		<p>highways, roads, stock in trade, mineral rights, concessions, privileges, license easement or interest in or with respect to any property whatsoever for the purpose of the company in consideration for gross sum or rent or partly in one way or other or for any other consideration and to carry business as proprietors of flats and buildings and to let or lease or otherwise, apartments therein and to provide for conveniences commonly provided flats, suits and residential and business quarters.</p> <p>2. To Carry on in India and anywhere else as the business of Builders, developers, colonizers, construction, architects and designers of new, and/or existing to hire purchase, purchase any new or existing and, or to undertake the job of construction, restructuring, reflooring, repairing, altering, enlarging, reducing, rebuilding, improving, removing, modifying, reconstructing, redecorating interior decoration of existing houses, bungalows, duplex bungalows, flats, apartment, multi stories, buildings, shopping complexes, commercial buildings, shops, offices, row houses, quarters statues, school, colleges, sheds factory building, godowns and buildings (including structures) super structures and temporary structures for the use of residence, industries hotels, lodges, clubs, theaters, community halls, cold storage, warehouses, motels place of worships, restaurants, holiday homes and workshops and to sell, to lease, to let out or on built,</p>	<p>facilities such as bus and truck terminals, road, highway project, bridge, express ways, Infra-urban roads and/or peri-urban roads like ring roads and/or urban by-passes, flyovers, subways, airports, port, inland waterways and inland ports, water supply project, irrigation project, sanitation and sewerage system, water treatment systems, solid Waste management system, power plants or any other facility of similar nature and to promote, set up, acquire and establish, whether directly or indirectly, companies, special purpose vehicles, ventures, collaborations, funds, associations, societies, trusts, partnerships or any other form of business for undertaking the above.</p> <p>3. To carry on the business of builders, real estate-developers, contractors, sub-contractors, dealers for land development, service apartments, houses, flats and other residential and commercial plots, serviced plots, constructions of residential and commercial premises including group housing, executive floors, business centres, commercial complexes and offices, sports complexes, hyper markets, departmental stores, super markets, shopping malls, discount stores, specialty stores, shopping outlets, convenience stores, non-store formats, any or all of them within or outside India, securing lands, private or Government for formation and development of townships and to bid and enter into contracts and arrangements of all kinds with builders, tenants, occupiers and others, and to deal in and act as agents for lands, buildings, factories, houses, flats and other residential and commercial plots, and to act as agents and contractors for the purpose of and construct/maintain and alter residential, commercial, industrial</p>	<p>facilities such as bus and truck terminals, road, highway project, bridge, express ways, Infra-urban roads and/or peri-urban roads like ring roads and/or urban by-passes, flyovers, subways, airports, port, inland waterways and inland ports, water supply project, irrigation project, sanitation and sewerage system, water treatment systems, solid Waste management system, power plants or any other facility of similar nature and to promote, set up, acquire and establish, whether directly or indirectly, companies; special purpose vehicles, ventures, collaborations, funds, associations, societies, trusts, partnerships or any other form of business for undertaking the above.</p> <p>3. To carry on the business of builders, real estate-developers, contractors, sub-contractors, dealers for land development, service apartments, houses, flats and other residential and commercial plots, serviced plots, constructions of residential and commercial premises including group housing, executive floors, business centres, commercial complexes and offices, sports complexes, hyper markets, departmental stores, super markets, shopping malls, discount stores, specialty stores, shopping outlets, convenience stores, non-store formats, any or all of them within or outside India, securing lands, private or Government for formation and development of townships and to bid and enter into contracts and arrangements of all kinds with builders, tenants, occupiers and others, and to deal in and act as agents for lands, buildings, factories, houses, flats and other residential and commercial plots, and to act as agents and contractors for the purpose of and construct/maintain and alter residential, commercial, industrial</p>

