

OL/SE/559/JAN 2023-24

January 19, 2024

BSE Limited Phiroze Jeejeebhoy Towers Limited Dalal Street, Mumbai-400001 Maharashtra Security Code: 532880	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E).Mumbai-400051 Maharashtra Symbol: OMAXE
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Sub: Submission of Certificate with respect to Reconciliation of Share Capital Audit

Dear Sir/Madam,

Please find enclosed herewith certificate issued by M/s. Ayush Khandelwal & Associates, Practicing Company Secretaries, pertaining to the quarter ended December 31, 2023, pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 regarding the Reconciliation of Share Capital Audit for your record and reference.

Thanking You.

For Omaxe Limited

For OMAXE LIMITED


Company Secretary

D B R Srikanta
Company Secretary

Encl: As Above

"This is to inform that please make all correspondence with us on our **Corporate Office Address only**"

OMAXE LIMITED

Corporate Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110019.

Tel.: +91-11-41896680-85, 41893100

Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

Toll Free No. 18001020064, **Website:** www.omaxe.com, **CIN:** L74899HR1989PLC051918



AYUSH KHANDELWAL & ASSOCIATES

Company Secretaries

To
OMAXE LIMITED
(CIN: L74899HR1989PLC051918)
Shop No. 19-B, First Floor, Omaxe
Celebration Mall, Sohna Road, Gurgaon, Haryana-122001

RECONCILIATION OF SHARE CAPITAL AUDIT

Dear Sirs,

We have examined all the relevant Books, Registers, Forms, Information, Documents and Papers maintained by **OMAXE LIMITED** (CIN: L74899HR1989PLC051918), a Company incorporated under the Companies Act, 1956, having its Registered office at Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon, Haryana-122001 (hereinafter referred to as 'the Company') for the purpose of issuing this certificate in accordance to Circular No. D&CC/FITTC/CIR-16/2002 dated 31st December, 2002 issued by the Securities and Exchange Board of India and Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Also, wherever required, reliance has been placed on the periodical Compliance Report/ Information furnished by the Share Transfer Agent (STA) appointed by the Company pursuant to SEBI's Circular No. D&CC/FITTC/CIR-16/2002 dated 31.12.2002.

In our opinion and to the best of our knowledge and according to the information obtained, we hereby certify that:

Share Reconciliation Audit Report **For the period ended 31.12.2023**

S. No.	Particulars	Remarks
1.	For the half year ended	31.12.2023
2.	ISIN	INE800H01010
3.	Face Value	Rs. 10/-
4.	Name of the Company	Omaxe Limited
5.	Registered Office of the Company	Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon, Haryana – 122001
6.	Address of Correspondence	Omaxe Limited 7, Local Shopping Centre, Kalkaji, New Delhi – 110019 Link Intime (India) Pvt. Ltd. Noble Heights, 1st Floor, Plot No. NH-2, C-1 Block, LSC, Near Savitri Market, Janakpuri, New Delhi-110058
7.	Telephone & Fax Nos.	Ph.: 011 – 41893100; Fax: 011 – 41896653
8.	Email Address	secretarial_1@omaxe.com



Head Office: 440, 4th Floor, Sunny Mart, New Aatish Market, Jaipur-302020

Branch Office: 145-J, Kalkaji, New Delhi-110019

Phone: +91-9910482875; E-Mail: cs.ayushkhandelwal@outlook.com



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9.	Name of the stock exchange where the securities of the company are listed	BSE Limited; and The National Stock Exchange of India Limited	
10.	Issued Capital of the Company (Exchange-wise)	Number of Shares	% of Total Issued Capital
		18,29,00,540	100.00%
11.	Listed Capital	18,29,00,540	100.00%
12.	Unlisted Capital	-	-
13.	Total No. Shares (as per Company records)	18,29,00,540	100.00%
14.	Held in Dematerialized form in NSDL	10,66,20,464	58.29%
15.	Held in Dematerialized form in CDSL	7,62,79,685	41.70%
16.	Physical	391	0.01%
17.	Total No. of Shares(14+15+16)	18,29,00,540	100.00%

18. Reasons for difference if:

(10 & 11)	NIL
(10 & 17)	NIL
(11 & 17)	NIL

19. Certifying the details of changes in share Capital during the quarter under consideration as per table below:

Particulars***	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchange	Whether Intimated To CDSL	Whether Intimated To NSDL	In-Principal Pending for Stock Exchange
-	-	-	-	-	-	-

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

20.	Register of Members is updated	Yes
21.	Reference of Previous Quarter with regards to excess dematerialized Shares, If any-	Nil
22.	Has the Company resolved the matter mentioned in Point No.19 above in the Current Quarter? If not, reason why?	N.A.



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23. Mentioned the Total No. of request, if any confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for delay:

Total No. of Demat Request	No. of Request	No. of Shares	Reasons for delay
Confirmed after 21 days.	Nil	Nil	Nil
Pending for more than 21 days.	Nil	Nil	Nil

24.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Deshabandhu Rajesh Srikanta Company Secretary & Compliance Officer M. No. F3992 PAN: AAYPS0284J Ph.: 011 – 41896680 Fax: 011 – 41896653
25.	Appointment of Common Agency for the Share Registry Work.	Link Intime India Private Limited Noble Heights, 1 st Floor, Plot No. NH – 2, LSC, C–1 Block, Near Savitri Market, Janakpuri, New Delhi - 110058 Ph.: 011 – 49411000 E-mail: delhi@linkintime.co.in
26.	Name, Telephone & Fax No., Registration. No. of the Practicing Company Secretary	Ayush Khandelwal & Associates Company Secretaries Head Office: 440, 4th Floor, Sunny Mart, New Aatish Market, Jaipur-302020 Branch Office: 145-J, Kalkaji, New Delhi-110019 Contact No. +91-9910482875 cs.ayushkhandelwal@outlook.com
27.	Any other details that the auditor may like to provide (I.e. BIFR Company, delisting from SE, Company Changed its name etc.)	None

FOR AYUSH KHANDELWAL & ASSOCIATES COMPANY SECRETARIES

FRN: S2017RJ527800

Peer Review Certificate No. 4647/2023



Ayush Khandelwal

Proprietor

M. No. A41316 | CP No. 19171

UDIN: A041316E003258926

Date: 19/01/2024

Place: Delhi

Head Office: 440, 4th Floor, Sunny Mart, New Aatish Market, Jaipur-302020

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