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		<p>operate and transfer basic (BOT) or otherwise, use or dispose of the same and to develop, construct and erect roads, bridges, and highway, railway, waterway, specifically, on built, operate and transfer basic (BOT) or in any other way as may be declared to be covered under such scheme by various Governments and central Governments.</p> <p>3. Matters which are necessary for furtherance of the abovementioned object(s).</p> <p>The objects mentioned under point no. 1 and 2 above are in same line of business as of Omaxe Limited.</p>	<p>plots and properties and sale or lease them out by providing with all modern amenities and development thereof and securing capital, funds and raising loans for Construction and advancing to other organizations for similar purposes, and to initiate, acquire, set up, establish, maintain, run, operate and manage or to do any other work in connection with any building or building works, roads, highways, bridges, parkings, sewers, canals, wells, dams, power plants, reservoirs, tramways, railways, road transport, metro, sanitary, water, gas, electric lights, telephonic and telegraphic works, and such purposes to prepare in designing, estimating, planning, modeling and any other work for the infrastructure facilities.</p> <p>4. The objects mentioned under point no. 1 to 3 above are in same line of business as of Omaxe Limited.</p>	<p>plots and properties and sale or lease them out by providing with all modern amenities and development thereof and securing capital, funds and raising loans for Construction and advancing to other organizations for similar purposes, and to initiate, acquire, set up, establish, maintain, run, operate and manage or to do any other work in connection with any building or building works, roads, highways, bridges, parkings, sewers, canals, wells, dams, power plants, reservoirs, tramways, railways, road transport, metro, sanitary, water, gas, electric lights, telephonic and telegraphic works, and such purposes to prepare in designing, estimating, planning, modeling and any other work for the infrastructure facilities.</p> <p>The objects mentioned under point no. 1 to 3 above are in same line of business as of Omaxe Limited.</p>
5)	Brief details of any governmental or regulatory approvals required for the acquisition.	Not Applicable.	Not Applicable.	Not Applicable.
6)	Indicative time period for completion of the acquisition	15.03.2024	Not Applicable.	Not Applicable.
7)	Nature of consideration- whether cash consideration or share swap and details of the same;	Cash consideration – Payment made through banking channel.	35% subscription to the paid up share capital through Banking channel.	35% subscription to the paid up share capital through Banking channel.
8)	Cost of acquisition or the price at which the shares are acquired;	16,99,670 Equity Shares of Rs. 10/- each have been acquired at a price of Rs. 60/- each aggregating to a total consideration of Rs. 10,19,80,200/- (Rupees Ten Crore Nineteen Lakh Eighty Thousand & Two Hundred Only).	Subscription of 3,500 Equity Shares of Rs.10/- each aggregating to Rs.35,000/- (Rupees Thirty Five Thousand Only) by M/s Omaxe Limited	Subscription of 3,500 Equity Shares of Rs.10/- each aggregating to Rs.35,000/- (Rupees Thirty Five Thousand Only) by M/s Omaxe Limited
9)	Percentage of shareholding/ control acquired and/ or number of shares acquired;	34.55%, i.e. 16,99,670 Equity Shares.	35% i.e. 3,500 Equity Shares.	35% i.e. 3,500 Equity Shares.
10)	Brief background about the entity acquired in terms of products/ line of business acquired, date of incorporation,	SPPL was incorporated under the laws of India on 13.12.2007 and is in same line of Business as of Omaxe Limited	M/s Omaxe Be Together Amausi Busport Private Limited is to be incorporated as an Associate Company of Omaxe Limited in India	M/s Omaxe Be Together Ayodhya Dham Busport Private Limited is incorporated as an Associate Company of Omaxe Limited on

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	history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	and has no presence in any other country outside India. Turnover of last three years: FY 2020-21: NIL FY 2021-22: NIL FY 2022-23: NIL	with objects as mentioned in point no. 4 above. Turnover of last three years: Not Applicable. Please note that the status of Incorporation forms has been marked as "Approved-pending for PAN TAN Allocation" by MCA on 15.03.2024. However, COI is yet to be received.	15.03.2023 in India with objects as mentioned in point no. 4 above. Turnover of last three years: Not Applicable.